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Differentiation of *Haemonchus placei* from *Haemonchus contortus* by PCR and by morphometrics of adult parasites and third stage larvae

Identificação de *Haemonchus placei* e *Haemonchus contortus* por PCR e por análise morfológica de parasitas adultos e larvas infectantes

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Abstract

Molecular and morphological methods were evaluated to distinguish between *Haemonchus contortus* and *Haemonchus placei* species. A total of 141 *H. contortus* and 89 *H. placei* male adult specimens collected from artificially infected lambs were identified individually by PCR analysis, using a species-specific primer pair. These PCR results were used as gold standard for *Haemonchus* spp. identification. *Haemonchus placei* presented higher mean spicule and barb lengths than *H. contortus* ($P < 0.05$). However, some measurements overlapped. For this reason, a discriminate function did not allow the correct identification of 13 *H. contortus* and one *H. placei* specimen. The sheath tail length of the third stage larvae (L3), which comprises the distance between the tip of the larval tail and the end of the sheath tail, were measured. Only three of the 485 *H. placei* larvae (0.619%) had a sheath tail shorter than 85 μm , while only four of the 500 *H. contortus* larvae (0.8%) presented a sheath tail longer than 85 μm . The results indicated that 6.09% of the male adult specimens would be misclassified based on the discriminate function, while only 0.71% of infective larvae would be misclassified. Therefore, identification of L3 can be used as the first method to indicate the presence of *H. placei* and/or *H. contortus* in a population of domestic ruminants.

Keywords: Diagnosis, Trichostrongyloidea, molecular biology, ruminants, epidemiology.

Resumo

Métodos moleculares e morfológicos foram avaliados para a identificação de *Haemonchus contortus* e *Haemonchus placei*. No total, 141 *H. contortus* e 89 *H. placei* machos adultos, obtidos de cordeiros artificialmente infectados, foram identificados individualmente por PCR com o emprego de um par de “primers” espécie-específico. Esses resultados da análise por PCR foram considerados como padrão para a identificação das espécies de *Haemonchus*. *Haemonchus placei* apresentou valores médios de espículos e ganchos superiores aos de *H. contortus* ($P < 0,05$). Entretanto, houve sobreposição de alguns valores. Por essa razão, a função discriminante não permitiu a identificação correta de 13 exemplares de *H. contortus* e de um, de *H. placei*. Foi medida a cauda da bainha de larvas infectantes (L3), que compreende a distância entre a ponta da cauda da larva e a ponta da cauda da bainha. Apenas três das 485 L3 de *H. placei* (0,619%) apresentaram a cauda da bainha com medida inferior a 85 μm e somente em quatro das 500 L3 de *H. contortus* (0,8%) essa medida foi superior a 85 μm . Os resultados demonstraram que 6,09% dos machos adultos seriam identificados erroneamente com base na função discriminante, enquanto a identificação incorreta de L3 seria de apenas 0,71%. Portanto, a identificação de L3 pode ser utilizada como método inicial para indicar a presença de *H. placei* e/ou *H. contortus* em uma população de ruminantes domésticos.

Palavras-chave: Diagnóstico, Trichostrongyloidea, biologia molecular, ruminantes, epidemiologia.

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Introduction

Haemonchus contortus and *Haemonchus placei* are among the most important parasites of ruminants in tropical and sub-tropical areas of the world. The prophylaxis of *Haemonchus* infection is based largely on the use of anthelmintic treatments. However, these treatments have not been very efficient due to the emergence of resistant parasitic populations. Therefore, efforts have focused on the development of vaccines efficient against both parasites. Studies in sheep are more advanced and have demonstrated promising results after immunization with glycoproteins obtained from the intestines of adult parasites (FITZPATRICK, 2013). Such vaccines based on *H. contortus* antigens have proved to be similarly effective against *H. placei* infection in cattle (BASSETTO et al., 2011). In areas where cross-infections between sheep and cattle parasites are not significant, grazing strategies using different ruminant species have also been exploited to produce clean pastures (GIUDICI et al., 1999; ROCHA et al., 2008; BAILEY et al., 2009). In studies where *H. contortus* and *H. placei* are sympatric, the proper identification of both species is imperative in order to determine their role in parasitic gastroenteritis and the efficiency of these prophylactic strategies (AMARANTE, 2011).

