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Background and the use of isoscapes in the Brazilian context: essential tool for isotope data interpretation and natural resource management

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ABSTRACT

Spatial patterns of stable isotope ratios can be represented in spatial models called isoscapes, and have been widely used to track biogeochemical processes in natural and anthropic systems. Isoscapes have the potential to improve isotope dissemination and interpretation of spatial patterns, increase scientific results appropriation by non-specialists and improve natural resource management. However, the isoscape approach has not commonly been used in studies performed in the Brazilian context. Isoscapes with oxygen, hydrogen, nitrogen and carbon stable isotopes contribute in areas such as animal migration, forensics, hydrology, and studies on population, community and ecosystem level, among others. Here, we show the well-known global use and applications of isoscapes in different studies worldwide as a background to point out the potential for more Brazilian researchers to employ this approach in their studies, taking advantage of existing methods and filling spatial and methodological gaps. The incorporation of isoscapes may broaden the understanding of mechanisms and processes of major biogeochemical cycles in Brazil, assist in solving crimes, track illicit drug origins, help to detect wild animal trafficking, and increase Brazilian knowledge about the hydrological cycle and animal migration patterns in the Neotropics.

Keywords: isotopic landscape, spatial patterns, stable isotope.

Isoscapes e seu uso no contexto brasileiro: ferramenta essencial para a interpretação dos dados isotópicos e a gestão dos recursos naturais

RESUMO

Padrões de distribuição espacial de isótopos estáveis podem ser apresentados em mapas chamados de isoscapes e têm sido amplamente utilizados para rastrear processos biogeoquímicos em sistemas naturais e antrópicos. Isoscapes têm o potencial de melhorar a disseminação e interpretação dos padrões espaciais de isótopos estáveis, aumentar a apropriação de resultados científicos por não-especialistas e melhorar a gestão de recursos naturais. No entanto, a abordagem de isoscape não tem sido comumente usada em estudos realizados no Brasil. Isoscapes de isótopos estáveis de oxigênio, hidrogênio, nitrogênio e carbono contribuem em áreas como migração animal, ciência forense, estudos hidrológicos e



ecológicos a nível de população, comunidade e ecossistema, entre outros. Aqui nós mostramos uma revisão sobre o uso e as aplicações de isoscapes em diferentes estudos em todo o mundo. Também apontamos uma forma de mais pesquisadores brasileiros empregarem essa abordagem em seus estudos, aproveitando os métodos existentes e preenchendo lacunas espaciais e metodológicas. A incorporação de isoscapes pode ampliar o entendimento dos mecanismos e processos dos ciclos biogeoquímicos no Brasil, auxiliar na resolução de crimes, tráfico de drogas ilícitas e de animais silvestres e aumentar o conhecimento brasileiro sobre o ciclo hidrológico e os padrões de migração animal nos neotrópicos.

Palavras-chave: isótopos estáveis, padrões espaciais, paisagem isotópica.

1. INTRODUCTION

Stable isotope ratio distribution is related to geographic space. This is a fundamental feature that has led to the emergence of many studies in this growing field of knowledge with a series of new applications in recent years. This spatial variation is related to how spatially explicit variables influence isotopic fractionation and discrimination. For example, altitude and latitude highly influence $\delta^2\text{H}$ and $\delta^{18}\text{O}$, differences in regional nitrogen cycles influence $\delta^{15}\text{N}$, and differences in the plant photosynthetic pathways (C_3 or C_4) influence $\delta^{13}\text{C}$.

Spatial patterns of stable isotope ratios have been represented in spatial models, called isoscapes (isoscapes = isotopic + landscapes), which allow visualization and help both data interpretation and decision making when managing natural resources (Bowen, 2010a). Isoscapes enable the statistical filling of spatial gaps where isotope ratio information has not been represented (Bowen, 2010a). Isoscapes can be based on any of both abiotic elements, such as water (Terzer *et al.*, 2013) and soil (Weintraub *et al.*, 2016), as well as biotic elements, such as plant (Powell *et al.*, 2012), animal (Vander Zanden *et al.*, 2018) and human tissues (Valenzuela *et al.*, 2011). For this reason, isoscapes have been used in a wide range of scientific areas, such as ecology, climate change, biogeochemistry, hydrology, forensic sciences, anthropology, and commercial regulation, among others (Bowen *et al.*, 2009).

The effort to map stable isotope ratios in the landscape precedes the term "isoscape", which was idealized in 2006 (West *et al.*, 2006). Before that, mathematical models were developed to map global $\delta^{15}\text{N}$ patterns in soil (Amundson *et al.*, 2003), global $\delta^{13}\text{C}$ patterns in biosphere focusing on carbon isotope discrimination during photosynthesis (Lloyd and Farquhar, 1994), and of $\delta^{18}\text{O}$ in atmospheric CO_2 (Farquhar *et al.*, 1993). The $\delta^{18}\text{O}$ and $\delta^2\text{H}$ global maps were also developed, mainly based on a database with precipitation isotopic ratios provided by the Global Network for Isotopes in Precipitation (GNIP) (Bowen and Revenaugh, 2003). With improvements in mapping technologies, interpolation techniques, and transfer functions, the isoscape approach has become a fertile scientific application field (West *et al.*, 2010).

Reviews of isoscapes (Bowen *et al.*, 2009; Bowen, 2010a) and a book focused on isoscape concepts and techniques (West *et al.*, 2010) have already been published. However, the present compilation is the first that presents an extensive update on isoscape application followed by indications of perspectives and future applicability in Brazil, a region recognized worldwide for its high biological diversity and landscape heterogeneity. As a country of continental size, Brazilian scientific works that use stable isotopes can adapt global isoscapes from literature to solve national scientific problems. In addition, creating new isoscapes in different spatial and temporal scales to Brazil may fill existent scientific gaps on stable isotope distribution, improving the knowledge on spatial patterns of carbon and nitrogen biogeochemical cycles, hydrological cycles, trophic niches and animal movements, and food authentication and forensics.

In this context, we explore here the key concepts and methods used in the design of isoscapes presenting a brief explanation about stable isotope spatial distribution mechanisms, the major problems related to scale definition, and the already used methodologies to generate isoscapes. With that in mind, associated to a summary of the main applications of isoscapes in the areas of water cycle, ecosystem ecology, animal movement and forensic studies, we present how the use of isoscapes could be an essential tool for isotope data interpretation and natural resource managing in Brazil.

