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Strength deficit of knee flexors is dependent on hip position in adults with chronic hemiparesis

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ABSTRACT | Background: The extent to which muscle length affects force production in paretic lower limb muscles after stroke in comparison to controls has not been established. **Objectives:** To investigate knee flexor strength deficits dependent on hip joint position in adults with hemiparesis and compare with healthy controls. **Method:** a cross-sectional study with ten subjects with chronic (63±40 months) hemiparesis with mild to moderate lower limb paresis (Fugl-Meyer score 26±3) and 10 neurologically healthy controls. Isometric knee flexion strength with the hip positioned at 90° and 0° of flexion was assessed randomly on the paretic and non-paretic side of hemiparetic subjects and healthy controls. Subjects were asked to perform a maximal isometric contraction sustained for four seconds and measured by a dynamometer. The ratio of knee flexor strength between these two hip positions was calculated: Hip 0°/Hip 90°. Also, locomotor capacity was evaluated by the timed up and go test and by walking velocity over 10 meters. **Results:** In subjects with hemiparesis, absolute knee flexion torque decreased ($p<0.001$) with the hip in extension (at 0°). The ratio of knee flexor torque Hip 0°/Hip 90° on the paretic side in hemiparetics was lower than in controls ($p=0.02$). **Conclusions:** Weakness dependent on joint position is more significant in the paretic lower limb of adults with hemiparesis when compared to controls. More attention should be given to lower limb muscle strengthening exercises in individuals with stroke, with emphasis on the strengthening exercises in positions in which the muscle is shortened.

Keywords: stroke; lower extremity; muscle weakness; physical therapy; rehabilitation.

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● Introduction

After a stroke, individuals often show clinical symptoms such as spasticity, weakness, loss of selective control and altered muscle coactivation patterns¹⁻³. Among these symptoms, muscle weakness is an important factor in disturbing the voluntary movements in persons with unilateral brain injury, and it is recognized as a major problem contributing to disability after stroke³.

Muscles can generate more force in a lengthened position than in a shortened position. This increase in force production has been demonstrated in muscles of healthy subjects, in general, and in healthy hamstring muscles, in particular^{4,5}. Weakness dependent on joint position in subjects with hemiparesis was largely described for upper extremity^{3,6}. Despite a large number of studies considering this question for upper extremities⁶⁻⁹, less attention has been given to describing the effect of joint position on lower limb force production after stroke.

The extent to which muscle length affects force production in paretic lower limb muscles has not

been established. Nonetheless, clinicians who treat hemiparetic patients and researchers are well aware of the difficulty that these patients have in performing knee flexion with the hip extended in comparison to knee flexion with the hip flexed, when the muscle is at a greater length.

A previous study from Bohannon¹⁰ addresses this question, but it did not include chronic stroke subjects in its sample and it did not include healthy controls. Furthermore, no study has reported a decrease in isometric knee flexion force in chronic subjects compared to controls. Thus, the main objectives of this study were: (1) to evaluate the loss in maximum isometric voluntary knee flexion torque production that is dependent on muscle length (hip position) in paretic and non-paretic lower limb (LL) of subjects with hemiparesis (2) to evaluate the loss in maximum isometric voluntary knee flexion torque production that is dependent on muscle length (hip position) in dominant and non-dominant lower limbs in healthy controls, and (3) to compare the hip 0°/hip 90° ratio

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of maximum isometric voluntary knee flexion torque production (the ratio of knee flexion torque between hip extended and hip flexed) of the paretic lower limb in subjects with hemiparesis with non-paretic limb and with aged matched controls.

● Method

Subjects

Ten subjects with hemiparesis, 59 ± 5.4 years (range 51–65) and 10 healthy subjects, 60 ± 8.8 years participated after signing informed consent forms approved by the Ethics Committee of Universidade Luterana Brasileira (ULBRA), Canoas, RS, Brazil, protocol no. 2006-024H. Persons with hemiparesis had suffered a single non-traumatic unilateral stroke 63 ± 40 months previously. All participants could understand simple instructions and were able to walk 10 meters without assistance. Those with pain or other neurological or orthopedic conditions affecting the lower limb, passive range of movement for knee flexion less than 100° , or hip deformity in flexion were excluded. The healthy group consisted of age matched individuals without neuromuscular or neurological problems affecting the lower limb.