Haemonchus species have been differentiated by morphological analyses and by the use of molecular techniques. Measurements of male spicules and their barbs are the most common method employed to differentiate both species; *H. placei* usually present longer spicules and barbs than *H. contortus* (LICHTENFELS et al., 1994; JACQUIET et al., 1996). Jacquet et al. (1996) developed a discriminate function combining these measurements to differentiate such species. Differences in the morphology of the infective larvae (L3) have also been reported, with *H. placei* L3s longer, more robust, and with longer sheath tail than those of *H. contortus* (SANTIAGO, 1968; VAN WYK et al., 2004). There are also several approaches using molecular techniques that can be employed to differentiate *H. placei* from *H. contortus*, including the use of PCR primers to amplify ribosomal RNA genes (ZARLENGA et al., 1994), and differences in mitochondrial ND4 gene sequences (BLOUIN et al., 1997) and in the ribosomal DNA second internal transcribed spacer sequences (STEVENSON et al., 1995; BRASIL et al., 2012).

In the present study, we evaluated molecular and morphological methods for distinguishing between *H. contortus* and *H. placei* species, with emphasis on the morphological identification of third stage larvae.

Materials and Methods

Collection and examination of nematodes

Male specimens were obtained from lambs (*Ovis aries*) artificially infected with *H. placei* or *H. contortus*. Details about the parasite isolates, donor animal management, and infection of experimental sheep have been published by Santos et al. (2014). Briefly, one group of lambs (n=12) was serially infected 12 times (three times a week; on Mondays, Wednesdays and Fridays for four weeks) with 500 infective larvae (L3) of *H. placei* and then

challenged with either *H. placei* (n=6; Group HpHp) or with *H. contortus* (n=6; Group HpHc). The lambs of a second group (n=12) were serially infected 12 times with 500 L3 of *H. contortus* and then challenged with either *H. contortus* (n=6; Group HcHc) or with *H. placei* (n=6; Group HcHp). A third group of lambs was single challenged with either *H. placei* (n=6; Group Hp) or *H. contortus* (n=6; Group Hc). Before the challenge infection, all the animals received anthelmintic treatment to eliminate worms from the serial infections. All the animals were killed 31 days after the challenge infection and worms were collected and stored in 70% ethanol.

Ten male *Haemonchus* worms per abomasum sample were randomly chosen for analysis, or all available specimens were analyzed when there were fewer than 10 parasites present. *Haemonchus* specimens were placed on a glass slide, which was then placed on a ruler to measure their length by stereomicroscopy. The needle of an insulin syringe was used to cut the worms near the copulatory bursa. The anterior region of the worm body was transferred to a 1.5 mL tube for DNA extraction, while its posterior portion was left on the slide and cleared with a drop of phenol-ethanol (80 parts melted phenol crystals and 20 parts absolute ethanol). A cover slip was placed on the specimen and spicules and barbs were measured using an ocular micrometer (Zeiss®). The measurements were used to calculate a discriminate function (DF) using the formula ($DF = 0.0016 TL + 0.128 THr + 0.152 THl - 9.97$) described by Jacquet et al. (1996), where TL is the total length of the spicule, THr is the distance from the tip to the barb of the right spicule, and THl is the distance from the tip to the barb of the left spicule. Species identification was established as follows (ACHI et al., 2003):

- $DF < 0.63$: *Haemonchus contortus*
- $0.63 < DF < 3$: *Haemonchus placei*

Third stage larvae production and measurement

Composite fecal cultures were prepared for each group of sheep with the feces of donor lambs infected with *H. contortus* and donor calves infected with *H. placei*. Sheep fecal pellets were crumbled and put in wide-mouthed glass jars of approximately 0.5 L capacity to a depth of about 8 cm. Each glass jar was covered with a Petri dish and incubated in the dark at 26 °C for 7 days. In the preparation of cultures with cattle feces, samples were mixed with sterilized horse feces before being placed in the jar in order to reduce the moisture. Larvae were harvested from cultures as described by Ueno & Gonçalves (1998).

A drop of larval suspension and the larvae killed with Lugol's iodine solution were deposited on a glass microscope slide. The sheath tail was measured using an ocular micrometer (Zeiss®). The sheath tail length comprises the distance between the tip of the larval tail and the end of the sheath tail. When possible, 100 larvae per fecal culture were measured.

Molecular analysis

Genomic DNA was extracted from each *Haemonchus* specimen using a QIAamp® DNA Mini Kit (QIAGEN, Hilden, Germany) according to the manufacturer's instructions. DNA

from the cattle and sheep blood samples was also extracted for use as controls in PCR analysis.

