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# The effect of climate and soil conditions on tree species turnover in a Tropical Montane Cloud Forest in Costa Rica

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**Abstract:** On a global level, Tropical Montane Cloud Forests constitute important centers of vascular plant diversity. Tree species turnover along environmental gradients plays an important role in larger scale diversity patterns in tropical mountains. This study aims to estimate the magnitude of beta diversity across the Tilarán mountain range in North-Western Costa Rica, and to elucidate the impact of climate and soil conditions on tree species turnover at a local scale. Seven climate stations measuring rainfall, horizontal precipitation (clouds and wind-driven rain) and temperatures were installed along a 2.5km transect ranging from 1 200m.a.s.l. on the Atlantic to 1 200m.a.s.l. on the Pacific slope. The ridge top climate station was located at 1 500m.a.s.l. Climate data were recorded from March through December 2003. Additionally, seven 0.05ha plots were established. On all plots soil moisture was monitored for one year, furthermore soil type and soil chemistry were assessed. Woody plants with a diameter at breast height (dbh)  $\geq 5$ cm were identified to species. Species' distributions were explored by feeding pairwise Sørensen measures between plots into a Principal Component Analysis. Relationships between floristic similarity and environmental variables were analyzed using Mantel tests. Pronounced gradients in horizontal precipitation, temperatures and soil conditions were found across the transect. In total, 483 woody plants were identified, belonging to 132 species. Environmental gradients were paralleled by tree species turnover; the plots could be divided in three distinctive floristic units which reflected different topographic positions on the transect (lower slopes, mid slopes and ridge). Most notably there was a complete species turnover between the ridge and the lower Pacific slope. Floristic similarity was negatively correlated with differences in elevation, horizontal precipitation, temperatures and soil conditions between plots. It is suggested that beta-diversity in the study area is largely driven by species with narrow spatial ranges, due to the interactions between topography, climate and soil formation processes, especially around the wind-exposed and cloud covered ridge area. The findings emphasize the extraordinary conservation value of tropical montane cloud forests in environmentally heterogeneous areas at mid-elevations. *Rev. Biol. Trop.* 58 (4): 1489-1506. Epub 2010 December 01.

**Key words:** beta diversity, environmental gradients, horizontal precipitation, Monteverde Cloud Forest Reserve, soil acidity, soil water.

Mountain ranges in the humid tropics rank among the most important centers of vascular plant diversity worldwide (Myers *et al.* 2000, Barthlott *et al.* 2005, Richter 2008). According to Bruijnzeel *et al.* (2010) diversity hot spots in tropical mountain areas overlap widely with the spatial distribution of Tropical Montane Cloud Forests (TMCF). These forests are further known to display high levels of endemism

due to localized speciation on isolated mountain tops and ridges which provide specific microhabitats (Gentry 1992, Bubb *et al.* 2004, Brown & Kappelle 2001, Kappelle 2004). The high plant species richness of tropical mountain ranges results from a combination of suitable climatic conditions, geological history, disturbance regimes, the geographic convergence of species ranges, and high species turnover in

complex geomorphologic environments (Kessler 2001, Kapelle 2004, Barthlott *et al.* 2005, Richter 2008, León *et al.* 2009). Gentry (1995) describes the changes in floristic composition along altitudinal gradients in neotropical montane forests.

Recently, several studies have identified environmental gradients that explain the distribution of diversity patterns on tropical mountains in different parts of the world. For example, Davidar *et al.* (2007) found that tree beta diversity was mainly driven by gradients in rainfall seasonality along an extensive mountain range in South-Western India. According to Hemp (2010), precipitation and minimum temperatures affected vascular plant diversity in different altitudinal zones of Mount Kilimanjaro. Kappelle *et al.* (1995) found that climatic gradients played a more important role than edaphic factors in controlling the spatial distribution of floristically distinct forest communities in Costa Rican montane oak forests. Roman *et al.* (2010) point out that soil conditions are widely considered to affect tropical montane forest structure and species diversity, although knowledge of soil resources in these forest ecosystems remains patchy. John *et al.* (2007) showed the effect of soil nutrients on the distribution of tree species in a montane forest in Columbia. Schawe *et al.* (2010) conclude that the interrelation between hydrometeorology and soil water conditions are determinant factors for altitudinal changes in plant diversity from lower montane forest to subalpine cloud forest in the Bolivian Andes.

