



Lankesteriana International Journal on
Orchidology

ISSN: 1409-3871

lankesteriana@ucr.ac.cr

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Costa Rica

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Lankesteriana International Journal on Orchidology, vol. 11, núm. 3, diciembre, 2011, pp.
269-274

Universidad de Costa Rica
Cartago, Costa Rica

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HOW UNIFORM IS SPECIES DIVERSITY IN TROPICAL FORESTS?

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ABSTRACT. Questions concerning species diversity have attracted ecologists for over a century. One of these factors is the sampling effort - the “botanist effect,” which can be, for example, the number of orchidologists in the region. The sampling effort can also account for the fact that most endemic orchid species are found close to roads, which indicates that orchid diversity may decline from the forest edge towards its interior. Here we tested this hypothesis, using data on orchid species from Bolivia. We found opposite trends in terrestrial and epiphytic species. Both species diversity and number of individuals of terrestrial species declined toward the forest interior. However, for epiphytic species, both species diversity and number of individuals of species increased toward the forest interior. Only because of the prevalence of the terrestrial species did the total number of species and the total number of individuals decline towards the forest interior. Thus, when making conclusions about the trends in orchid diversity towards the interior of the forest, their life mode should be taken into account. The reasons for the trends observed are quite straightforward. Toward the forest interior, density of the trees increases, and therefore the amount of light available on the ground declines. Hence, habitats close to the openings (roads, meadows, fields, etc.) are more suitable for terrestrial species, whereas those deep in the forest interior are more suitable for epiphytic species because of the availability of host trees.

RESUMEN. Las preguntas acerca de la diversidad de especies ha atraído a los ecologistas desde hace más de un siglo. Uno de los factores que genera preguntas es la distribución de las especies, misma que se podría ser un resultado del llamado “efecto de los botánicos” o efecto del esfuerzo de colección, así por ejemplo una zona donde existan muchos orquideólogos, con seguridad tiene una gran diversidad, pero al mismo tiempo gran esfuerzo de colección. Otro fenómeno común asociado al esfuerzo de colección de encuentra en la distribución de especies endémicas, que aparecen como más diversas al borde de los carreteros, y que declinan su diversidad hacia el interior del bosque. En este estudio probamos esta hipótesis utilizando datos de especies de orquídeas bolivianas. Se encontró diferencias entre especies terrestres y epífitas. En el caso de las terrestres, tanto la diversidad como el número de individuos disminuyó hacia el interior del bosque. Sin embargo, las especies epífitas incrementaron su abundancia y diversidad hacia el interior del bosque. Las razones que explican los patrones observados son evidentes, ya que hacia el interior del bosque hay mayor densidad de árboles por lo tanto hay menor cantidad de luz que llega al suelo, por lo cual la diversidad de las especies terrestres declina. Así, los hábitats cercanos a claros de bosque son más propicios para especies terrestres, mientras que los que se encuentran al interior del bosque son apropiados para las especies epífitas debido a una mayor disponibilidad de árboles hospederos.

KEY WORDS: Orchidaceae, species diversity, sampling effort, tropical forest, Bolivia

Questions concerning species diversity have attracted ecologists for over a century (Sch. delbauerv. *et al.*, 2009). Increase in species richness from the poles to the tropics (Pianka, 1966; Rohde, 1992; Willig *et al.*, 2003; Hillebrand, 2004) and with area (Arrhenius, 1921; Gleason, 1922; Williamson, 1988; Rosenzweig,

1995) is still one of the main topics in contemporary ecology. More recently, the amount of energy available (i.e., that which can be converted into biomass) for net primary productivity has been revealed to be an important determinant of species richness (Wright, 1983; Wylie & Curie, 1993a,b; Pelkey *et al.*, 2000;

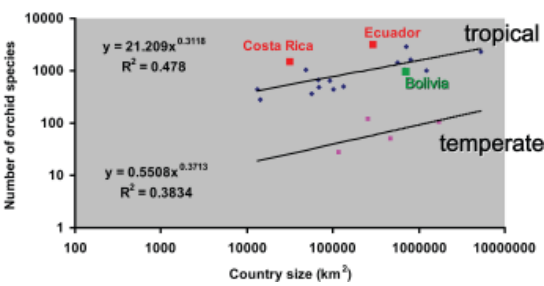


FIGURE 1. Numbers of orchid species in various countries of the whole of Latin America plotted against size of each country. Different dependences hold for tropical and temperate countries: the fitted lines are almost equally steep, but that for the tropical countries lies far above that for temperate ones. The R^2 values are coefficients of determination, denoting the proportion of variability in the data explained by the fitted line (53% and 25%, respectively, in our case).