2. METHODOLOGY

We searched for publications in the Web of Science (<http://thomsonreuters.com/web-of-science>) databases using the word "isoscape" or "isoscapes" as a topic (present in the abstract, keyword, or title). In order to expand the search, we explored the reference lists of the retrieved articles. We classified the articles according to the topics defined in this work: water cycle studies, ecosystem approach studies, animal movement, and forensic applications. Although there are isoscapes of several elements, we restricted the search to $\delta^2\text{H}$, $\delta^{18}\text{O}$, $\delta^{13}\text{C}$ and $\delta^{15}\text{N}$ isoscapes. To present papers in which isoscapes could be used in order to show the potential use of this approach in the Brazilian context, we searched for articles using the word "stable isotopes". This search was performed on the Web of Science and Scielo databases.

To illustrate some existent isoscapes that can be used in the Brazilian context, we used isoscapes available in literature. World precipitation $\delta^2\text{H}$ and $\delta^{18}\text{O}$ isoscapes are accessible to download on <http://www.waterisotopes.org> in raster format, with 10 km x 10 km spatial resolution. We used climatic data from <http://www.worldclim.org> to elaborate soil $\delta^{15}\text{N}$ isoscape to Brazil based in Amundson *et al.* (2003) equation for 0 – 10 cm depth ($\delta^{15}\text{N}_{\text{soil}(0-10)} = 0.134 * \text{MAT} - 0.0005 * \text{MAP} + 3.1985$). For $\delta^{13}\text{C}$ isoscape, we used the model elaborated by Powell *et al.* (2012) to South America under their previous authorization.

3. KEY CONCEPTS AND METHODS USED IN THE DESIGN OF ISOSCAPES

3.1. Describing stable isotopes and their natural variations

Isotopes are atopic species of the same element. Therefore, they contain the same number of protons in the atomic nucleus, but different numbers of neutrons. The stable isotopes are those that do not emit any kind of radiation. Carbon stable isotopes, for example, are ^{12}C and ^{13}C . The first one contains 6 protons and 6 neutrons in the nucleus, the second has the same number of protons, but 7 neutrons. The elements of major biogeochemical cycles that have more than one isotope (hydrogen, oxygen, carbon and nitrogen) are so called the light stable isotopes.

The natural abundance of heavier isotope atoms is significantly smaller compared to the lighter atoms. Therefore, the isotope ratio (R) of the sample is compared to the R of a preset international standard to define the value of delta: $\delta = (R_{\text{sample}}/R_{\text{standard}} - 1) * 1000$, where R_{sample} is the ratio between heavier and lighter atoms of the sample, and R_{standard} is the ratio between heavier and lighter atoms of a standard. The R value is dimensionless and via criteria of provenance is less than zero. Thus, its value is multiplied by a thousand, creating a notation called δ per mil (‰).

Biogeochemical and physical processes lead to differences in reaction between light-heavy isotopes generating different proportion of them on materials or environment. The main process that leads the carbon isotope discrimination ($\Delta^{13}\text{C}$) is photosynthesis. There are two main metabolic pathways of CO_2 absorption by plants: C_3 (Calvin Cycle) and C_4 (Hatch-Slack Cycle). C_3 plants discriminate more ^{13}C from CO_2 , thus have lower $\delta^{13}\text{C}$, varying between -35

‰ and -20 ‰. In contrast, C₄ plants have higher $\delta^{13}\text{C}$ values, with variation pattern between -15 ‰ and -11 ‰ (Powell *et al.*, 2012). In general, C₃ plants are tree and shrub species, while C₄ plants are represented by tropical grasses (e.g. corn and sugarcane). The $\delta^{13}\text{C}$ isoscapes are generally elaborated through methods that differentiate plants with C₃ or C₄ metabolisms (Powell *et al.*, 2012).

However, differences in carbon isotope ratio can be found in the same photosynthetic group (C₃ or C₄) or even in multiple individuals in the same species. Those differences occur due to environmental control or genotype-specific physiological influences in carbon isotopic discrimination among plants (Cernusak *et al.*, 2013). In C₃ plants, leaf $\delta^{13}\text{C}$ might decrease with increasing the ratio of intercellular to ambient CO₂ concentrations (c_i/c_a), which is a function of CO₂ supply from the atmosphere to the intercellular air spaces through stomata (Orchard *et al.*, 2010). In addition to allowing the diffusion of CO₂ in the leaf, the stoma prevents water loss. Therefore, soil water availability and atmospheric pressure also influence $\Delta^{13}\text{C}$. Plant $\delta^{13}\text{C}$ has a negative correlation with the transpiration efficiency and has been used to access water-use efficiency, which can change following environmental gradients. Generally, $\Delta^{13}\text{C}$ decreases with the decrease of MAP (Cernusak *et al.*, 2013).

There is a general pattern of increasing $\delta^{13}\text{C}$ value with the increase of elevation among C₃ plants. In higher altitudes, the c_i/c_a ratio decreases with the decrease of atmospheric pressure. The lower temperature in high altitudes can increase the $\Delta^{13}\text{C}$ as well. The availability of nutrients in the soil is another factor that influences the isotopic discrimination of carbon by the C₃ plant due to the direct influence on photosynthetic capacity. Discrimination of the carbon isotope decreases with increasing N concentration in the leaf (Cernusak *et al.*, 2013). Light availability is the main environmental condition that causes $\Delta^{13}\text{C}$ variation among C₄ plants. Generally, $\Delta^{13}\text{C}$ increases with irradiance in C₄ plants. Water use efficiency also influences C₄ plants $\Delta^{13}\text{C}$; however, with an opposite trend compared with C₃ plants. Also, there may be a trend for increased isotope carbon discrimination with increased drought stress in C₄ plants (Murphy and Bowman, 2009).

Global atmospheric circulation of water is the most important process that influences global distribution of $\delta^{18}\text{O}$ and $\delta^2\text{H}$. Oxygen and hydrogen isotope ratios of water change primarily from the isotopic discrimination by sea water evaporation and precipitation. The standard mean ocean water (SMOW) is the international standard for $\delta^{18}\text{O}$ and $\delta^2\text{H}$, which is 0‰, by convention. Furthermore, $\delta^{18}\text{O}$ and $\delta^2\text{H}$ ratios become negative due to differential evaporation between heavier and lighter molecules, where lighter molecules evaporate more easily. In the process of rain formation and precipitation, clouds turn more negative as they advance toward the continent. In this way, $\delta^{18}\text{O}$ and $\delta^2\text{H}$ ratios present latitudinal, longitudinal and/or altitude variation, undergoing continental effects.

