

Anais da Academia Brasileira de Ciências

ISSN: 0001-3765 aabc@abc.org.br Academia Brasileira de Ciências Brasil

MARTINS, VIVIANE S.; SCHIAVETTI, ALEXANDRE; SOUTO, FRANCISCO J.B.

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Anais da Academia Brasileira de Ciências, vol. 83, núm. 2, enero-junio, 2011, pp. 513-522

Academia Brasileira de Ciências

Rio de Janeiro, Brasil

Available in: http://www.redalyc.org/articulo.oa?id=32719267010



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# Ethnoecological knowledge of the artisan fishermen of octopi (*Octopus* spp. in the community of Coroa Vermelha (Santa Cruz Cabrália, Bahia)

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Manuscript received on September 2, 2009; accepted for publication on August 5, 2010

#### ABSTRACT

Coral reefs are quite diverse ecosystems that carry out several ecological functions and plays a relevant socioec nomic role. The artisan fishing of octopi (*Octopus* spp.) is practiced for the survival of part of the inhabitants Coroa Vermelha community, in the south of the state of Bahia. We intended to study the knowledge of the octofishermen of Coroa Vermelha using the comprehensive ethnoecological proposal of Marques. The data were clected between July, 2006 and April, 2008 through direct observation and from interviews with fishermen met chance and through the "native specialists" criterion. Twenty semi-structured interviews were carried out followi an itinerary of pre-established questions about the activity of octopi capture, and the biological and ecological spects of the resource. The data showed that the fishermen have knowledge about biological and ecological aspect of the octopi. Two capture techniques are used: octopus fishing (*polvejamento*) in the reefs and through divit Two specific folk are recognized: the "normal octopus" (*Octopus insularis*) and the "east octopus" (*Octopus macupus* (?)). The intervieews demonstrated ecological knowledge sometimes compatible with the scientific literature mainly in which concerns the trophic ecology and behavior of the octopi.

Key words: ethnoecology, artisan fishing, coral reefs, cephalopod.

## INTRODUCTION

The corals reefs are marine ecosystems found in hot and clear waters and they are among the most productive ecossystems in the world. Besides being an ecosystem with great wealth of species, acting as a stabilizer of the coast line and serving as a shelter for juveniles of several animal groups, this environment also plays an important socioeconomic role, both due to the supply of fishing resources that sustain several communities, and the tourist potential that it represents.

These resources have a historical importance in the

(Johannes 1981, Diegues 2001, Vergara-Filho According to Diegues (2000), these population a singular way of life over time, acquiring their or of dealing with these resources and incorporating knowledge to their habits and religious practices

The Coroa Vermelha district, located in the nicipality of Santa Cruz Cabrália, in the souther part of the state of Bahia, is an example of communer the fishing activities are still essential for the vival of great part of the inhabitants. Although the is an alternative increasingly promising in the conity, subsistence is strongly associated to fishing

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According to the comprehensive ethnoecological proposal of Marques (2001), the ethnoecology is "the field of transdisciplinar (scientific) research that studies the thoughts (knowledge and beliefs), feelings and behaviors that intermediate the interactions between human populations and other elements of the ecosystem that include them, as well as the environmental impacts derived from them".

Being part of the comprehensive ethnoecological proposal (Marques 1995) knowledge is treated in cognitive bases, the feelings in *pathos* and behaviors in connective bases. A key aspect in the comprehensive ethnoecology is the five basic connections that human beings have with the environment: human being/mineral, human being/vegetable, human being/animal, human being/human being and human being/supernatural.

Artisan fishing has been raising the interest of a growing number of ethnoecology researchers. Since the beginning of the 1990's, several works have been developed in Brazil, especially the studies of Marques (1991) in the estuarine-lagoon complex Mundau-Manguaba in Alagoas, Nishida (2000) along the Paraíba coast, Mourão (2000) in the Mamanguape River, Paraíba, Costa Neto (2001) in the north coast of Bahia, Montenegro (2002) in the low São Francisco River in Alagoas, Souto (2004) in the Recôncavo Baiano, and Mourão and Nordi (2006) in estuary communities of Paraíba, among others.

One of the themes within the ethnobiology studies in Brazil is ethnotaxonomy, which, according to Posey (1987), investigates the universality of human capacity to classify. Berlin (1992) created principles of the folk classification looking for patterns in the living beings' classification accomplished by illiterate societies. This was a great achievement in the ethnotaxonomy studies. Research regarding artisan or craft fishing with an ethnoecological approach, accomplished in Brazil, (e.g. Marques 1991, Mourão 2000, Souto 2004, Mourão and Montenegro 2006) have been reflecting the specialists' great interest in understanding the popular taxonomy, mainly in which it refers to fish classification.