DNA samples were amplified individually by PCR with the primer pair 75 and 86 described by Zarlenga et al. (1994). *Haemonchus contortus* samples presented two DNA bands (1.63 and 1.32 kb) and *H. placei* a single one (1.63 kb). The PCR reactions were performed using a GeneAmp® PCR System 9700 thermal cycler (Applied Biosystems, Foster City, California, USA). Amplification was performed in a 10 µL reaction volume containing 10 mM Tris-HCl, 1.5 mM MgCl₂, 50 mM KCl (pH 8.0), 100 µM each dNTP, 20-50 ng genomic DNA and 0.5 U Taq polymerase (Invitrogen, Carlsbad, California, USA). The cycling conditions were as follows: 95 °C for 5 min, followed by 35 cycles of 95 °C for 1 min, 57 °C for 1 min and 72 °C for 2 min, followed by 10 min at 72 °C and 4 °C to finalize. The PCR products were electrophoresed on 2% agarose gel in 1% TAE buffer containing ethidium bromide and photographed under UV light using a Sony Cyber-shot DSC-HX1 camera (Sony Electronics, San Diego, California, USA).

Statistical analysis

Data on adult worm and larvae length were analyzed by one-way analysis of variance. Group means were compared by Tukey's test at 5% significance level. The Kappa statistics (coefficient of agreement) was calculated using the Statistical Analysis System, version 9.2 (SAS Institute, Inc., Cary, NC, USA).

Results

A total of 141 *H. contortus* and 89 *H. placei* individual male adult specimens were identified by PCR analysis. To illustrate, Figure 1 presents the PCR results of single specimens obtained from each animal group. *H. contortus* samples presented two bands (1.32 kb and 1.63 kb), while only one band, 1.63 kb, was present in *H. placei* samples (Figure 1). The PCR reactions confirmed that the animals were infected only with *H. placei* or *H. contortus* according to its groups (Table 1).

Table 1 describes the morphometrics of the male worms identified by PCR. In all the groups, *H. placei* presented longer mean spicule and barb lengths than *H. contortus* ($P < 0.05$), although some measurements overlapped (Table 1). Therefore, the discriminate function did not enable the correct identification of 13 *H. contortus* specimens (9.78%) whose discriminate function was higher than 0.63 and of a single *H. placei* specimen whose discriminate function was 0.41, the value of *H. contortus*. Nevertheless, the agreement between PCR and discriminate function for specific diagnosis was relatively high, with a Kappa coefficient of 0.8748 (Table 2).

There were no consistent differences between species body length (Table 1), although *H. placei* presented the highest mean length (12.37 mm in group Hp) and *H. contortus* the lowest (10.90 mm in group HpHc). In contrast, there was a consistent difference in sheath tail length between species, regardless of their source, cattle or sheep (Table 3). Only three of the 485 *H. placei* larvae (0.619%) had sheath tails shorter than 85 µm, while only four of the 500 *H. contortus* larvae (0.8%) presented sheath tails longer than 85 µm (Table 3).

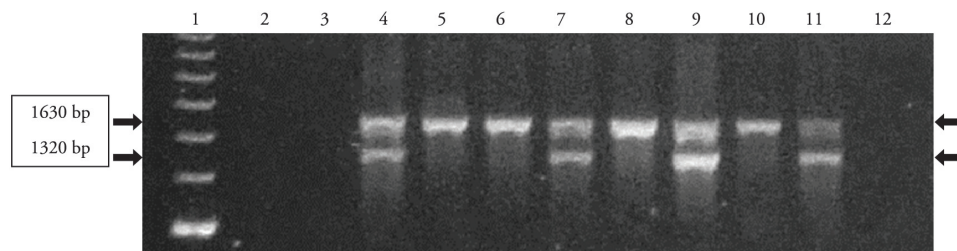


Figure 1. PCR reactions with the 75/86 primer pair described by Zarlenga et al. (1994) and DNA samples. Lane 1 shows 250 bp molecular markers (GE Healthcare); 2 and 3 – bovine and ovine DNA, respectively (hosts); 4 – *H. contortus* (control); 5 – *H. placei* (control); 6 – *H. placei* from group HpHp; 7 – *H. contortus* from group HpHc; 8 – *H. placei* from group Hp; 9 – *H. contortus* from group HcHc; 10 – *H. placei* from group HcHp; 11 – *H. contortus* from group Hc; and 12 – reagents without DNA.