Evans *et al.*, 2005; Storch *et al.*, 2005). Area is clearly the most influential determinant, but other factors may also be important.

One of these factors is the sampling effort - the “botanist effect” — which is related to, for example, the number of orchidologists in the region. The “botanist effect” is thought to be the reason for higher plant species richness in areas where botanists are disproportionately present as an artefactual consequence of a more thorough sampling (Pautasso & McKinney, 2007). For orchids this is illustrated in Figure 1 using the examples of Ecuador, Costa Rica, and Bolivia, which are similar to each other in many respects: they are tropical, mountainous countries with similar diversity of habitats and similar climatic conditions. Ecuador and Costa Rica were well studied and are above the regression line. There is much less known about orchid species in Bolivia, which is below the line.

The sampling effort can also cause the effect observed by Endara *et al.* (2007) – most endemic orchid species were found close to the roads. Thus it seems that orchid diversity declines from the forest edge towards its interior. Here we test this hypothesis, using data on orchid species from Bolivia.

Description of study area

Our study area covered approximately 80 hectares of the Uchumachi mountain close to the settlement of Carmen Pampa (16°20'30" S, 67°50'00" W) in the



FIGURE 2. The approximate position of the study area is indicated here by the red dot.



FIGURE 3. The the study area.

municipality of Coroico, province of Nor Yungas, department of La Paz, Bolivia, in the eastern slopes of the Andes.

The elevation of our plots ranged from 1957 to 1995 meters above sea level. The eco-region here, called *yungas*, is characterized by mountain chains with wide slopes and long valleys formed from sedimentary and metamorphic rock (Fig. 2). Elevations range from 400 to 2800 meters above sea level (Morales, 2004). The study area consisted of the road verge, secondary forest, and primary forest. The secondary forest hosts a great diversity of species, including tree ferns (*Cyathea amazónica* Domin), “sikilis” (*Inga* sp.), walnut (*Juglans boliviana* Dode), “ambaibos” (*Cecropia angustifolia* Tr.cul), and a diversity of ferns, mosses, and palms. It is characterized by a

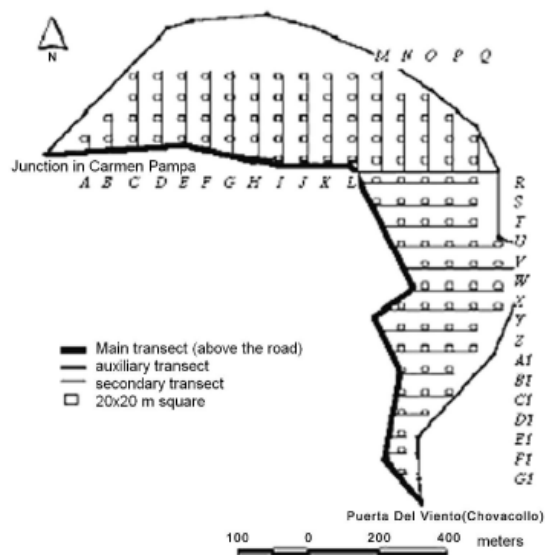


FIGURE 4. Plan of the study area. The thick black line is the road. Thin lines indicate the transects, and small circles are the plots.

dense understory with evidence of selective logging. The primary forest is characterized by the presence of taller trees, wider in diameter, and a reduced understory due to a reduction of light in the forest floor. Human activity is also much reduced here. This forest is dominated by tree ferns (*Cyathea amazónica*), individuals from Lauraceae, “espeke” (*Clusia haughtii* Cuatrec), “leche leche” (*Sapium aereum* Klotzsch ex Müll.Arg.), and “mata palo” (*Ficus obtusifolia* Roxb.) that can reach diameters of over 100 cm and account for a large part of the basal area. Other species such as “jaluti” (*Miconia guianensis* Cogn.), wild papaya (*Oreopanax* sp.), and “suti suti” (*Miconia minutiflora* DC.) are found at densities of one or less per hectare, which indicates that they may be under the threat of extinction (Endara, 2001).

The average of ten years of meteorological data from an on-site weather station shows that the average temperatures in the warmest month (January) are above 19 °C and in the coldest months (June and July) about 15 °C, with maximum yearly temperatures around 25 °C and minimum yearly temperatures of 15 °C. The total annual precipitation is 2390 mm, with maximum precipitation from December to April (200–300 mm per month) and no month with less than 80 mm. Relative humidity is between 50–100%.