In Bahia State, at the northeast area of the Brazil-

is "the one who, with his/her own means of production, performs his/her activity in an independent way, individually or within a family economy system or, also, with the possible aid of other partners, without an employment bond". The artisan fishing is also characterized by involving instruments of little technology and obtaining resources in a small scale when compared to the industrial fishing.

The octopi are important fishing resources in several countries worldwide and in Brazil they are captured almost exclusively in an artisan way. The area of Mediterranean stands out in terms of fishing commercial landing (Quetglas et al. 1998, Tsangridis et al. 2002). Commercial fleets of relevance for the fishing sector also act in other parts of the world, where, in most cases, the octopi are captured as accompanying fauna in the shrimp fishing (Santamariña 1998).

In Brazil, some studies on the industrial fishing of octopi have been developed (e.g. Tomás 2003). However, the artisan fishing of octopi have only begun to be studied very recently in Brazil by Leite (2007) in the Archipelago of Fernando de Noronha which is the only reference found in this regard. No research on any kind of approach concerning the ethnoecological aspects of octopus fishing was carried out in the country until the present.

Due to the lack of studies on the artisan fishing of the octopus in Brazil, as well as the wealth of the culture and the biodiversity of the studied area, the objective of this work was to evaluate the ethnoecological knowledge of the octopus fishermen of Coroa Vermelha on the biological and ecological aspects of octopus and other elements of its ecosystem.

#### METHODOLOGY

The district of Coroa Vermelha, municipality of Santa Cruz Cabrália, is located in the southernmost part of the state of Bahia (Fig. 1). On June 7, 1993, due to the presence of sandbank environments, remaining Atlantic forest, mangroves and corals reefs, it was created, through State Decree number 2,184, the Area of Environmental Protection of Coroa Vermelha (Área de



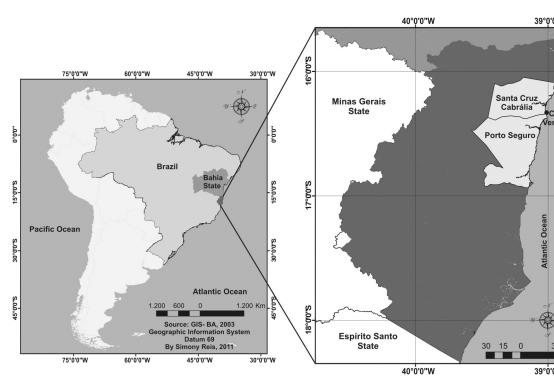


Fig. 1 – Location of Coroa Vermelha district.

there is the indigenous village of Coroa Vermelha, inserted in Indigenous Land (IL) officially recognized by the Brazilian government, where about 850 families of the ethnic group Pataxó live in an area of 1,494 ha.

The field activities began in July 2006 and were concluded in April, 2008. It was made 7 field trips, each one with an average duration of one week. Initially, non-structured interviews (Richardson et al. 2007) were done aiming to apprehend the native speech, to understand the community's dynamic and to establish the *rapport*. After this, 20 semi-structured interviews were carried out following an itinerary of pre-established questions about the activity of octopi capture, and the biological and ecological aspects of the resource. The interviews were recorded using a digital tape recorder and then transcribed.

The interviewees were contacted at random from indications of another fisherman or following the "native specialists" criterion (Marques 1995). At the end

2001). The number of interviewees was conside isfactory from the moment the indicated fisherm already been interviewed and it was impossible new interviewees to the sample. According to entation of the Committee of Ethics in Reseasanta Cruz State University (ZIP CODE-UESC), terviews were always preceded by the reading Term of Free and Clarified Consent.

The data emic-etic analysis (approachin knowledge of the studied community and ac knowledge, respectively) was made through the capture – recognizable fragments of cultural in tion passed from a person to another person (D 1979, Blackmore 2000) – and for comparison was cientific literature, generating tables of comparantion. Together with the interviews, a study of c topography (Fig. 2) was done in which, from an ition, the interviewed fishermen identified with velar names the parts of the body of the octopus that

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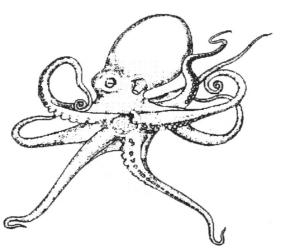


Fig. 2 – Picture used in the corporal topography study during the interviews (adapted from Brusca and Brusca 2007).