To explain the patterns and processes of spatial tree species turnover in tropical forests, the influence of environmental gradients have been discussed in combination with the effects of non-deterministic mechanisms such as limited dispersal, response to historical effects, local extinctions and speciation (Pyke *et al.* 2001, Condit *et al.* 2002, Chave & Leigh 2002, Leigh *et al.* 2004). Generally, the effect of the abiotic environment on species distribution is clearly traceable on the regional and landscape scales, whereas random effects become more important on the local scale (John *et al.* 2007).

This study aims to estimate the magnitude of beta diversity across the Tilarán mountain range in North-Western Costa Rica, from the Atlantic (windward) to the Pacific (leeward) slope, and to elucidate the impact of climate and soil conditions on patterns of tree species turnover at a local scale. Since steep gradients in precipitation, temperatures and soil conditions occur in a relatively small area between the Atlantic slope, the Pacific slope, and the cloud covered ridge area, these physical gradients should be reflected by clear differences in floristic composition between sites.

## MATERIALS AND METHODS

**Study site:** The Tilarán mountain range forms the continental divide of the Central American isthmus in North-Western Costa Rica, extending from 10°25' N-84°50' W to 10°05' N-84°30' W, with its highest peaks reaching 1 859m.a.s.l. (Lawton & Dryer 1980). The mountains act as a barrier for the North-Easterly trade winds. The Caribbean slope receives more rain (up to over 7000mm) and moisture than the Pacific side (around 2000mm) which experiences a more pronounced dry season from mid-November to mid-May (Haber *et al.* 1996). Consequently, the environment across the Tilarán mountain range is characterized by gradients in cloud immersion, precipitation, temperature and wind speed (Clark *et al.* 2000, Häger & Dohrenbusch 2010). Currently little is known about the soils in the study area which are dominated by Andisols and Inceptisols formed on volcanic parent material from the Pleistocene and older geological eras (Clark *et al.* 2000).

The Monteverde Cloud Forest Reserve includes the Pacific and the Atlantic slope of the continental divide and is part of a protected area complex covering almost 60 000ha (TSC 2005). The reserve harbors more than 750 tree species between 700m and 1 850m above sea level and 10% of its flora is endemic to the Tilarán mountain range (Haber 2000). The high plant diversity of the area occurs within the context of compact altitudinal habitat zonation

(Haber 2000). According to Bolaños & Watson (1993) seven of Costa Rica's 12 Holdridge Life Zones are found within this relatively small area. Distinctive forest formations have been described for different habitats in Monteverde by Lawton & Dryer (1980) and Nadkarni *et al.* (2000).

**Environmental gradients:** In January 2003, seven meteorological field stations were set up in primary forest along a 2.5km transect crossing the continental divide within the Monteverde Cloud Forest Reserve and covering both Atlantic (windward) and Pacific (leeward) slopes. Stations were located approximately at corresponding altitudes (1200m, 1320m and 1440/1450m.a.s.l.) on both sides of the continental divide, and at a central ridge-top site at 1500m.a.s.l. (Fig. 1). Rain-gauges (funnel diameter 110mm) and modified Grunow-type fog collectors (Grunow 1963) were installed on metal poles 0.5m above the canopy in emergent trees which had been accessed by single

rope technique. The fog collector consisted of a 0.5m wire mesh cylinder with a diameter of 110mm. To separate cloud interception from wind-driven rain, a conical roof (70cm diameter) was installed on top of the cylinder. The instruments were connected to cans on the ground with flexible tubes. Minimum - maximum thermometers were additionally installed at each station at 1.5m above the ground. Precipitation amounts and temperatures were monitored in two-week intervals from March 2003 until December 2003. This ten-month period covered the peak of the dry season (March and April) and a major part of the transitional season (November to December) which is characterized by a maximum occurrence of mist, cloud cover and wind-driven precipitation (Clark *et al.* 2000). Temperatures were recorded from March 2003 to February 2004.