Clinical evaluation

Prior to data collection, all subjects with hemiparesis underwent a series of clinical tests administered by an experienced physical therapist who evaluated the status of their paretic lower limb (LL) and locomotor ability. Body structure/function was evaluated by level of motor recovery with the Fugl-Meyer Scale – LL section¹¹. The scale ranges from 0 to 34 with score 34 reflecting normal movement. Spasticity of hip adductors, knee extensors, soleus and gastrocnemius was evaluated using the Modified Ashworth Scale (MAS)¹². Levels range from 0 to 4, where 0 represents no increase in muscle tone and 4 indicates that the joint was rigid in flexion or extension. Positions used for spasticity evaluation were described by Blackburn et al.¹³. Mobility and balance were evaluated by the Timed Up and Go test (TUG)^{14,15}. In this test, the individual is seated in a chair with armrests, and the time taken to stand up, walk forward three meters and return to the seated position is measured. Finally, the overground 10-meter walking speed test^{16,17} (10 mWT) was measured on the comfortable and maximum speeds.

Dynamometric evaluation

Before undertaking the test, the subjects were familiarized with the procedures and instruments.

A dynamometer (Oswaldo Filizola Ltda.) with capacity for 200 N (resolution of 1 N) was used to measure applied force. According to Daubney and Culham¹⁸, healthy individuals do not reach strength values that exceed 200 N when they exert a maximum isometric contraction of knee flexors with the hip positioned at 30° of flexion, which was the limit of the dynamometer used in the present study. A band was fixed around the subject's ankle, and a rope connected it to the dynamometer, which was attached to an iron support fixed on the wall. The dynamometer was aligned to the extremity of the lower limb (LL), right at the top of the lateral malleolus, where the band was placed. A goniometer was used to place the individual in the right position. The subjects performed two knee flexor muscle strength tests with two different hip positions. The measurement of maximum voluntary isometric torque for knee flexor musculature consisted in the knee flexor muscles acting with the hip joint positioned in 90° of flexion (position 1) and 0° of flexion (position 2). The position to be tested was randomized as well as the LL to be tested – paretic and non paretic LL in the group with hemiparesis, and dominant and non dominant LL in the control group. For the position 1 (P1) measurement, the subjects were placed in the supine position, with hips and knees positioned at 90° of flexion, the thigh and leg were supported on a wooden box and the foot was free. In the position 2 (P2) measurements, the subjects were placed in the prone position with the hip joint at 0° of flexion and the knee joint at 90° of flexion. The subjects were asked to perform a maximal isometric contraction, and to maintain it for 4 seconds (s), against a dynamometer resistance with the knee flexed for both hip positions. Consistent verbal reinforcement was provided during muscle contractions. The test with each LL in each of the hip joint positions was repeated 3 times, and the mean of the three repetitions was obtained. The subjects were given 30 minutes to rest between each hip joint position test, and 2 minutes between each trial with the same LL.

Data analysis

The product of the force (N) and the distance between the lateral malleolus (point of force application) and the knee joint was calculated as the knee flexion torque (Nm). The values obtained were used to define the maximum isometric knee flexor muscles torque related to the hip joint position. To compare the decrease in force production due to hip position between subjects with hemiparesis and controls despite the presence of paresis, we calculated

the ratio between knee flexor torque with the hip at 0° and knee flexor torque with the hip at 90°, and it was called Hip 0°/Hip 90° ratio. This ratio represents the decrease in knee flexor strength when the hip is extended and the hamstring muscles shortened, compared to a position when the hip was flexed and the hamstring muscles lengthened.

Statistical analysis

To evaluate the effect of hip position considering the absolute values of knee flexor torque within each group, we compared the knee flexor torque using two-way ANOVA, having as factors lower limb dominant and non-dominant (for control) or paretic and non paretic (for persons with hemiparesis) and position (hip at 0° × hip at 90°). To evaluate if the decrease in knee flexor torque due to hip position was different in the paretic limb compared to the non-paretic and control limbs, we compared the ratio of knee flexor torque hip 0°/hip 90° between lower limbs. Given that the paretic and non-paretic lower limbs of controls can be dominant or non-dominant and no difference is expected to be seen between limbs in controls, the data of both lower limbs (dominant and non-dominant) of controls were collapsed for comparisons with subjects with hemiparesis. Thus, the calculated ratio (Hip 0°/Hip 90° ratio) was compared between paretic (P) and non-paretic (NP) lower limbs for individuals with hemiparesis and a mean of both lower limbs of controls (CTL) using one-way ANOVAs with Tukey’s HSD as posthoc. The results are shown as means and standard deviation of scores, with a significance level $p<0.05$. Also, we

show the effect size (η) of differences between the ratios.

Results

All participants had mild to moderate lower limb impairments (Fulg-Meyer ranged from 21 to 31), spasticity test scored 2 or less in knee extensors and ankle plantiflexors, except for one subject who scored 3. All participants took 20 seconds or less to complete the TUG, indicating that they had little problem with balance. Comfortable and fast walking speeds ranged from 0.48 to 1.25 m/s and from 0.62 to 1.66 m/s, respectively. Five subjects with hemiparesis had moderate deficits in gait speed (comfortable walking speed ranging from 0.30 to 0.72 m/s) an the others had mild deficits (comfortable walking ≥ 0.72 m/s)¹⁶. At fast walking speeds, they have increased $25\pm 11\%$ from their comfortable speed (Table 1).