"east octopus" that, given its rarity, it was not obtained for identification. For this, a sequence of six images of different species was shown to the interviewees in order to have the "east octopus" identificated. The pictures showed to the interviewees referred to *Octopus defilippi*, *O. burryi*, *O. joubini*, *O. maya*, *O. macropus* and *O. vulgaris* and were obtained in a specific site of researches on cephalopods (www.cephbase.utmb.edu 2007).

During the whole study the technique of direct observation was also used, in which the fishermen were accompanied and photographed in his/her fishing activity.

Specimens of octopus were collected for taxonomic identification performed by an academic specialist. The specimens of identified octopi are deposited in the Laboratory of Demersal Fish and Cephalopods Resources of the Oceanography Department of the Federal University of Rio Grande do Sul (RS). The recorded and transcribed material is in the Laboratory of Ethnobiology and Ethnoecology of the State University of Feira de Santana, Brazil.

# RESULTS AND DISCUSSION

CHARACTERIZATION OF THE FISHING ACTIVITY

The "octopus fishing" in Coroa Vermelha is also denom-

any legal impediment for the practice of the activity in any period of the year.

That activity is performed predominantly by men in the community (90%, n=18), although some few women fish for octopus (10%, n=2). The octopus fishermen also perform other activities that complement the family income. Among the interviewees, 85% carried out another fishing activity in other words, they do not fish octopus exclusively.

The octopus fishing can be carried out both for economical purposes (for commercialization) and for consumption. Among the interviewees (n = 20), 70% captured octopi for sale and eventual consumption, and the remaining ones aim at the consumption and, eventually, commercialize the product.

Most of the interviewees fish with line and fish-hook and/or fishing net. The shrimp fishing, when carried out by octopus fishermen is, generally, the main source of income of the family, in this case, the octopus fishing is less frequent. Besides fishing activities, the octopus fishermen have other alternatives of income, mainly those focused direct or indirectly on tourism ("[...] When the octopus is difficult for us, we catch fish: when it is not fish it is shrimp, and so on. We don't do only one thing here").

Fishing for octopus does not need, necessarily, a fishing boat to be performed and, for this reason, this activity can be considered accessible from the logistics point of view.

## HYDRODYNAMICS

The dynamics of the tides is a decisive factor for the execution of one of the strategies for the octopus capture: the octopus fishing from the reefs. The octopus fishermen search the resource during the low tide and the activity is interrupted as soon as the rocks begin to be flooded again. The ideal period for this kind of octopus fishing is during the syzygy tides. The capture of octopi by diving can be carried out at any period and, therefore, does not depend on the tides.

Due to the strong relationship between fishing and the movement of tides, the fishermen developed knowl-



in full detail by those octopus fishermen that use fishing boat to carry out their works.

According to the interviewees, the tides can be big or dead. The big tides are the lowest, leaving the reefs uncovered ("[...] the big tide dries completely, uncovering everything"). That type of tide includes the syzygy tide in academic terminology. The big tides, "good for octopus" extend over the last two days of the crescent and waning moons until the first two days of the full and new moons. In that period, the width of the tide is going increasing and the reefs fill more during the high tide and they dry more during the low tide.

The period of dead tide includes the low tide and is not favorable to the octopus fishing on the reef plateau. During the end of the period of the big tide, the reefs are still exposed, which theoretically would allow the octopus fishing. However, the amount of octopi in this period decreases a lot due to the fishing effort that was done previously. For this reason, when the tide is going "later" (emptying later), the number of octopus fishermen on the reefs is quite reduced. Moreover, the dead tide does not allow the octopus fishing because, during this phase, the tidal width is small, leaving the reefs always flooded. The interval sequence between the tides, according to the octopus fishermen, refers to the periods in which the tides "are growing" (the transition between the dead tide and the big tide) or "are dying" (period between the big and dead tides). Unfortunately, there aren't statistical fishing data for the catch of octopus in the region due to fishing being blurred.

The "dead tides" occur in the transition periods from new to crescent moons and from full to waning moons while the "big tides" coincide with the transitions from waning to new moons and from crescent to full moons. The "big tides", appropriate period for octopus fishing in the reefs plateau, occur twice a month and are divided by the fishermen into "clear tide" and "dark tide" in reference to the lunar phase in which the periods occur: associated to the arrival of the full and new moons respectively.