At smaller scales, water isotopes differ according to the scale and processes that drive the hydrological cycle. In a watershed, regardless of its extent, the water isotopic variation goes beyond the influence of precipitation. The O and H isotope ratios of surface water depend mainly on the water source (Bowen and Good, 2015; Liu *et al.* 2010; Birkel *et al.*, 2018) and downstream transport-related processes during the terrestrial water fluxes in a watershed (Jasechko *et al.*, 2013). Differences in soil texture or hillslope angle can drive differential variation in the evaporation leading to variation in water isotope values at local scales (Mueller *et al.*, 2014). Differences in environmental conditions (temperature and air humidity) influence leaf water evaporation leading to possible variation of tissue O and H isotope ratios and it can vary according to the plant species (West *et al.*, 2008).

The spatial variation of $\delta^{15}\text{N}$ depends on a complex set of processes. Each process of oxidation and reduction of nitrogen causes isotope fractionation. Nitrogen makes up about 78% of the atmosphere in the form of N₂, a little-reactive gas. This gas is the international standard for $\delta^{15}\text{N}$ which is 0‰, by convention. Processes such as dry and/or wet deposition of N, and

decomposition of organic matter transform N into more reactive forms. When nitrogen is transformed from N_2 to NH_3 and NH_4^+ , assimilated by the organisms and transformed into organic molecules, $\delta^{15}N$ values of the substrate increase. Therefore, soil $\delta^{15}N$ is generally high, especially in tropical ecosystems (Martinelli *et al.*, 1999).

Climatic influences on soil $\delta^{15}N$ values occur mainly due to the higher gaseous N losses in hot/dry places than in wet/cold places (Craine *et al.*, 2015a). High values of $\delta^{15}N$ in the soil can indicate high relative losses of N for the atmosphere while N losses due to leaching and erosion do not cause significant fractionation. Soil $\delta^{15}N$ varies as a function of clay content and soil organic carbon concentration at global scale (Craine *et al.*, 2015a) while at local and regional scales, soil $\delta^{15}N$ values are a function of organic matter decomposition (Craine *et al.*, 2015b). Generally, the higher the level of organic matter decomposition, the greater the soil $\delta^{15}N$ (Craine *et al.*, 2015b). Moreover, topographic position influences soil particle size by erosion and deposition processes and can be an important predictive variable of the nitrogen cycle, which consequently influences soil $\delta^{15}N$ spatial variation (Berhe *et al.*, 2018).

3.2. Scaling isoscapes

Scale is a fundamental aspect of studying all phenomena and processes that vary in space and/or time (Goodchild, 2011). In general, a scale reflects the limit of a given phenomenon representation. Several studies use categoric terminology from geographical scale approach in the application or elaboration of isoscapes or in works on processes that lead to a spatial variation of isotopic fractionation and discrimination, which can be used as predictive variables for isoscape elaboration (eg.: landscape-scale - Bai *et al.*, 2009; continental-scale - Powell *et al.*, 2012; ecosystem-scale Wang *et al.*, 2013; community-scale - Rascher *et al.*, 2012).

Large-scale isoscapes often need to be simplified and generalized due to the necessary match with secondary data sources available at these scales (Bowen, 2010a). In this sense, global or continental-scale isoscapes may not be suitable for landscape-scale applications without going through a downscaling process considering more variables. Likewise, isoscapes elaborated on very detailed scales may not address issues at larger scales (Bowen, 2010a).

The isotope ratio of a given substrate varies with time, location, and spatially. Therefore, depending on the chosen scale, the predictive variables of a given isotopic ratio may change. The spatial variation of water stable isotopes of precipitation ($\delta^{18}O$ and δ^2H), for example, is clearly influenced mainly by climatic patterns, with the main variables predicting the annual mean precipitation and temperature (Terzer *et al.*, 2013). However, in smaller scales, the influence of other variables such as topography may be more evident (Baisden *et al.*, 2016).

3.3. Mapping isoscapes

One of the main principles of isoscapes is to determine isotopic composition in places where there is no sampling, extrapolating a limited number of sampled sites. Therefore, we mainly use methods and algorithms from the geostatistics. The choice of the appropriate method for the mapping depends on the purpose of the work, the number of spatially explicit dependent variables and predictors available, and the scale. At the local and regional scale, it is feasible to collect in the field to feed isoscapes models. Usually, these studies have used ordinary kriging after semivariogram fit to construct the isoscapes (Oliver and Webster, 2014).

Isoscapes with larger scales are usually built by the compilation of data from literature. Another way is setting up global networks of isotopic monitoring. As an example, $\delta^{18}O$ and δ^2H isoscapes in water were used to compile the GNIP database that has been applied in hydrological and ecological approaches in many spatial scales (IAEA/WMO, 2015).

Spatial autocorrelation is considered as a fundamental condition for the application of geostatistical methods. That is, values from nearby places tend to be more similar than values from places more distant in space. In this sense, the independent or predictive variable must influence the values of the target variable, which are the stable isotope values. Geostatistical

models usually bring an error that must be measured and considered in the studies. The model settings seek to reduce the error, increasing accuracy.

When the spatial process influencing the variable is well-known, the search for a methodological standardization is more feasible. That is the case of the influence of atmospheric water circulation on precipitation $\delta^{18}\text{O}$ and $\delta^2\text{H}$, for example, which allows the application of special regression in most mappings (Bowen, 2010b).

Most of the well-known global isoscapes are for $\delta^{18}\text{O}$ and $\delta^2\text{H}$, and they are basically based on equations of spatial regressions, with variations and adaptations between studies. Since there are global isoscapes of environmental elements such as precipitation of water, they can be adjusted for global isoscapes of biological tissues, as was done for leaf water (West *et al.*, 2010) and bird feathers (Bowen *et al.*, 2005; Hobson *et al.*, 2012a). It is important to highlight here the work of Terzer *et al.* (2013) that proposed a new approach to raise accuracy of $\delta^{18}\text{O}_p$ and $\delta^2\text{H}_p$ isotope global models, called Regionalized Cluster-based Water Isotope Precipitation (RCWIP). The method differs from previous ones because the authors made a more accurate model from a set of regionalized multivariate regression equations. The predictive variables were gridded climatic and geographic variables (elevation, latitude / longitude). Terzer *et al.* (2013) compared the results with the model of Bowen and Wilkinson (2002), showing that uncertainty generally decreased. These results are available for download on the internet in raster format with $10' \times 10'$ spatial resolution on <http://www.iaea.org/water>.