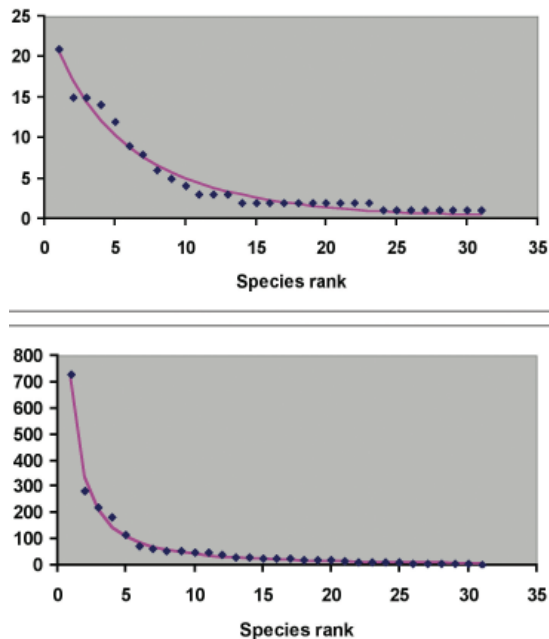


FIGURE 5. Number of squares in which the species was found (top) and number of individuals of the species (bottom) against the species rank, when the species are ranked from the commonest to the rarest.

Methods

We used linear transects perpendicular to the road depicted in Figure 3. Along the transects, we set up 117 evenly spaced 20x20 m plots, in which all orchid species were determined. The accuracy of species identification was verified using the orchid collection in the Herbario Nacional de Bolivia. Out of the 117 plots, 33 were adjacent to the road (habitat R), 40 were in the secondary forest (habitat S), and 44 were in the primary forest (habitat P; see Fig. 4).

Results

Altogether, 2159 individuals were found in the 117 plots. The orchids showed the classical negative exponential pattern, when the species were ranked from the commonest to the rarest (Fig. 5). Table 1 shows the parameter values (a, b, c) and residual sums of squares (RSS) of the function $y = a \cdot e^{-bxc}$, fitted to the relationship between the number of squares in which the species was found and species rank, when the species are ranked from the commonest to the rarest (“Squares”) and those of the function $y = a \cdot e^{-bxc}$, fitted to the relationship between the

TABLA 1. Parameter values (a, b, c) and residual sums of squares (RSS) of the function $y = a.e^{bxc}$, fitted to the relationship between the number of squares in which the species was found and species rank, when the species are ranked from the commonest to the rarest (“Squares”) and those of the function $y = a.e^{bxc}$, fitted to the relationship between the number of individuals of the species and species rank, when the species are ranked from the commonest to the rarest (“Individuals”).

	Individuals	Squares
a	286625	26.55
b	6.00	0.25
c	0.17	0.83
RSS	5288.1	21.8

number of individuals of the species and species rank, when the species are ranked from the commonest to the rarest (“Individuals”). Table 2 shows the species found in individual habitats. Out of the total of 31 species (13 epiphytic and 18 terrestrial species), only one species occurred in all three habitats, the epiphytic *Pleurothallis xanthochlora* Rchb.f. There were 3 epiphytic and 6 terrestrial species, which occurred in two habitats. The remaining 9 epiphytic and 12 terrestrial species were

specialized to only one of the habitats.

Figure 6 shows the average number of species per square and average number of individuals per square that were found at the edge of the road, in the secondary forest, and in the primary forest for terrestrial and epiphytic species. Clearly, both the number of terrestrial species and the number of individuals of terrestrial species strongly decreased toward the interior of the forest. The largest number of individuals and species was in the road verge, followed by the secondary forest, and finally the primary forest with the smallest number of terrestrial species and individuals. An opposite situation occurred in epiphytic species. Both the number of epiphytic species and the number of individuals of epiphytic species strongly increased toward the interior of the forest. The smallest number of individuals and species was in the road verge, followed by the secondary forest, and the primary forest with the largest number of epiphytic species and individuals.

Discussion and conclusions

We found opposite trends in terrestrial and epiphytic species. Both species diversity and number of individuals of terrestrial species declined toward

TABLA 2. Alphabetical list of epiphytic and terrestrial species found in individual habitats (R – road verge, S – secondary forest, P – primary forest). Species common to all three habitats is in red and highlighted in yellow; species common to two habitats are highlighted in blue.