ETHNOTAXONOMY

lus), siris (Portunidae), shrimps (Crustacea Dec crabs (Ocypodidae), lobsters (Palinuridae), concluvalvia) and buzos (Gastropoda) are also conside the interviewees as shellfish, whereas the fishes cluded from this group.

Applying Berlin (1992) classification printhe generic octopus is polytypic, including two sones: the "common octopus", also called "norn topus", "traditional octopus" or "real octopus", "east octopus". The common octopus samples the identified belong to the Octopus insularis (Leite movici, 2008) species. This species was recenscribed on the Fernando de Noronha Archipelage et al. 2008c) and it had not been reported for the coast. The possibility of occurrence (and consexploitation) of Octopus vulgaris in the area of has not been discharged. From the taxonomic price, it is extremely difficult to differentiate to species from external morphological characters.

It is clearly observed in the local ethnocla tion the existence of a reference model (Marques the "common octopus", which the second one is fied ("[...] that's the octopus that we really eat, the normal octopus, now the one of east is the one different, and it is called east octopus"). This cla tion pattern resembles the one found by the auth viously mentioned, among fishermen in the Co-Mundau-Manguaba for the classification of the that starts from the "real catfish" the other type their characteristics defined. The "common octo therefore, the prototypical member (Berlin 199 cause the generic folk in which it is included ac faithfully and, also, because it is more relevant tural and economical terms in the local comm context (Mourão 2000).

Considering the possibility of the simultane currence of *O. insularis* and *O. vulgaris* in the study there are two possible classifications of t totypical member named locally ("common oct The first one considers that the specific folk correto a single biological species: *O. insularis*, and to ond one is that "common octopus" includes two d

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plex including a lot of synonymies and genus revisions (FAO 2002). In the taxonomy of this group many cases of grouping of different species exist in the same specific taxon forming a complex of species. The complex O. vulgaris is a very illustrative example of this situation: this one was considered a cosmopolitan species but as new studies have been carried out and new groups described its distribution has been questioned. Some authors estimate that the occurrence of this species is restricted to Mediterranean and the East portion of the Atlantic Ocean (Belcari et al. 2002). However, DNA studies of distant populations have confirmed the occurrence of the same species also in western Atlantic Ocean and northwest of Pacific (Warnke et al. 2004). The species Octopus insularis was included in the O. vulgaris complex (Leite et al. 2008c).

The second type of octopus recognized by the interviewees is known as "east octopus". This denomination is due to an ecological characteristic which emphasis on a space-temporal aspect that is the fact of the (rare) occurrence of this animal to be associated with the east wind. In this case, the folk classification reflects the hierarchical/ecological overlap pattern (Marques 1991) that consists in maintaining a hierarchical cognitive system that fits together with an ecological characteristic.

Due to the rareness of its occurrence no sample of "east octopus" was obtained for taxonomic identification. However, morphological and ethological characteristics mentioned by the octopus fishermen in interviews suggest a taxonomic track for the "east octopus" (Fig. 3). It is probably the Octopus macropus species that occurs in shallow waters in the tropical area of the East and West Atlantic Ocean (Boletzky et al. 2001), and its presence was reported in the Central Atlantic Ocean's waters by the FAO (2002). In Brazil, there is report of this species on the coast of Rio Grande do Norte, Pernambuco, Archipelagos of Fernando de Noronha, São Pedro and São Paulo and Atol das Rocas (Leite 2002 apud Leite and Mather 2008).

Once some morphological and ethological aspects mentioned by the interviewees indicated the correspon-

questions, among which ten pointed to the image of this species as being the "east octopus", which confers larger assurance to the hypothesized taxonomic track.

The direction and intensity of winds, according to Semmens et al. (2007), are among the factors considered important to influence the distribution and migration patterns of several species of cephalopods. The information in literature that associates the occurrence of *O. macropus* with the direction parameter of winds was not found. However, since this may be an important feature to the distribution of cephalopods such hypothesis should not be excluded.

## TROPHIC ECOLOGY

The interviewed octopus fishermen demonstrated a deep knowledge about the trophic relationships involving the octopus. The food items presented in the diet of this animal are essential for the development of the octopus fishing since the identification of the octopus shelter is possible mainly due to the food leftovers found around its burrow ("[...] you walk there, you see its hole and some crab, shells, other shells, guaia\*, and other animals remain from the sea that it eats. Then everything is there, around its house, you see?"). The knowledge about the feeding of the octopi seems to be formed by a useful cultural strategy to optimize the behavior of the octopus dealer as a predator, allowing the latter the possibility of getting the maximum of resources without the minimum necessary effort (energy). The components of the octopus diet most mentioned by the fishermen were the siris (Portunidae), some types of crabs, among them the guaias\* (e.g. Calappa gallus), the mollusks (Gastropoda), the conches (Bivalvia), and the lobsters (Pannulirus spp. 1).