The only existing global nitrogen isotope was proposed by Amundson *et al.* (2003), based on a regression using global patterns of precipitation and temperature as predictive variables. They used values of foliar $\delta^{15}\text{N}$, soil $\delta^{15}\text{N}$, and enrichment factor available in the literature at that time, showing that, on a global scale, soil and plant $\delta^{15}\text{N}$ have a negative relation with MAP and positive correlation with MAT. It served as a first proxy of $\delta^{15}\text{N}$ global distribution. However, it presented considerable limitations due to the complexity of factors that affect $\delta^{15}\text{N}$ fractionation, many gaps in spatial distribution data, which results in augmented error in the final model (Pardo and Nadelhoffer, 2010).

For carbon isoscapes, Still and Powell (2010) developed a methodology to estimate the percentage of C_3 and C_4 plants by area unit, allowing $\delta^{13}\text{C}$ plant spatial distribution pattern estimation in a large mapping scale. Powell *et al.* (2012) used similar methodology to map $\delta^{13}\text{C}$ in South America in 2000, using empirical measurements of plants and soils. They estimated $\delta^{13}\text{C}$ values for plants and soil organic matter from vegetation type mapping (grasses, shrubs and trees) by classifying each pixel of an image as potentially favorable for C_3 plant or C_4 plant. The authors used temperature and precipitation dataset incorporated to previous classifications of agricultural cover and type of crop. First, they considered vegetation pattern and visual interpretation of satellite image and incorporated information of managed agro-ecosystems. Second, they partitioned the area considered herbaceous in the previous step in natural grasses percentage and crop percentage based on global data of agricultural area distribution, separating in C_3 and C_4 plant culture from a global database of types of agriculture. This approach may be applied at a regional scale by incorporating new datasets that represent regional relationships between ^{13}C discrimination and abiotic factors.

4. MAIN APPLICATIONS OF THE ISOSCAPES

4.1. Water isoscapes

Global and regional $\delta^{18}\text{O}$ and $\delta^2\text{H}$ isoscapes provide information that integrate a number of water cycle mechanisms and have strong spatial correlation (Bowen and Good, 2015). This approach serves as base to models that assign samples to their regions of origin, such as animal migration and forensic models. Due to the importance and utility of maps for water $\delta^{18}\text{O}$ and $\delta^2\text{H}$, many works adapted methodologies by downscaling precipitation, surface water and

groundwater isoscapes for different locations. Water isoscapes have been used to measure contributions of surface water and groundwater to rivers, water loss to atmosphere through evaporation or transpiration, and rain-type contribution to total precipitation (Aggarwal *et al.*, 2016). Precipitation $\delta^{18}\text{O}$ isoscapes also contribute to the understanding of climatic variations and anomalies (Kern *et al.*, 2014) and the determination of seasonal variation in water sources (Brooks *et al.*, 2012). In the latter, during the dry season, the major contribution was found to be from snow accumulated at higher altitudes (60-80%), helping to understand the vulnerability of the Willamette River hydrographical system in the climate change scenario (Brooks *et al.*, 2012).

4.2. Isoscapes on ecosystem ecology approach

Isoscapes have been used in the ecosystem approach mainly to provide a basis for studies of carbon and nitrogen biogeochemical cycles from local to global scales.

At the global scale, atmospheric and plant $\delta^{13}\text{C}$ isoscapes provide fundamental information to the comprehension of CO_2 exchanges between the biosphere and atmosphere by calculating net assimilation of carbon by plants based on carbon discrimination models (Lloyd and Farquhar, 1994; Suits *et al.*, 2005); global plant $\delta^{13}\text{C}$ isoscape models have great potential to improve estimates of the carbon sinks and sources spatial distribution, knowledge about plant physiology, and their interaction with climatic and edaphic factors (Powell *et al.*, 2012); global isoscapes of soil $\delta^{15}\text{N}$ integrate important information about N global input and output tendencies of ecosystems (Amundson *et al.*, 2003; Houlton *et al.*, 2015).

At smaller scales, isoscapes have been used for both aquatic and terrestrial environments with an ecosystem approach to understand regional and local patterns of carbon and nitrogen cycles as well as human activities and local environmental changes are affecting the dynamics of these elements. In aquatic ecosystems, $\delta^{13}\text{C}$ and $\delta^{15}\text{N}$ isoscapes have been coupled with various elemental ratios to analyze nutrient dynamics (N and P) (Fourqurean *et al.*, 2015). In terrestrial ecosystems, soil $\delta^{15}\text{N}$ spatial variation may be shaped considering elevation, which has a direct relationship to climatic patterns (e.g.: MAT and MAP) (Arnold *et al.*, 2009; Weintraub *et al.*, 2016), but may also help to compose future predictive models about nutrient cycling and CO_2 emission in a climate change scenario (Houlton *et al.*, 2015). $\delta^{13}\text{C}$ and $\delta^{15}\text{N}$ isoscapes have also been applied to measure spatial correlation of soil $\delta^{13}\text{C}$ in natural environments and pastures (Powers, 2006), to evaluate invasive plant effects in local ecosystem processes (Bai *et al.*, 2009; 2012a; 2013; Rascher *et al.*, 2012; Hellmann *et al.*, 2016a; 2016b; 2017; Nielsen *et al.*, 2016) and to assess the effects of land use change to nutrient cycle in rural areas (Nitzsche *et al.*, 2016) as well as in urban areas (Boeckx *et al.*, 2006). Local $\delta^{13}\text{C}$ and $\delta^{15}\text{N}$ isoscapes have been also used to track soil organic matter dynamics. For instance, variations in tropical forest soil $\delta^{15}\text{N}$ may also be explained by topographic variations, mainly by slope (Hilton *et al.*, 2013; Weintraub *et al.*, 2015) and elevation (Arnold *et al.*, 2009; Weintraub *et al.*, 2016).

4.3. Isoscapes on animal movement and biological conservation studies

There are two major approaches to use isoscapes in animal migration studies: nominal assignment and continuous surface assignment (Wunder, 2012). Nominal assignment approach divides the continuous surface with isotopic ratios (predictive variables) in smaller named blocks, easier to manipulate (categorical variables). The most-used methods in the nominal assignment approach are decision trees or discriminatory functions that create attributions and clusters (Hobson *et al.*, 2012b; Vander Zanden *et al.*, 2015). Continuous surface assignment approach is based on continuous surface models with isotopic ratios attributed to each pixel on a model. In these cases, the continuous surface approach requires a small set of sample data adjusted to inorganic variable models (such as precipitation, for instance) (Wunder, 2012).