Table 1. Molecular identification by PCR and morphometrics (means followed by size range in parentheses) of male specimens of *Haemonchus contortus* and *Haemonchus placei*.

Species	Sheep Group	Number of specimens identified by PCR	Morphometrics – Length			
			Body (mm)	Spicule (µm)	Right spicule barb (µm)	Left spicule barb (µm)
<i>H. contortus</i>	Hc	49	11.76 ^{ab} (9 – 15)	425.9 ^c (387.5 – 462.5)	42.9 ^a (33.3 – 50.8)	21.7 ^a (15.9 – 25.4)
	HcHc	40	11.75 ^{ab} (9 – 14)	438.1 ^b (406.3 – 475.0)	45.2 ^a (38.1 – 50.8)	21.3 ^a (19.0 – 25.4)
	HpHc	52	10.90 ^b (9 – 13)	428.3 ^{bc} (387.5 – 481.3)	44.1 ^a (38.1 – 50.8)	22.7 ^a (17.5 – 31.7)
<i>H. placei</i>	Hp	46	12.37 ^a (10 – 14)	473.1 ^a (443.8 – 493.8)	55.8 ^b (50.8 – 63.5)	28.3 ^b (20.6 – 33.3)
	HcHp	30	11.37 ^b (9 – 13)	466.5 ^a (437.5 – 512.5)	55.1 ^b (50.8 – 60.3)	26.9 ^b (20.6 – 31.7)
	HpHp	13	11.69 ^{ab} (10 – 13)	473.1 ^a (462.5 – 487.5)	56.7 ^b (52.4 – 60.3)	28.1 ^b (23.8 – 31.7)

In the column, means followed by different superscripts differ significantly by the Tukey test ($P < 0.05$).

Table 2. Agreement between PCR and discriminate function analysis for the diagnosis of *Haemonchus contortus* and *Haemonchus placei* male worms obtained from sheep experimental infected.

		PCR		
		<i>H. contortus</i>	<i>H. placei</i>	Total
Discriminate function*	<i>H. contortus</i>	128	1	129
	<i>H. placei</i>	13	88	101
	Total	141	89	230

Kappa coefficient: 0.8748 (95% Lower Confidence Limit = 0.8116 and 95% Upper Confidence Limit = 0.9380); *Discriminate function calculated based on descriptions by Achi et al. (2003).

Table 3. Morphometrics of *Haemonchus contortus* and *Haemonchus placei* third stage larvae.

Species	Host	Sheep Group	n	Sheath tail length*, in µm			
				Average ±SD	Minimum	Maximum	Outliers
<i>H. placei</i>	Sheep	Serial infection ^a	186	99.11 ±6.40	82.55	114.30	<85 µm: 1 (0.54%)
		Single infection ^b	99	100.93 ±6.81	85.73	117.48	Absent
	Donor cattle ^c		200	96.66 ±7.26	82.55	117.48	<85 µm: 2 (1%)
<i>H. contortus</i>	Sheep	Serial infection ^a	200	71.36 ±6.71	60.33	85.73	>85 µm: 3 (1.5%)
		Single infection ^b	100	71.85 ±5.84	60.33	85.73	>85 µm: 1 (1%)
	Donor sheep ^c		200	69.60 ±4.65	57.15	82.55	Absent

*The sheath tail length comprises the distance between the tip of the larval tail and the end of the sheath tail. ^aFecal samples for the production of infective larvae were taken 32 days after the beginning of serial infections with *H. placei* (Groups HpHp and HpHc) or with *H. contortus* (Groups HcHc and HcHp) and ^b30 days after the single infection with *H. placei* (Group Hp) or *H. contortus* (Group Hc). ^cInfective larvae of *H. contortus* and *H. placei* produced, respectively, in donor cattle and sheep and used in serial or single infections of the experimental lambs.