The scientific literature (Cardoso et al. 2004, Materazzi 2006, Ruppert et al. 2005) indicates the crustaceans as the favorite preys of the *Octopus* genus, and the gastropod mollusks are also mentioned by Jambeiro (2002) as alimentary items of *Octopus vulgaris*, several types of mollusks and fish are also mentioned by Leite et al. (2008b) as part of the diet of *O. insularis*. Thus, this information supported the octopus fisher-



| Characteristic     | Emic quotation for east octopus               | Ethic quotation for Octopus macropus        |
|--------------------|---|---|
| Body color (ruddy, | "It is a kind of octopus reddish, it is a lot | Octopus macropus is known in many           |
| spotted)           | different from the other, enterely reddish    | countries as the spotted octopus due to its |
|                    | and white."                                   | white spots along the body (FAO 2002)       |
| Long and thin      | "There is the octopus that we catch here      | Body measuring 15 centimeters and arms      |
| radial arms or     | and there is the east octopus, ok? Its        | with more than one meter length (CEPH-      |
| tentacles          | raios (arms) measures almost one meter        | BASE 2007).                                 |
|                    | but it is very thin like this finger."        |   |
| Nocturnal behavior | "The east octopus appears only at             | Octopus macropus is an animal mostly        |
|                    | night. It is not found during the day, I      | or exclusively nocturnal (Boletzky et al.   |
|                    | have never heard about finding east oc-       | 2002, Meisel et al. 2006).                  |
|                    | topus during the day."                        |   |
| Rare occurrence    | "[] We sometimes catch one or two by          | Octopus macropus is among the octopi        |
|                    | chance. But it is difficult. It's so far to   | species that are found in the Archipelago   |
|                    | catch one, doesn't it? The hardest thing      | of Fernando de Noronha. Their noctur-       |
|                    | is to catch one of these octopus."            | nal habit makes the fishing impractica-     |
|                    |   | ble (Leite 2007).                           |

Fig. 3 – Information that suggests the correspondence between the specific *east octopus* and the *Octopus macropus* species according to emic and ethic information respectively.

different species of *Octopus* (e.g. Forsythe and Hanlon 1997, Quetglas et al. 1998, Jambeiro 2002, Cardoso et al. 2004, Materazzi 2006), and probably due to the lack of food signs around the burrows, most of the interviewees did not refer to *fish* as alimentary resources for the octopi.

The knowledge of the octopus fishermen about the predation of octopi is also very similar to that found in scientific literature. According to the interviewees, the caramuru or moray eel (Muraenidae), the cação-lixa (Ginglymostoma cirratum), the ray (Dasyatidae) and other fishes are the main predators of octopi. Leite et al. (2008a) assign the predation of octopi in the Archipelago of Fernando de Noronha mainly to the green moray eel (Gymnothorax funebris), to the butter ray (Dasyatis americana) and to the nurse shark (Ginglymostoma cirratum), which corroborate the knowledge of the octopus fishermen. Sea birds and cetaceans are also mentioned in the scientific literature (e.g. Gurjão et al. 2004) as predators of octopi, but the interviewees did not make any reference to these predators. Due to the efficiency attributed to the nurse shark as an octopus predator, good fishermen are locally known as isn't he?'. Because the nurse shark eats octopseafood for the nurse shark is the octopus"). In gin which refers to the trophic ecology and food ior of octopi, there is a great correspondence amknowledge of the fishermen (emic) and of the so literature (ethic).

## SEXUAL DIMORPHISM

Most of the fishermen interviewed in Coroa Ve affirmed to distinguish the gender of the octopi. If differences are related to the size of the animal the length and thickness of their arms. According description of the fishermen, the male's arms are and thinner than those of the females.

Sexual dimorphism is an absent character most of the octopi of the *Octopus* genus. Howe cording to Leite et al. (2008c), the *Octopus in* species has very subtle sexual dimorphism that is exactly in the thickness of the animal's arms. theless, according to the description of the spec males present thicker arms compared to the fewhich is exactly the opposite to the local octopus men speech.

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wees' perception present the format of a prolonged and lanky body and have thinner arms may correspond to *O. vulgaris*, while the females that, according to them, present a round body and have arms thicker than the males ones, may belong to the *O. insularis* species.

