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## *Phragmipedium warscewiczii*, a new record for the Mexican orchid flora

### *Phragmipedium warscewiczii*, un registro nuevo para la orquideoflora mexicana

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**Abstract.** *Phragmipedium warscewiczii* is reported as new record for the Mexican orchid flora from material recently collected in Chiapas. The species is described from Mexican specimens and it is compared with *P. exstaminodium*, its closest ally. The Mexican locality is the northernmost and most distant population for *P. warscewiczii*. Information on nomenclature, distribution, habitat, and factors of risk for this orchid is provided.

Key words: Chiapas, cloud forest, Cyripedioideae, *Phragmipedium* section *Caudatum*, *Phragmipedium exstaminodium*, endangered species.

**Resumen.** *Phragmipedium warscewiczii* es reportada como registro nuevo para la orquideoflora mexicana a partir de material recientemente recolectado en Chiapas. Esta especie se describe a partir de ejemplares mexicanos y se le compara con *P. exstaminodium*, su pariente más cercano. La localidad mexicana es la más norteña y más distante para *P. warscewiczii*. También se proporciona información sobre nomenclatura, distribución, hábitat y factores de riesgo de esta orquídea.

Palabras clave: Chiapas, bosque nublado, Cyripedioideae, *Phragmipedium* sección *Caudatum*, *Phragmipedium exstaminodium*, especie amenazada.

## Introduction

*Phragmipedium* is an orchid genus distributed throughout the tropics of America (except in the Caribbean islands), but with most of the species found in Ecuador and Peru. The group is recognized by the fan-like plants, absence of pseudobulbs, conduplicate leaves, lateral sepals fused into a synsepal, lip calceolate, column with 2 anthers, and a 3-loculate ovary. The genus has showy and spectacular flowers which are highly appreciated in horticulture. Unfortunately, this has motivated the extraction of wild specimens for cultivation and, together with the loss and transformation of their habitats, it has driven most species to the brink of extinction and currently all *Phragmipedium* species are included in Appendix I of CITES (Convention on International Trade in Endangered Species). No agreement has been reached about the number of species that should be recognized in *Phragmipedium*.

McCook (1998) recognized 15 species while Garay (1979) and Gruss (2003) accepted 21.

In Mexico, the genus was represented by one species, *P. exstaminodium* Castaño, Hágsater et E. Aguirre, which was described in 1984 from plants collected in Chiapas. This taxon was relatively common locally in the past, but their populations have decreased severely and it is now considered as one of the most endangered orchids in the country (Soto Arenas, 2003; Soto Arenas and Solano, 2007). Subsequently this species also has been reported from Guatemala (Atwood and Dressler, 1998; Dix and Dix, 2000; Dressler, 2005). Another *Phragmipedium* species present in Central America is *P. warscewiczii* (Rchb.f.) Christenson, commonly known as “Barbuda” in Guatemala and “Chinela” in Panama. In the past this orchid has been known by other names, such as *P. caudatum* (Lindl.) Rolfe (Ames and Correll, 1952; Hamer, 2001), *P. humboldtii* (Warsz. ex Rchb.f.) J.T. Atwood et Dressler (Dix and Dix, 2000; Populin, 2002; Correa et al., 2004), *P. exstaminodium* subsp. *warscewiczii* (Dressler, 2005) or *P. warscewiczianum* (Rchb.f.) Garay (Garay, 1979), but recently Christenson (2006) considered that the

first name for this species was provided by Reichenbach (1873), *Selenipedium warscewiczii*, hence *P. warscewiczii* is the correct name for this orchid and it is accepted in the database of the International Plant Name Index (IPNI, 2010). Also, we follow Dressler (2005) considering that is best to use the oldest epithet for the species, *warscewiczii*, because it has been widely and persistently used for this orchid. In Guatemala *P. warscewiczii* grows in localities close to the Mexican border, so its presence in Chiapas was expected. This work documents the discovery of a population of this species in a cloud forest in southwestern Chiapas.

## Description

*Phragmipedium warscewiczii* (Rchb.f.) Christenson, J. Orchideenfr. 13: 142. 2006.