Assignments have usually been made by applying Bayesian analysis in order to estimate the likelihood that each isoscape pixel represents the origin of a given sample. The same approach is used in forensic studies (see section below). Some prior information may lead to greater likelihood that an unknown sample may have originated from an area. In the absence of isotope data, given the greater natural abundance of individuals from a same species in a region versus in another region, it is reasonable to think that the target individual would have a greater chance to have come from the former region. This way of thinking may be traduced to mathematical terms using Bayesian rules: $P(B/A) = P(A/B) * P(B)/P(A)$, where, $P(B/A)$ is the posterior probability of an event B given event A , $P(A/B)$ is the probability of the observed data given the model parameters (for example, the normal probability function cited below), $P(B)$ is the prior probability for B and $P(A)$ is a marginal probability that serves as a normalizing constant.

There are several algorithms and computational platforms that support the Bayesian analysis specific for sample assignment to isoscapes. One of the most-used platforms is the IsoMAP, cyber-GIS system that supports basic isoscape modeling and sample assignment based on Bayesian analysis (<http://isomap.org>; Bowen *et al.*, 2014). Recently, many packages have emerged on the R statistical computing environment (R Core Team, 2018) that permit geostatistical analyses, isoscape modelling, and sample assignment. Some of them combined different GIS packages in one specific for isoscape assignment, such as IsoriX package, for example (Courtiol *et al.*, 2019).

Assignment models use tissue isoscape as a probability surface, where an unknown origin sample value may be assigned to a region as a function of a normal distribution, given its isotopic value and the expected standard deviation (Wunder, 2012; Reed *et al.*, 2018; Hobson *et al.*, 2018). For that reason, the construction of tissue isoscapes is a priority for studies on animal migration. Studies with this objective should consider the characteristics of each species and generate isoscape models with appropriate spatial resolution. Also, the majority of existing models are static, not taking into account temporal variation that may be incorporated to animal tissue. Isoscapes based on global databases, for example, should be associated with field-validated samplings and other, more refined, local climatic models (Hobson *et al.*, 2010). The mechanisms of tissue renewal and how they affect isotopic fractionation in the animal must be considered in the analysis (Wunder and Norris 2008). Studies about migratory species using isoscapes in countries with few available data should elaborate ground-validated models for the species in question (Gutiérrez-Expósito *et al.*, 2015). The tissue-calibrated isoscape can be made by using the residual from a regression analysis between the environment isoscape and the target tissue isotopic value (Hobson *et al.*, 2018). The tissues to calibrate the isoscapes must have known origins.

Scientists must be aware of the challenges of using organic tissue for stable isotope analysis, mainly for $\delta^2\text{H}$ values (Hobson *et al.*, 2012a; Soto *et al.*, 2017). Samples for this type of analysis are very sensitive to contamination by any water from the natural ambient humidity. The analysis of the same sample at different sites may also affect the final result, which can be solved by more intensive drying of the sample (Soto *et al.*, 2017). Even more complex is the exchangeable nature of some hydrogen molecules, which may affect the final bulk tissue $\delta^2\text{H}$ value. That is due to the characteristics of some chemical structures of the materials, such as amino (NH_2), carboxyl (COOH), hydroxyl (OH), or thiol (SH), which can exchange hydrogen atoms with ambient water (Meier-Augenstein *et al.*, 2013). Therefore, exchangeable hydrogen must be considered in the analysis to maintain the accuracy of assignment models with precipitation isoscapes (Meier-Augenstein *et al.*, 2013; Soto *et al.*, 2017).

Building an organic tissue $\delta^2\text{H}$ dataset must follow controlled methods to determine non-exchangeable ^2H abundance in animal tissue, so the analysis can be validated and applied in spatial models (Meier-Augenstein *et al.*, 2013). Some methods have recently been accessed in

an attempt to standardize $\delta^2\text{H}$ analyzes on tissues in different laboratories and should be considered in future analyses (Soto *et al.*, 2017). These challenges must be considered on any analysis that uses organic tissue $\delta^2\text{H}$ to track animal movement, as well as any forensic application involving tracking humans, food provenance, and illegal trade of wildlife, timber and drugs.

Most papers on the use of isoscapes in animal migration studies are focused on birds, due to the large number of migratory species (eg Vander Zanden *et al.*, 2015; Reed *et al.*, 2018). However, the isoscape approach has been used in studies of the movement of any species or group of animals that exhibit some geographic variation during the life cycle. In terms of wild fauna conservation studies, regional isoscapes have been used with great potential to assist decision makers (Hénaux *et al.*, 2011). For example, Hénaux *et al.* (2011) observed the dispersion routes of pumas (*Puma concolor*) using $\delta^2\text{H}$ and $\delta^{13}\text{C}$ isoscapes to approach prey with sedentary behavior, an important work in identifying critical conservation areas for big carnivores, and Rodríguez-Pérez *et al.* (2018) identified critical habitats of vaquitas (*Phocoena sinus*) using sediment and zooplankton $\delta^{13}\text{C}$ and $\delta^{15}\text{N}$ isoscapes in marine ecosystems.

4.4. Isoscapes on forensic applications

The success of prior uses of animal-tissue isoscapes has led the increased use of isoscape approach in human forensic studies. Stable isotopes serve as geographical indications of illegal material seized, such as drugs or trafficked wild animals and have the potential to link these materials to geographic positions (Bowen *et al.*, 2007; Ehleringer *et al.*, 2008; Warner *et al.*, 2018; Chesson *et al.*, 2018).

The success of using isoscapes to help solve forensic questions depends on a series of factors. First, is important to know how mechanisms and chemical materials used on fixation and storage affect the material, component or organism isotope ratio. Second, is necessary to know the predictive power of the model, which may be recognized from a regression, to describe relations between a specimen isotopic ratio with environmental variables (Ehleringer *et al.*, 2010).

Ehleringer *et al.* (2008) mapped $\delta^2\text{H}$ and $\delta^{18}\text{O}$ human hair for the United States, while Valenzuela *et al.* (2011) elaborated human hair isoscapes for the United States, using $\delta^{15}\text{N}$, $\delta^{13}\text{C}$, and $\delta^{34}\text{S}$. Both papers discussed the possible applications of this model to identify the region of unidentified human origin, movement reconstruction, and studies on human diet. Isoscape from tap water is also a solid base to forensic studies (Bowen *et al.*, 2007) and has been useful in identifying human geographical origin (Warner *et al.*, 2018). Hydrogen and oxygen isoscapes have been also employed for the identification of the geographic region of food production, such as wine, olive oil, coffee, meat (Ehleringer *et al.*, 2000; Carter *et al.*, 2015; Chiocchiani *et al.*, 2016), beer, bottled water, soda, and milk (Chesson *et al.*, 2010a; 2010b).