Despite these impairments, all subjects were able to exert force against the dynamometer with their knee flexed at 90° in both hip (H) positions (Position 1 – H at 90° and Position 2 - H at 0°) with their paretic lower limb. All subjects with hemiparesis, except for one in the non paretic lower limb showed a decrease in knee flexion force production when the hip was in extension (Figure 1A). The mean absolute knee flexion torque was lower in the paretic limb compared to the non-paretic limb (ANOVA main factor lower limb $F_{1,18}=6.86$; $p=0.02$) and decreased significantly when the hip was in the extended position (Position 2 – H at 0°) in both lower limbs (ANOVA main factor position $F_{1,18}=37.95$; $p<0.001$). The decrease in their

Table 1. Demographic and clinical data.

	Control (n=10)		Hemiparetic (n=10)	
Persons with hemiparesis gender (n, %)				
Male	8	80%	8	80%
Female	2	20%	2	20%
Side of lesion (n, %)				
Right			5	50%
Left			5	50%
Months from stroke onset (mean, SD)			63	(40)
Clinical tests				
LL Fugl-Meyer score (34)			26	(3)
TUG test (s)			14	(4)
10 mWT comfortable pace (m/s)			0.76	(0.26)
10 mWT maximum pace (m/s)			1.02	(0.35)

LL = lower limb; TUG = timed up & go test; 10mWT = ten meter walking test.

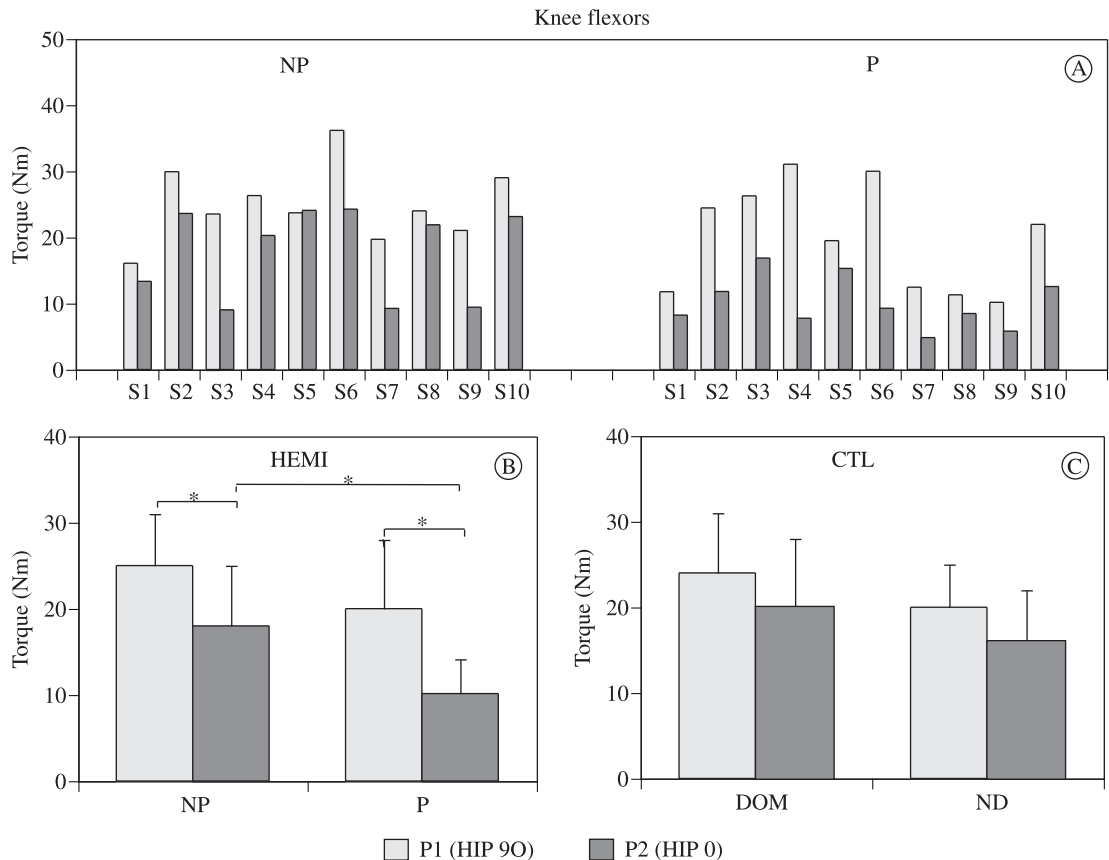


Figure 1. Comparison between knee flexor torque in P1 – hip placed at 90° (open bars) and P2 – hip placed at 0° (filled bars). A) Non-paretic (NP) and paretic (P) lower limb for individual subjects (S). Data are arranged according to walking severity. B) Group mean (SD) values of knee flexion torque for subjects with hemiparesis (HEMI) for the non-paretic (NP) and paretic (P) lower limbs. C) Group mean (SD) values of knee flexion torque for control subjects (CTL) for the dominant (D) and non-dominant (ND) lower limbs. The asterisk below the horizontal bar indicates a significant difference between positions at the $p < 0.05$ level.

knee flexion force in P2 compared to P1 was ~45% and ~30% respectively in the paretic and non-paretic LL in subjects with hemiparesis (Figure 1B).