Basionym: *Selenipedium warscewiczii* Rchb.f., Xenia Orchid. 2: 189. 1873. Type: Panamá. Chiriquí, Warscewicz 41 (W no. 15682).

Other synonyms: *Cypripedium humboldtii* Warsz., Bot. Zeitung (Berlin) 10: 691. 1852; nom. nud.

*Cypripedium caudatum* (Lindl.) Rolfe var. *roseum* hort. ex Delch., Rev. Hort. 39: 133. 1867 (as *Cypripedium caudatum roseum*).

*Phragmipedium caudatum* (Lindl.) Rolfe var. *roseum* Delch., Rev. Hort. 39: 133. 1867.

*Phragmipedium caudatum* (Lindl.) Rolfe var. *warscewizianum* (Rchb. f.) Gruss, Die Orchidee 44(3): 134. 1993.

*Phragmipedium exstaminodium* Castaño, Hágsater et E. Aguirre subsp. *warscewiczii* Dressler, Orchid Digest 69: 89. 2005.

*Phragmipedium humboldtii* (Warsz.) J.T. Atwood et Dressler, Selbyana 19(2): 246, f. 1. 1999 ["1998"], nom. illeg.

*Phragmipedium popowii* Braem, Ohlund et Quéné, Richardiana 4(4): 185-186, photogr. p. 191. 2004.

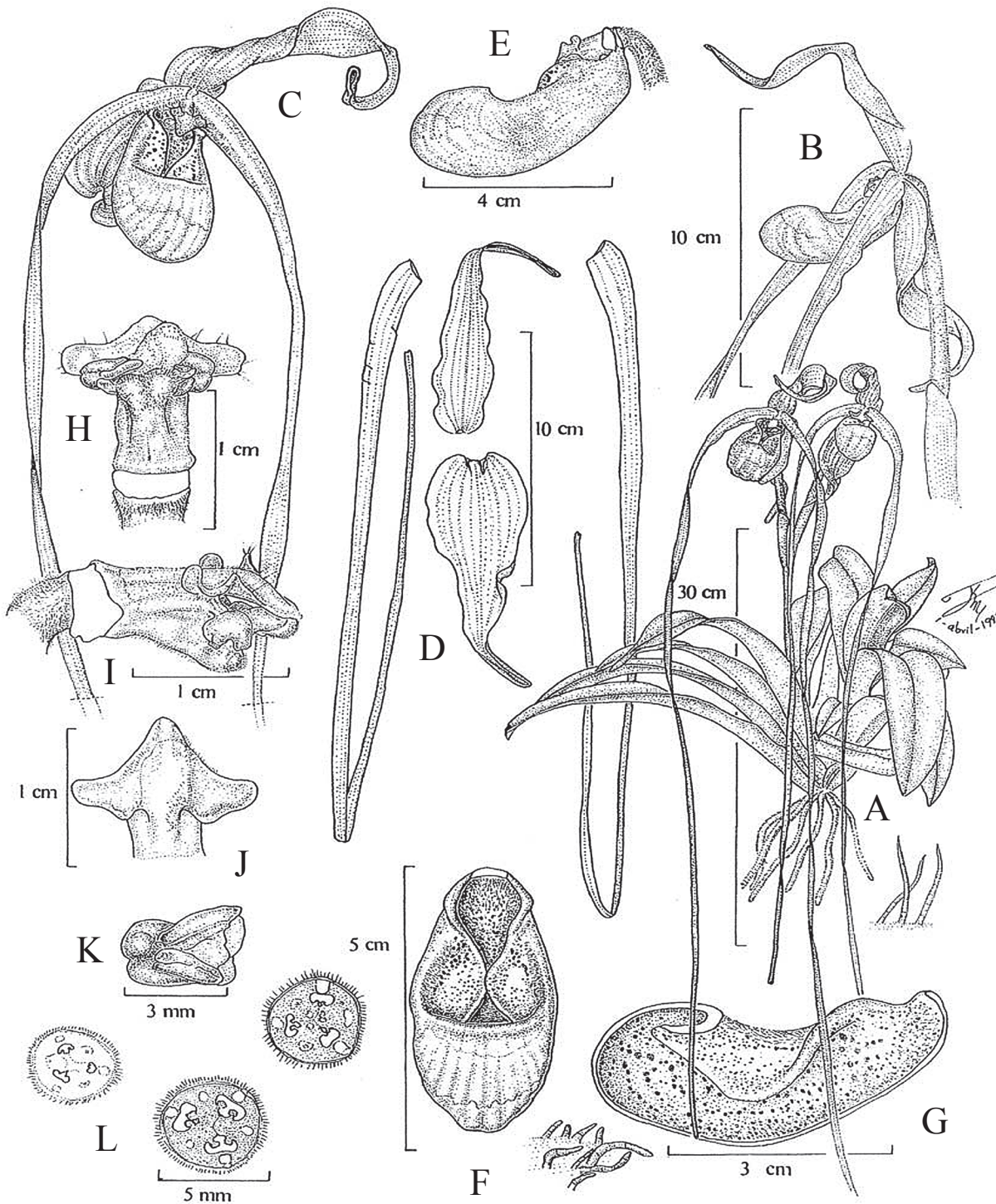
*Phragmipedium warscewizianum* (Rchb.f.) Garay, Orchid Digest 43(4): 140. 1979 (sensu Garay, 1979, non Schltr., 1922).