Although the use of isoscapes are efficient in numerous forensic studies, generally the models are not capable of predicting the exact specimen origin place due to climatic conditions that shape stable isotopes spatial patterns in similar ways in different regions (Ehleringer *et al.*, 2010). If there is some previous knowledge of the specimens' probable origin areas or assistance from other complementary tools, it is possible to increase the predictive capacity of coupled models. As an example, Mallette *et al.* (2016) used O and H isoscapes coupled to alkaloid studies to detect the possible origin of seized cocaine in the United States among 19 crop areas in South America; but also, they could compare cocaine isotopic ratios to a geographically validated database and that allowed the authors to discover new cocaine cultivation areas formerly unknown.

5. POTENTIAL USE OF ISOSCAPES IN BRAZIL

In Brazil, the number of studies using light stable isotope ratios to track local and regional carbon and nitrogen dynamics in the soil-plant-atmosphere system from different Brazilian regions has grown considerably in the last decades: in the North region - Amazonia (Ometto *et al.*, 2002; 2005; 2006; Pérez *et al.*, 2006; Nardoto *et al.*, 2008; 2014); northeastern region - Caatinga (Teixeira *et al.*, 2006; Freitas *et al.*, 2010), Central region - Cerrado (Bustamante *et al.*, 2004; Coletta *et al.*, 2009; Viani *et al.*, 2011), southeastern region – Atlantic forest (Lins *et al.*, 2016; Vitoria *et al.*, 2018).

The combination of $\delta^{15}\text{N}$ and $\delta^{13}\text{C}$ has been the basis for studies about diet of different animals such as aquatic macrofauna (Hardt *et al.*, 2013; Castro *et al.*, 2016), fishes and dolphins (Di Benedetto *et al.*, 2013), arthropods (Salgado *et al.*, 2014) and small mammals (Galetti *et al.*, 2016), and human diet in different regions of Brazil (Nardoto *et al.*, 2006, 2011; Gragnani *et al.*, 2014; Rodrigues *et al.*, 2016).

The $\delta^2\text{H}$ and $\delta^{18}\text{O}$ have been applied to hydrological cycle studies in Brazil. These isotopes have been applied in the understanding of local and regional hydrological cycles (Martinelli *et al.*, 2004; Soler i Gil and Bonotto, 2014). Mixture models of $\delta^2\text{H}$ and $\delta^{18}\text{O}$ indicated the role of plant transpiration and soil evaporation on local hydrological cycle in Amazonia (Moreira *et al.*, 1997), Cerrado (Jackson *et al.*, 1999), and Atlantic forest ecosystems (Cassana *et al.*, 2015). An isotope map has been made to verify chemical and isotopic characteristics at the west portion of the Guarani Aquifer System (among the states of Mato Grosso do Sul, Mato Grosso and Goiás) for a paleoclimate study (Gastmans *et al.*, 2010) while Martinelli *et al.* (2004) showed the potential of using $\delta^2\text{H}$ and $\delta^{18}\text{O}$ isotopes from precipitation and river water in the Piracicaba's River Basin's hydrological monitoring station, in São Paulo State.

The applications of stable isotopes to detect food authentication and adulteration have also been used in Brazil to evaluate the quality and origin of Brazilian wines (Martinelli *et al.*, 2003) and beers (Mardegan *et al.*, 2013), soy sauce (Moraes *et al.*, 2018), but also to determine differences in diet of barn versus free-range chickens for studying animal nutrition with food authentication implications (Coletta *et al.*, 2012).

Stable-isotope forensic studies have sporadically been used in Brazil. $\delta^{15}\text{N}$ and $\delta^{13}\text{C}$ helped to identify the origin of Brazilian marijuana seized (Shibuya *et al.*, 2007), to trace origin and effect of illegal discharge of residues in streams and sediment (Barbieri *et al.*, 2014; Roth *et al.*, 2016), but also for an isotopic assessment to help understand the effects of the 2012 Brazilian Forest Act on tropical riparian zones (Salemi *et al.*, 2016).

Very few studies using $\delta^{13}\text{C}$ spatial patterns have been employed to measure land-use effects in aquatic (Sanaïotti *et al.*, 2002; Augusto *et al.*, 2015) and terrestrial ecosystems (Assad *et al.*, 2013; Salemi *et al.*, 2016; Figueira *et al.*, 2016), which, therefore, might closely fit what has been applied in Brazil in terms of the isoscape approach in any published study led by Brazilian research groups.

5.1. Perspectives of using isoscapes in Brazil

Published global and continental isoscape models can be downloaded for the Brazilian context. These isoscapes may serve as a first approximation to perform larger scales mapping in Brazilian biomes. $\delta^{13}\text{C}$ isoscape elaborated by Powell *et al.* (2012) for South America shows carbon stable isotope spatial distribution patterns along Brazilian biomes (Figure 1 A). The equations from Amundson *et al.* (2003) for soil and vegetation $\delta^{15}\text{N}$ may be applied to Brazil from records of spatial climatic variables (Figura 1 B).

Global precipitation $\delta^2\text{H}$ and $\delta^{18}\text{O}$ isoscapes can also be downloaded and easily applied in Brazilian scale (Figure 2). However, elaboration of local and regional isoscapes in the Brazilian context is essential in order to reduce associated model errors. Developing precipitation

isotope models specific for Brazil is imperative, since current global models mask part of the natural variations of isotopic ratios. For instance, average rates presented in Figure 2, show a significantly lower spatial variation in comparison to temporal and spatial fluctuation found by Soler i Gil and Bonotto (2014) only in the area of São Paulo State.