Epiphytes	R	S	P	Terrestrials	R	S	P
<i>Acianthera heliconioides</i> (Luer & R.Vásquez)				<i>Bletia catenulate</i> Ruiz & Pav.	38	0	0
Pridgeon & M.W.Chase	0	0	4	<i>Elleanthus hookerianus</i> (Barb.Rodr.) Garay	3	0	0
<i>Cyrtorchilum myanthum</i> (Lindl.) Kraenzl.	0	0	8	<i>Epidendrum funckianum</i> A.Rich. & Galeotti	691	37	0
<i>Epidendrum jajense</i> Rchb.f.	8	0	5	<i>Epidendrum secundum</i> Jacq.	27	0	0
<i>Epidendrum macrocarpum</i> Rich.	0	2	7	<i>Stelis</i> sp. 2	26	47	0
<i>Epidendrum tridens</i> Poepp. & Endl.	2	0	0	<i>Habenaria macronectar</i> (Vell.) Hoehne	26	0	0
<i>Notylia peruviana</i> (Schltr.) C.Schweinf.	9	0	0	<i>Koellensteinia boliviensis</i> (Rolfe ex Rusby) Schltr.	9	0	0
<i>Oncidium tigratum</i> Rchb.f. & Warsz.	0	0	17	<i>Maxillaria aggregate</i> (Kunth) Lindl.	6	0	0
<i>Pleurothallis cordata</i> (Ruiz & Pav.) Lindl.	0	0	5	<i>Maxillaria longicaulis</i> Schltr.	3	0	0
<i>Pleurothallis linguifera</i> Lindl.	0	21	0	<i>Ornithidium aureum</i> Poepp. & Endl.	52	0	0
<i>Pleurothallis xanthochlora</i> Rchb.f.	46	76	60	<i>Polystachya boliviensis</i> Schltr.	28	0	0
<i>Restrepia antennifera</i> Kunth	0	0	114	<i>Sobralia bletiae</i> Rchb.f.	16	3	0
<i>Scelochilus laeae</i> Dodson & R.Vásquez	0	0	24	<i>Sobralia dichotoma</i> Ruiz & Pav.	46	0	0
<i>Stelis</i> sp. 1	0	33	16	<i>Sobralia dorbigniana</i> Rchb.f.	24	0	0
				<i>Sobralia fimbriata</i> Poepp. & Endl.	148	73	0
				<i>Sobralia</i> sp.	0	37	17
				<i>Sobralia yauaperyensis</i> Barb.Rodr.	258	0	26
				<i>Zygopetalum maculatum</i> (Kunth) Garay	61	0	0

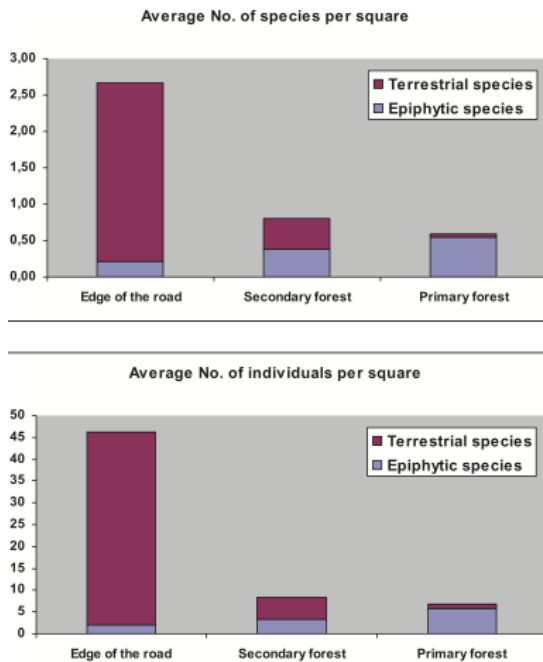


FIGURE 6. Average number of species per square (top) and average number of individuals per square (bottom) that were found at the edge of the road, in the secondary forest, and in the primary forest for terrestrial and epiphytic species.

the forest interior. However, in epiphytic species both species diversity and number of individuals of epiphytic species increased toward the forest interior. Only because of the prevalence of the terrestrial species did the total number of species and the total number of individuals decline toward the forest interior. Thus, when making conclusions about the trends in orchid diversity toward the interior of the forest, their life mode should be taken into account. The reasons for the trends observed are straightforward. Toward the forest interior, density of the trees increases, and therefore the amount of light available on the ground declines. Therefore, habitats close to the openings (roads, meadows, fields, etc.) are more suitable for terrestrial species, whereas those deep in forest interior are more suitable for epiphytic species due to the availability of host trees.

ACKNOWLEDGMENTS. The research was supported by the grant No. LC06073 of the Czech Ministry of Education.

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