Epiphytic, caespitose herb up to 36 cm in height including the inflorescence, each individual formed by 3-4 "fans" of leaves. Roots cylindrical in transection, elongate, branching toward the apex, up to 6 mm in diameter, covered with brown-reddish pubescence. Stems very reduced, united by inconspicuous rhizome segments. Leaves 5-6 per fan, distichous, basally imbricating, ligulate-oblong, obtuse, coriaceous, bright green, paler

at the base,  $23.7\text{--}32 \times 3\text{--}3.4$  cm; basal leaves longest, the upper ones progressively shorter. Inflorescence an apical raceme, 22-31 cm in height; peduncle velutinous, shorter than the leaves, pubescent, the hairs golden; peduncle bract leaf-like, conduplicate, greenish; rachis with 2 flowers that open more or less simultaneously. Floral bracts similar to that of the peduncle, imbricating, green tinged with red on the external surface,  $4.3\text{--}4.7 \times 1.3\text{--}2.6$  cm. Ovary articulated with the pedicel, shedding when the flower become withered, pubescent, slightly arching, gradually thickened toward the apex, 11-13 cm long. Flowers very showy, slightly pendent; sepals cream-yellow, tinged with dark-green or purple along the veins; petals yellow, tinged with dark-green and/or purple along the veins, purple at the apex, pubescent on the external surface, the hairs purple; lip with the external surface white-cream, tinged with dark-green along the veins, with a large purple spot at the apex, edge of the apical orifice greenish-yellow with purple dots, lateral lobes dotted with purple, the internal surface white dotted with purple, covered at the edge by golden pubescence; column yellow-green at the base and purple toward the apex, covered by golden hairs; lobes of the staminodium purple, with a greenish white triangular spot between them. Dorsal sepal lanceolate, tailed, undulate along the margins, convex, the tail with revolute margins and deflexed at the apex,  $11.3\text{--}14.3 \times 1.9\text{--}2.1$  cm. Lateral sepals totally fused into an elliptic-lanceolate, acuminate-tailed synsepal, undulate, channeled along the apical margins,  $10.2\text{--}12.5 \times 3.5\text{--}5.2$  cm. Petals pendent, twisted, narrowly lanceolate, linear, tailed, pubescent on both surfaces, the hairs longest toward the apex, the basal margins undulate, ciliate, revolute,  $12.6\text{--}29.6 \times 0.7\text{--}1.2$  cm, the tails 2-4 mm wide. Lip calceolate, triangular, rounded, with 2 orifices, one apical, triangular, and the other basal circular; lateral lobes conspicuous, induplicate in the apical orifice; edge of the basal orifice thickened; the external surface with long hairs along the edge of apical orifice, slightly sulcate along the veins toward the apex;  $3.2\text{--}7.6 \times 2.1\text{--}2.9$  cm. Column  $1\text{--}1.4 \times 0.4\text{--}0.6$  cm, with one fertile stamen at each side and a shield-like staminode, the latter with 2 symmetrical, triangular-oblong divergent lobes. Stigma fleshy, subclavate-obovoid, thickened toward the apex, rounded, pubescent. Pollinia 4 (Figs. 1-2). Capsules not observed.