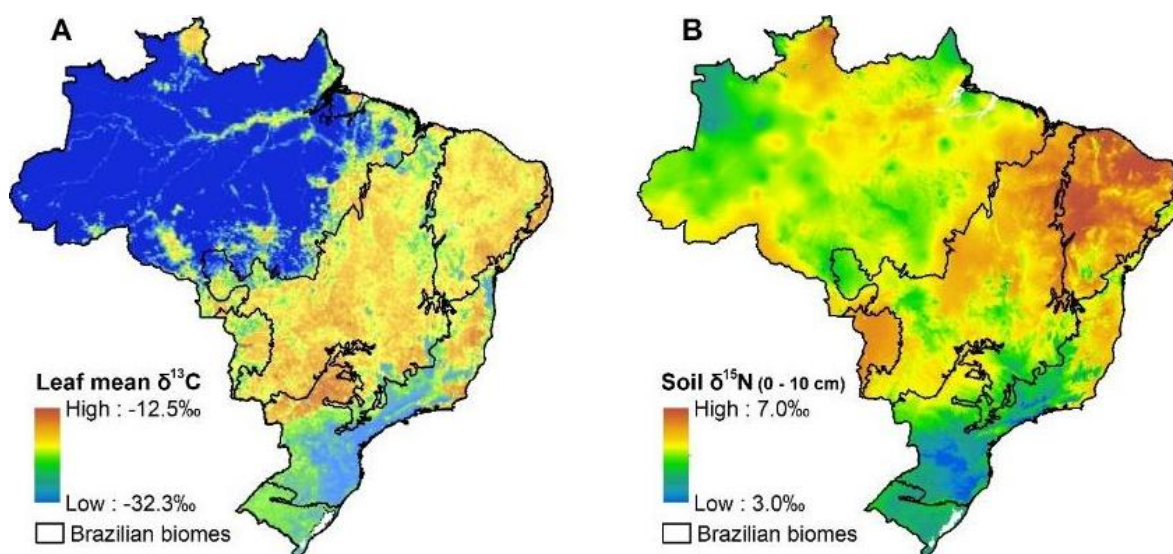


Figure 1. Plant $\delta^{13}\text{C}$ isoscape from Powell *et al.* (2012) with author's consent (A); and soil $\delta^{15}\text{N}$ isoscape based in Amundson *et al.* (2003) equation for 0 – 10 cm depth ($\delta^{15}\text{N}_{\text{soil}(0-10)} = 0.134 * \text{MAT} - 0.0005 * \text{MAP} + 3.1985$) applied using climatic data from <http://www.worldclim.org> to elaborated (B).

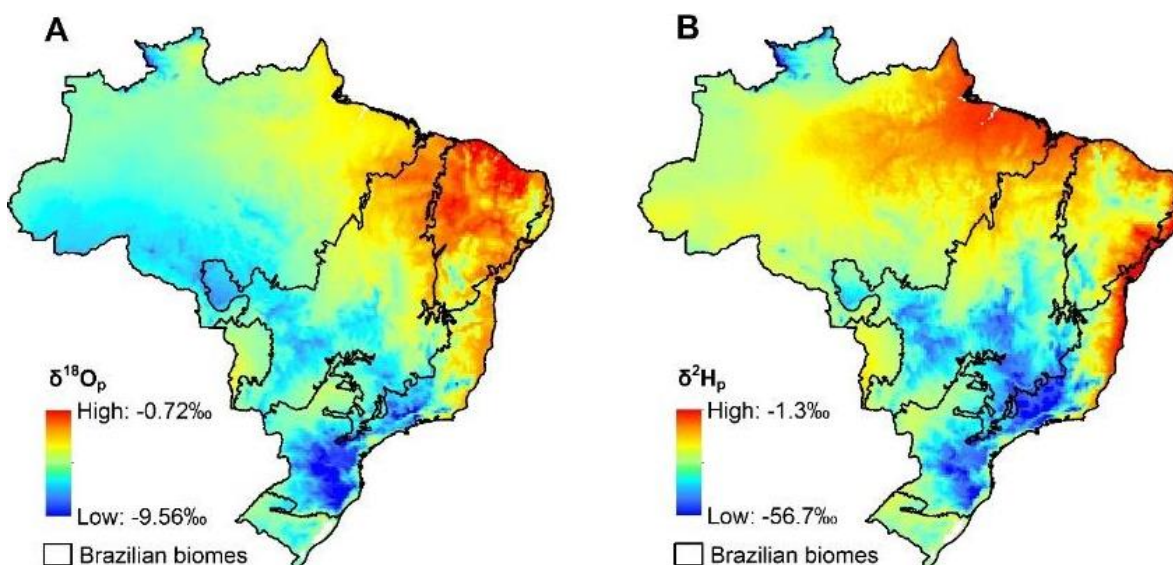


Figure 2. Mean annual precipitation $\delta^{18}\text{O}$ (A) and $\delta^2\text{H}$ (B) isoscapes. Data were downloaded from <http://www.waterisotopes.org>.

Taking into account the number of studies that have been using the stable isotope approach in Brazil together with the facility to use the equations and methods already tested and applied worldwide, the potential to develop carbon, nitrogen, oxygen and hydrogen and isoscapes with improved scale will definitely support both basic and applied studies in different areas of knowledge as pointed out in Section 4 above.

In terms of developing $\delta^2\text{H}$ and $\delta^{18}\text{O}$, local to regional isoscapes to study hydrological cycles in different regions of Brazil could be easily applied to groundwater management in Brazil and should be complemented by spatial modelling for isoscape creation that would

facilitate data interpretation. There are 26 geographic locations with precipitation stable isotope historic data from GNIP stations in Brazil, which are available for download in shapefile format (<http://wateriso.utah.edu/>). Currently, 10 GNIP monitoring stations are operating in Brazil (Peeva, 2018). This amount of GNIP stations cannot represent the climatic and hydrographic diversity for the Brazilian territory. Some alternatives are suggested in the literature, such as the Ehleringer *et al.* (2008) work collecting tap water and human hair, or using specific resident species (Hobson *et al.*, 2009) to construct indirectly water based isoscapes in a continental level. These approaches can be used to fill-in gaps on water based isoscapes for the continental territory of Brazil.

Future $\delta^{13}\text{C}$ isoscapes for Brazil should be made using samples with large spatial representation, such as the one performed by Assad *et al.* (2013) to study changes in carbon stock caused by land-use changes. It may help to decrease model errors. For the Cerrado region, for example, Powell *et al.* (2012) indicated considerable uncertainty due to huge land cover heterogeneity in Cerrado biome. Brazilian researchers can integrate soil and vegetation samples from collections of previous field work and publications to increase the number of sampling sites for biogeochemical studies, both for carbon and nitrogen stable isotopes.

Local and regional biogeochemical changes result in problems related to N_r in Latin America (Austin *et al.*, 2013), especially in Brazil. $\delta^{15}\text{N}$ isoscapes for vegetation and, mainly, for soil are important tools to study N input and output mechanisms from ecosystems (Bai *et al.*, 2012b, Houlton *et al.*, 2015). Nitzsche *et al.* (2016) discussed the importance of $\delta^{15}\text{N}$ mapping in complex agricultural areas to disclose results to farmers and decision makers. It may be applied in Brazil, considering the large extension of agricultural areas. Another possibility would be to map $\delta^{15}\text{N}$ in agricultural areas considering landforms, potential ways in which the land can influence soil characteristics and agricultural productivity (Siqueira *et al.*, 2010). In this case, a regional and local soil $\delta^{15}\text{N}$ isoscape could point to the topographic position where N losses to the atmosphere or leaching area are happening, aiding agricultural management.