Discussion

The body length of *H. contortus* males ranged from 9 to 15 mm, with a general mean length of 11.4 mm, which is smaller than the mean lengths recorded for *H. contortus* specimens obtained elsewhere. *Haemonchus contortus* obtained from sheep and goats in Malaysia and Yemen presented mean values in the range of 14.3 – 18.2 mm, with morphological variations between populations (GHARAMAH et al., 2014). Similarly, higher mean values of males were recorded is specimens recovered from Rhön (13.35 mm) and Merinoland (15.14 mm) lambs 8 weeks after an experimental infection with 5000 *H. contortus* L3 (GAULY et al., 2002), and in lambs with primary experimental infection with three isolates of *H. contortus*: from Spain (Aran 99), Moredun Research Institute (MRI), and Merck Sharp and Dohme (MSD). The lowest means was recorded in MSD males (11.94 mm) and the highest in the MRI (13.44 mm) (ANGULO-CUBILLÁN et al., 2010). These differences in body size may be due to genetic differences among populations. In Australia, significant observable genetic and phenotypic divergences were found between isolates of *H. contortus*, which differed in their apparent infectivity and morphology, as estimated by worm length and vulval appendages in females (HUNT et al., 2008). In addition, worm body length may be influenced by age, with older parasites showing larger sizes (COADWELL & WARD, 1975), making it difficult to compare the results of studies that used different methodologies to obtain worms.

Despite some overlapping of measurements, *H. placei* presented significantly longer spicules and barbs than *H. contortus*. Lichtenfels et al. (1994), who analyzed specimens obtained in several American states and in different locations around the world, reported similar values to those described in the present

study. They also observed overlapping of measurements between the two species, which is in agreement with the results of this study. For this reason, 14 *Haemonchus* adult specimens (13 *H. contortus* and one *H. placei*) were misdiagnosed by the discriminate function in the present trial. The discriminate function was also not able to accurately identify *Haemonchus* males at the species level from sheep raised in the Czech Republic (VADLEJCH et al., 2014). Therefore, it is important to highlight that when specimens present intermediate size with a discriminate function between 0.4 and 1.6, using the formula described by Jacquet et al. (1996) and Achi et al. (2003), another technique must be employed to properly identify individual male specimens.

Despite the laboratorial differences in the methodology used in fecal cultures to produce the third stage larvae, as well as the genetic differences in *Haemonchus* populations from different parts of the world, very consistent results can be observed with respect to the difference between the length of the sheath tail extension of *H. contortus* and *H. placei*. Our findings indicate that the 85 µm could be used as the limit-value to differentiate the two species. In a pioneering study in Australia, Keith (1953) observed that *Haemonchus* infective larvae from cattle were longer and more robust than those from sheep and had a tail with a much longer whip-like filament. The distance between the tip of the larval tail and the tip of the tail of the sheath was in the range of 87-119 µm in *Haemonchus* from cattle (KEITH, 1953), which was longer than lengths reported previously in *Haemonchus* from small ruminants raised in Britain (70-84 µm) (MORGAN, 1930) or in the USA (65-78 µm) (DIKMANS & ANDREWS, 1933). Roberts et al. (1954) also observed that infective larvae obtained from naturally occurring infestations in cattle and sheep could be distinguished visually without any difficulty. Significant differences were found in measurements of total length and tail length. According to

Roberts et al. (1954), the probability of misclassification based on tail length was only 0.03%. Moreover, the larvae of females established in sheep from larvae taken from cattle maintained their cattle-type and vice versa, which is in agreement with our results. In isolates from the state of Rio Grande do Sul, Brazil, Santiago (1968) reported that the mean sheath tail length of infective larvae was 73.6 μm for *H. contortus* and 99.2 μm for *H. placei*. Similarly, van Wyk et al. (2004) reported a mean sheath tail extension length of 102 μm (range of 80-119 μm) for *H. placei* and of 74 μm (range of 65-82 μm) for *H. contortus*. These results obtained from populations of *H. placei* and *H. contortus* in different parts of the world are in concordance with those observed in the present study, which indicate that the sheath tail of *H. placei* larvae is usually longer than 85 μm , while that of *H. contortus* larvae is shorter than 85 μm , with a very small proportion of outliers, usually less than 1%. It is important to emphasize, however, that identification of third stage larvae requires very well trained staff, especially when animals present mixed nematode infections. The differences between *Cooperia* spp. and *Haemonchus* larvae, for instance, are subtle and are based on the presence of two refractile spots in the head of *Cooperia* (VAN WYK et al., 2004).

In conclusion, our results showed that 6.09% of the male adult specimens were misclassified based on the discriminate function, which uses spicule measurements, while only 0.71% of infective larvae were misclassified. Thus, L3 measures can be used as the first method to indicate if *H. placei* and *H. contortus* are present in a population of domestic ruminants. Although molecular techniques are the gold standard for specific identification of *Haemonchus* spp., identification based on the sheath tail length of infective larvae is a simple technique that does not require killing to obtain adult parasites for morphological evaluation, and its cost is lower than that of molecular diagnosis.

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