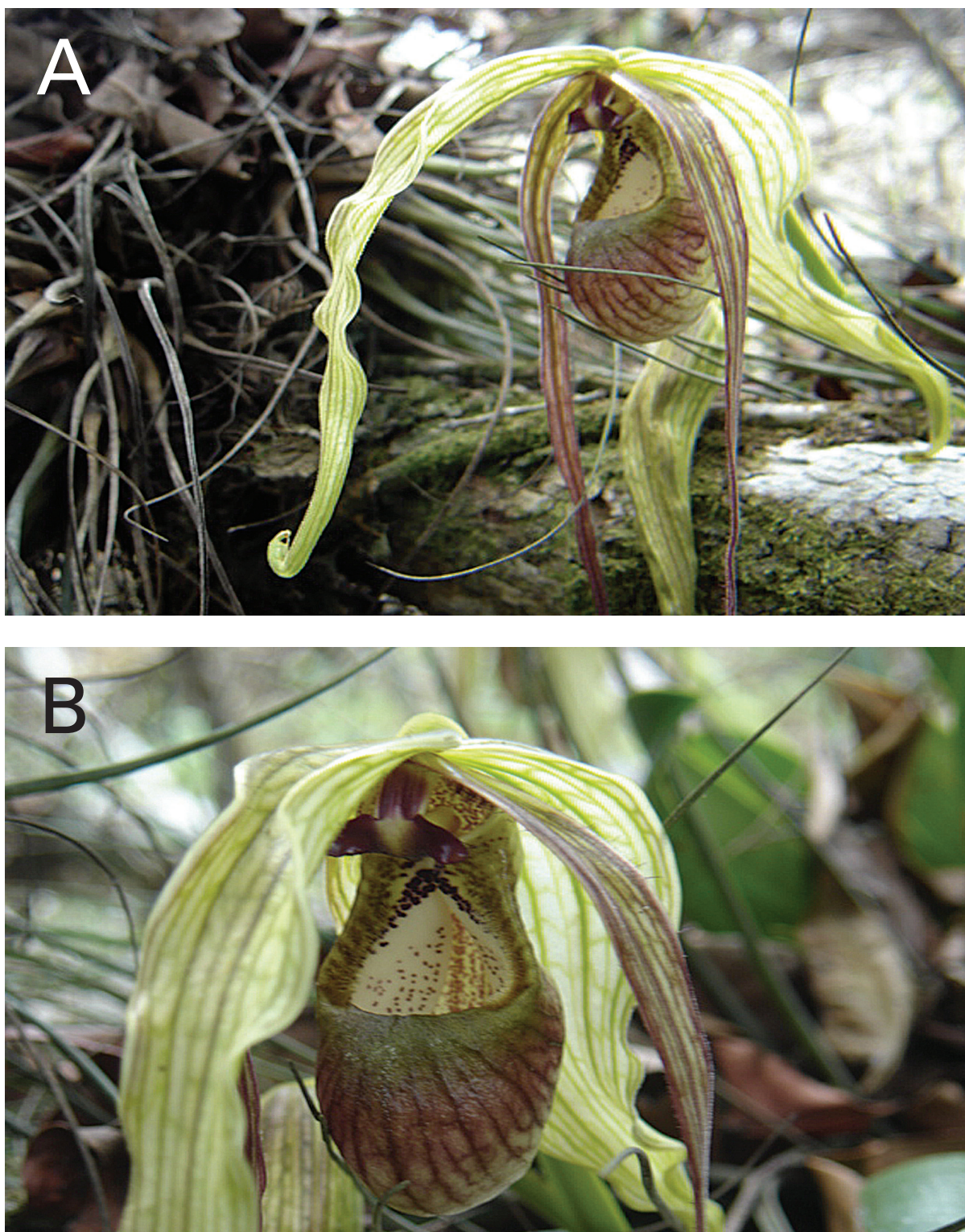
## Taxonomic summary

*Specimens examined*: Mexico. Chiapas, mountain slopes of the Sierra Madre de Chiapas toward the Central