Some plants used in agriculture and livestock were introduced in natural ecosystems in Brazil. There are at least 54 potentially invasive plants in Brazil and their effects on local biogeochemical cycles are little known (Zenni and Ziller 2011; Dias *et al.*, 2013). Similar approaches as above described (Bai *et al.*, 2013) should be used to help in the understanding of invasion vectors and the biogeochemical cycle changing (Rascher *et al.*, 2012, Bai *et al.*, 2012a, Hellmann *et al.*, 2016a, 2017).

Considering the extensive biodiversity and animal migration in Brazil, existing global isoscape models may be used for first approximations of animal wintering and reproduction localities. Geographic assignment models of migratory birds to geographic origins have already been made for South America (García-Pérez and Hobson, 2014; Hobson and Kardynal, 2016). Despite the use of water isoscapes applicability to infer origin or wintering places of animals at regional and continental scales, the highest potential of this approach lies at medium to high latitude regions due to the strong spatial gradient of isotopic ratios in precipitation. However, this limitation does not narrow the application of isoscapes in issues of this nature in regions of low latitude, such as South America and Africa. In these cases, a multi-isotope approach coupling $\delta^2\text{H}$ isoscapes with $\delta^{13}\text{C}$ and $\delta^{15}\text{N}$ isoscapes may raise the inference efficiency (García-Pérez and Hobson, 2014; Hobson and Kardynal, 2016). Another way to raise the isoscape efficiency is to perform an integrated use with other tracing methods, such as satellite tracking or combined with genetic markers (Rundel *et al.*, 2013).

Isoscape approach used in animal migration studies could be adapted to determine the origin of seized animals and trafficking routes. There is still a huge number of live animals and animal products being seized every year in illegal activities (Alves *et al.*, 2012; Regueira and Bernard, 2012). Illegal animal trade usually results in the withdrawal of animals from those

natural origins and transporting them to other regions where illegal markets, intermediate sellers or final consumers are present (Alves *et al.*, 2012; Destro *et al.*, 2012). Transportation caused by illegal wildlife traffic may be compared to natural bird migration, as both imply animal displacement at a continental scale (Destro *et al.*, 2012).

In the forensic context, many applications should be accomplished in numerous investigation cases, since it is usually necessary to link crime traces to their geographical origin (Cerling *et al.*, 2016). In addition to wildlife illegal trade, other common crimes, such as illicit drug trafficking, wood trafficking, food frauds cases, and individual human crime investigations would benefit from isoscape approaches in the Brazilian context. All materials or components seized that go through isotopic analysis should have their isotopic ratios compared to spatial databases which may indicate the origin or traveled path (see Cerling *et al.*, 2016). For example, the US Drug Enforcement Agency (DEA) has a drug signature program, with the aim to construct specific drugs isoscapes (Chesson *et al.*, 2018). This initiative should be replicated here, for marijuana and cocaine drugs. Shibuya *et al.* (2007) studied different marijuana-producing regions in Brazil and could assign seized samples. This knowledge can be updated and used for drug enforcement.

Illegal logging in Brazil, specially in the Amazon region, is still a big issue, with selected species being collected using fraud in mechanisms of control (Brancalion *et al.*, 2018). Considering the Brazilian potential for wood commercialization, certification of commercialized wood would benefit from the isoscape approach, considering the well-known relation between local water and wood isotopic ratios (Gori *et al.*, 2018).

Provenance of food production for human consumption is also a forensic issue. Regional certified products have specific organoleptic and culinary qualities, such as wine, cheese, and coffee, which sometimes are subject to mislabeling or other fraud (Camim *et al.*, 2017). Camim *et al.* (2017) reviewed methods and necessary legal aspects to state geographic origins of food products. Besides basic element isoscape knowledge, they state the importance of complementing isotopic information with standard values of authentic products in available databases.

6. SYNTHESIS AND FUTURE

The isoscape approach has been applied in different scales and its use as a basis for many scientific subjects has increased in the last decade. Its main advantage is deriving isotopic ratios with a statistical consistency in real sample points gap. Since spatial and temporal isotopic continuous maps integrate chemical processes occurring in ecosystems, the use of grid-based isoscape models has facilitated and simplified the isotope interpretation in different contexts, from terrestrial to aquatic ecosystems, either in natural or anthropic conditions.

Both global and regional $\delta^2\text{H}$ and $\delta^{18}\text{O}$ isoscapes indicate elements of water cycle, such as inputs and outputs in water pools, and have helped in water management. However, these isoscapes are also used as tracers to identify origin of animals, products and chemical elements and may amplify their utility when coupled with $\delta^{15}\text{N}$ and/or $\delta^{13}\text{C}$ isoscapes.

Existent global and continental isoscapes can already be framed into the Brazilian boundaries and applied in many studies, although they are general models with relatively low spatial resolution, not being able to represent regional or local variations of stable isotope values. However, by improving technologies and possibilities of isoscape applications, studies tend to seek more-refined isoscapes, with better spatial and temporal resolution. There is a tendency pointed out by Bowen (2010a), a transition from descriptive models to comprehensive models, where isoscapes help explain ecosystem mechanisms and processes, and it must be incorporated into future studies in Brazil. The Brazilian challenge will be to develop regional and local isoscapes, upscaling existing isoscapes and/or elaborating new ones from new systematic sampling.

There is a global trend for the development of an integrated and centralized isotopic database. An example is an initiative from scientists, museum curators, data analysts, and educators to build the IsoBank, which they say would be a dynamic and sustainable repository that would accelerate the resolution of urgent issues in all disciplines involving stable isotopes (Pauli *et al.*, 2017).

Another example is the GNIP for precipitation data, which has currently 10 stations in operation in Brazil. The integration of laboratories and the establishment of a national network could increase the number of monitoring stations. However, to build a national network to collect water samples regularly and to have them analyzed to $\delta^2\text{H}$ and $\delta^{18}\text{O}$ is far from being an easy task considering the immense Brazilian territory and especially the logistics and infrastructure involved. It should take into account the need to measure the years on a regular basis (rainfall event or least monthly). Most important is to be aware of the global networks and to be integrated with them.

Brazil has a basic structure of laboratories that carry out isotopic analyses in the northeastern, central-western and southeastern regions; however, the challenge is to increase the amount of specific funding involving stable isotope research. The establishment of museum networks and integrated access to animal and plant collections has great potential to increase the spatial distribution of samples with isotopic values in Brazil. The same is true for an integrated network for accessing soil samples from collections in Brazilian laboratories. Both networks would improve the access to data and the construction of isoscapes to answer current issues in biogeochemistry, ecology, conservation and forensics.

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