If the occurrence of *O. vulgaris* in the study area cannot be confirmed, none of the hypotheses can be refused. It can just be established that, in fact, there is among the fishermen a quite solid meme of the differentiation of the genders of the octopi based on morphological characteristics.

# ETHOLOGY

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The octopi exhibit camouflage behavior when threatened, in aggressive responses, or during courtship. Octopus fishermen notice, admire this phenomenon and affirm that the octopus "*imitates the bottom*" for not being found by its predators (including the own octopus fishermen). Octopi, in general, have the capacity of camouflaging at the bottom of where they are. This phenomenon happens because muscular cells contract, making possible the expansion of the chromatophores and, consequently, the change of the surface coloration of their body (Hanlon 2007).

Also with the function of camouflaging to imitate the environment, some species of octopi produce eruptions on the surface of the body. The octopus fishermen of Coroa Vermelha also identify this behavior and refer to it as *frightening*. This behavior avoids them to be found by their predators.

The octopi show another defense strategy that is the liberation of the ink of dark coloration kept in a gland that produces the smoke screen effect in the aquatic way (Caldwell 2005). The octopus fishermen refer to this substance as the "coffee" of the octopus ("That ink comes out of the una of the octopus. It has an 'una' where the coffee is made, doesn't it? There is the place where it prepares it (the coffee) to escape from the enemy, right? If you come back to catch it"). The ink composed of a suspension of melanin granules is stored in a gland of ink and liberated through the anus of the animal (Ruppert et al. 2005). According to

The interviewed octopus fishermen, therefore, have an accurate knowledge regarding aspects of the behavior of the octopi that are, in many aspects, compatible with the specialized scientific literature, particularly in which concerns the strategies of defense of these animals such as mimicry and ink liberation.

#### CONCLUSIONS

The results obtained through this research showed that octopus fishermen of Coroa Vermelha have a broad knowledge about the octopi and the coral reefs environment. This knowledge is demonstrated through the ethnotaxonomy and identification of the trophic web elements, defense behaviors and strategies to cope with the natural resources.

Some of the knowledge is used in cultural strategies for the optimization of the production, since the capture depends upon knowledge about the dynamics of the tides, feeding and behavior of the octopi. It was found a considerable correspondence between the traditional and academic knowledge. In fact, this would be a reason to stimulate and encourage further research on ethnoecological aspects to a better understanding of the cultural and ecological dynamics of octopus fishing in coral reef areas.

### ACKNOWLEDGMENTS

We thank the Community of Coroa Vermelha, especially the local octopus fishermen, for their care and reception. Professor Dr. Manoel Haimovici, Universidade Federal do Rio Grande (FURG), for the identification of the octopi, and Fundação de Amparo à Pesquisa do Estado da Bahia (FAPESB) for the concession of a master's degree scholarship to the first author. This article is part of the master's degree dissertation "Uma Abordagem Etnoecológica Abrangente da Pesca de Polvos na Comunidade de Coroa Vermelha" (Santa Cruz, Cabrália, Bahia – Brasil), defended at the Programa de Pós-graduação em Sistemas Aquáticos Tropicais da Universidade Estadual de Santa Cruz.

# RESUMO



lação da comunidade de Coroa Vermelha, no Sul do Estado da Bahia. A intenção deste estudo foi avaliar o conhecimento dos pescadores de polvos de Coroa Vermelha, usando a proposta da etnoecologia abrangente de Marques. Os dados foram coletados entre julho de 2006 e abril de 2008 através da observação direta e entrevistas com pescadores encontrados oportunisticamente e com os especialistas "nativos". Vinte entrevistas semi-estruturadas foram realizadas seguindo um roteiro de perguntas pré-estabelecidas sobre a atividade de captura polvos, e os aspectos biológicos e ecológicos do recurso capturado. Os dados demonstraram que os pescadores têm conhecimento sobre alguns aspectos biológicos e ecológicos dos polvos. Duas técnicas de captura são utilizadas: pesca sobre o recife (polvejamento) e através de mergulho. Dois específicos do povos são reconhecidos: o polvo "normal" (Octopus insularis) e o polvo "de leste" (Octopus macropus (?)). Os entrevistados demonstraram conhecimento ecológico, por vezes, compatíveis com a literatura científica, principalmente no que diz respeito à ecologia trófica e comportamento dos polvos.

**Palavras-chave:** etnoecologia, pesca artesanal, recifes de corais, cefalópode.

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