**Figure 1.** *Phagmipedium warscewiczii*. A, habit. B, flower from side. C, flower in oblique view. D, floral dissection with sepals and petals. E, lip from side. F, lip from front. G, longitudinal section of lip. H, Column from below. I, column from side. J, staminode. K, anther. L, cross sections of ovary. Drawn with camera lucida by R. Jiménez based on a specimen collected in Guatemala, G. A. Salazar 4454.





**Figure 2.** *Phragmipedium warscewiczii*. A. Flower in oblique view from a plant found on a fallen tree in its habitat. B. Flower from front showing the staminode and the apical orifice of the lip. Photographs by Eduardo Martínez Ovando based on E. Martínez Ovando 20.

Depression, 1487 m elevation, epiphyte, May 1, 2008, *E. Martínez Ovando* 20 (AMO, OAX); same data, *E. Martínez Ovando* 21, 22, 23, 24 and 25 (HEM).

**Distribution and habitat.** This species has been reported from Mexico, Guatemala, Honduras, Costa Rica, Nicaragua, and Panama. In Mexico it is known from southwestern Chiapas, where it grows in the cloud forest on alluvial soils on karstic substrate (in order to protect the only Mexican population known of this sought-after species, the precise locality is not disclosed). The forest in the only known locality has 3 canopy strata. The upper canopy reaches a height of 25 m and is dominated by *Coccoloba* sp., *Ficus* sp., *Fraxinus uhdei* (Wenz.) Lingelsh., *Prunus salasii* Standl., and *Ulmus mexicana* (Liebm.) Planch. The intermediate stratum is more or less 20 m in height and is composed of *Alnus* sp., *Ardisia* sp., *Eugenia capuli* (Schtdl. et Cham.) Hook. et Arn., *Ilex* sp., and *Parathesis* sp. The inferior stratum does not exceed 15 m in height and is composed of species such as *Cedrela tonduzii* C.DC., *Croton draco* Schtdl. et Cham., *Inga oerstediana* Benth. ex Seem., and *Zapoteca* sp. There is an understory represented mainly by shrubby elements like *Aphelandra schiedeana* Schtdl. et Cham. and *Psychotria* sp. in the more open sites, while in the shadier parts *Chamaedorea benziei* Hodel, *C. carchensis* Standl. et Steyerf., *C. pinatifrons* H.Wendl., *C. quezalteca* Standl. et Steyerf., *C. stolonifera* H.Wendl. ex Hook.f., and *Geonoma* sp. are common. The epiphytic component is well represented and includes aroids, bromeliads, orchids, mosses, and some cacti. The climate reported for this region is (A)C(w1), i.e. semi-warm/semi-wet (INEGI, 1980a; García, 1988), mean temperature is higher than 18°C, less than 18°C in the coldest month, and more than 22°C in the warmest month. Average annual rainfall is approximately 1 500 mm, most of the rain occurring between May and October, while the dry season is from November to April. Between 5% and 10.2% of the total rainfall occurs in winter (INEGI, 1980a). *Phragmipedium warscewiczii* is an epiphyte on the inner branches of *Coccoloba* sp., where it grows on abundant accumulations of organic matter, mosses and lichens. The plants share the epiphytic habit with other orchids such as *Acianthera circumplexa* (Lindl.) Pridgeon et M.W.Chase, *Arpophyllum giganteum* Hartw. ex Lindl., *Dinema polybulbon* (Sw.) Lindl., *Epidendrum alabastrale* G.E.Pollard ex Hágsater, *E. eustirum* Ames, F.T.Hubb. et C.Schweinf., *Lepanthes* sp., *Maxillaria cucullata* Lindl., *Restrepia muscifera* (Lindl.) Rchb.f. ex Lindl., *Specklinia fuegii* (Rchb.f.) R.Solano et Soto Arenas, *S. segregatifolia* (Ames et C.Schweinf.) R.Solano et Soto Arenas, *Stelis chiapasensis* R.Solano, *S. gracilis* Ames, and *S. leucopogon* Rchb.f.