Controls tended to decrease their maximum voluntary knee flexion torque when comparing Position 2 to Position 1 (ANOVA main factor position $F_{1,18} = 4.18$; $p = 0.056$), with no significant differences between the dominant and non-dominant LL (11% decrease in force production due to hip position for the dominant LL and 14% decrease for the non-dominant LL).

The comparison of the Hip 0°/Hip 90° ratio between subjects with hemiparesis and controls showed that the ratio was different between lower limbs (one-way ANOVA $F_{2,29} = 4.29$; $p = 0.02$; $\eta = 0.24$). The Tukey post-hoc showed that the difference was between the paretic lower limb of subjects with hemiparesis compared to controls (Figure 2; $p = 0.02$; $\eta = 0.29$).

• Discussion

Our results showed that knee flexion strength was dependent on hip position for both healthy age matched controls and individuals with hemiparesis. Although this has been shown previously^{4,19} for these two populations separately, a new finding is that the ratio of knee flexors H0°/H90° is lower on the paretic LL of subjects with hemiparesis compared to controls. Previous studies did not compare the decrease in isometric knee flexion torque between subjects with hemiparesis and healthy controls. This ratio represents the decrease in knee flexor strength when the hip is extended, that is, when the muscle is in a shortened position, compared to a position when the hip was flexed. In our study, the ratio of knee flexor torque H0°/H90° in paretic lower limbs was different from this ratio in aged matched controls. In agreement with results from a previous study by Bohannon¹⁰, which comparing the ratio of

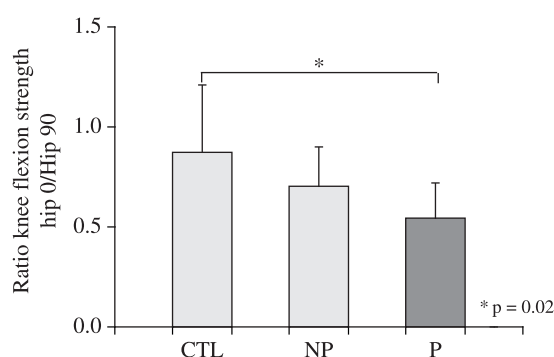


Figure 2. Comparison between ratios of knee flexor torque (knee flexors torque with hip at 0°/knee flexors torque with hip at 90°) between controls (CTL), non-paretic (NP), and paretic (P) LL for subjects with hemiparesis.

supine-to-sitting knee flexion torque between paretic and non-paretic lower limbs in a sub-acute group of subjects after stroke, despite different values of ratio, the statistics test did not show a significant difference between paretic and non-paretic limbs in subjects with hemiparesis.

The fact that maximum isometric force depends on muscle length has been well described in the literature²⁰, but this fact alone does not explain the greater decrease in force production in the paretic lower limb compared to controls in our study. Muscle weakness, or the inability to generate normal levels of force, is a common consequence of stroke and has clinically been recognized as one of the limiting factors in physical function in the motor rehabilitation of stroke persons with hemiparesis¹⁹. Possible factors contributing to muscle weakness in the lower limbs following stroke include decreased number of functioning motor units, disrupted recruitment order of motor units²¹, and decreased motor unit firing rates²² in addition to muscle atrophy following disuse²³. Considering that we used the ratio to compare lower limbs, we can assume that this decreased force production in the paretic LL still cannot be explained simply by muscle weakness following stroke.

Weakness dependent on joint position in paretic LLs can be detected in a largely used clinical test that evaluates motor recovery after stroke, the Fugl-Meyer Assessment Scale²⁴. A recent study showed that in the sub-test “voluntary movement independent of synergy” of this scale, which evaluates the ability of flexing the knee in a standing position with the hip positioned at 0°, more than 40 out of 59 patients scored zero (unable to do the movement), indicating that this is a relevant clinical issue²⁵.

In conclusion, in the present study, we found that there is a significant difference between the hip 0°/hip 90° ratio of knee flexion torque in paretic LLs when compared to controls. That greater weakness dependent on joint position in individuals with hemiparesis following stroke may possibly be influenced by the presence of other factors beyond muscle length. The clinical implication of these findings is that more attention should be given to muscle strengthening exercises on lower limbs, placing particular emphasis on the strengthening exercises at short muscle lengths.

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