**Phenology.** The new shoots emerge in August and

September; they are fully developed by December or January. The inflorescence begins to develop by the end of February, and the flowers open from the beginning of May through June. A flower is fully developed in approximately 10 days and withers after 18 days. The maturation of the capsules takes approximately 7 months, from May to December, since in the field some dry capsules were observed shortly after seed dispersal in December. The plants undergo a dormant period from June to September.

**Conservation status.** Currently the habitat of this species is a small area of fragmented cloud forest, restricted to the internal slopes of the Sierra Madre of Chiapas and isolated from other similar forests. This habitat is surrounded by drier and disturbed deciduous and semi-deciduous tropical forests; there are also neighboring patches of moist pine-oak forest (INEGI, 1980b). The more common productive activities in the region are coffee cultivation, subsistence agriculture in marginal soils, and wood extraction, all of which contribute to the loss of habitat for *P. warscewiczii*. The practice of wood extraction by local people frequently affects the phorophytes of this species, which forms colonies of several individuals; on one fallen tree up to 15 individuals of *P. warscewiczii* were counted. In the city of Tuxtla Gutiérrez orchid vendors ("materos") were recently observed offering plants of this species which probably were extracted from the locality reported here. The only Mexican population of *P. warscewiczii* is very localized and distant from the remaining localities of this species in Central America, which suggests the possibility that genetic differences have accumulated. Therefore, it is recommended to consider this orchid as endangered in México, as is its ally *P. exstaminodium* (Soto Arenas and Solano, 2007).

## Remarks

*Phragmipedium warscewiczii* is a member of the *Phragmipedium caudatum* complex, belonging in *Phragmipedium* section *Caudatum* (Garay, 1979; Gruss, 1993, 2003; Atwood and Dressler, 1998; Braem and Ohlud, 2004; Braem et al., 2004). In the past it was common in the taxonomic and horticultural literature to refer to this orchid as a variety of *P. caudatum* (see Gruss, 1993, 2003) and, indeed, this species is closely related to *P. caudatum* and *P. exstaminodium*. *Phragmipedium caudatum* is distinguished by their smaller flowers, 3-lobed staminode, and distribution confined to Ecuador and Peru (Garay, 1979; Braem and Ohlund, 2004; Braem et al., 2004). On the other hand, *P. exstaminodium* has less robust plants and the flowers lack a well defined staminode, but in



other aspects it is indistinguishable from *P. warscewiczii*. Nevertheless, Atwood and Dressler (1998), Soto Arenas (2003), Dressler (2005), and Christenson (2006) consider that *P. exstaminodium* represents autogamous, marginal populations of *P. warscewiczii* geographically restricted at the northernmost extreme of its distribution, and as such these authors treat the former as a subspecies of the second. The population reported here is the most outlying and marginal one for *P. warscewiczii*, and it is separated by almost 180 km from the nearest known population of *P. exstaminodium*. The latter appears to have evolved into a different species within the distribution range of *P. warscewiczii*, possibly due to the emergence of a mutant without a staminode able to survive and spread. All populations of *P. exstaminodium* are consistent in the absence of a staminode, and all individuals are self-pollinating (Castaño et al., 1984; Soto Arenas and Solano, 2007). On the other hand, in *P. warscewiczii* the presence of the staminode (Figure 2) acts as barrier between the fertile anthers and the stigma, avoiding self-pollination and resulting in obligate cross-pollination.

With this addition, the orchid subfamily Cyprripedioideae is now represented in Mexico by 6 species, the previously reported *Cyprripedium dickinsonianum* Hágsater, *C. irapeanum* Lex., *C. molle* Lindl., *Mexipedium xerophyticum* (Soto Arenas, Salazar et Hágsater) V. A. Albert et M. W. Chase, *P. exstaminodium*, and *P. warscewiczii*.

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