Seven 10x50m plots were established next to the meteorological stations. The soils of these plots were classified to suborder according to the USDA system (USDA 1999). One

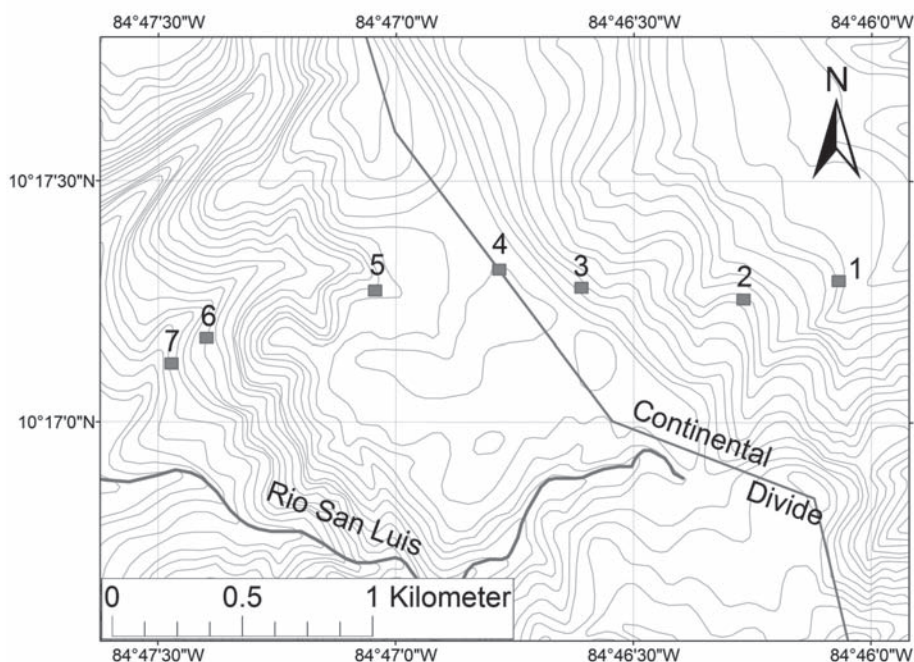


Fig. 1. Map of the study site, showing the location of the seven plots in the Monteverde Cloud Forest Reserve, Costa Rica.

soil pit with a depth of 1m was dug out at the center of each plot. On plots 2 (Atlantic slope 1320m.a.s.l.) and 4 (ridge, 1500m.a.s.l.) one pit was dug at each end, in order to account for obvious variations in topography and soil water content within the plots. Classification was based on the development of soil horizons, soil texture (according to Boden 1994), soil color (Munsell color charts, Munsell 1975), bulk density, soil moisture, cation exchange capacity (CEC) and available climatic data of the study site.

Soil cores at a depth of 30cm were sampled every month from March 2003 to February 2004 at the endpoints of each plot. Volumetric soil water content was determined using the gravimetric method and weighing 100cm<sup>3</sup> soil samples before and after drying them at 100°C for at least 48hrs, the two samples per plot were averaged.

Samples for the analysis of soil chemistry were taken at a depth of 5cm in the center of each plot. On the plots 2 and 4 one sample was taken at each end, in order to account for pronounced variations in topography and soil water content, and analysis results were averaged. Samples were analyzed at the University of Costa Rica. Soil acidity (cmol/L) was measured by titration with NaOH, after extraction with KCl. The effective CEC was calculated from the sum of soil acidity and the concentrations of exchangeable K, Ca and Mg (cmol/L). Exchangeable K was extracted by the modified Olsen Method, exchangeable Ca and Mg was extracted by KCl and concentrations were measured with an atomic absorption spectrometer.

**Forest composition:** Floristic composition was assessed at seven 0.05ha plots (see above), considering individuals with a diameter at breast height (dbh) ≥5 cm, including trees, shrubs, palms and tree ferns. Plants were identified in the field by William Haber and by the author. Species that could not be identified or classified as morpho-species were omitted from the analysis; this affected 19 out of 483 total individuals from all plots. On the upper Caribbean slope, on the steep headwall of

the Peñas Blancas valley, only 0.02ha of the original 0.05ha plot were surveyed, due to the difficult topography and because the vegetation consisted of a very dense thicket of shrubs and small trees (plot 3). On the lower Pacific slope, plot 6 was originally located next to the meteorological station at 1320m.a.s.l. Floristic composition for this site had to be assessed at a nearby plot at 1260m.a.s.l., since the original plot was lost after the occurrence of massive land slides.

Differences between annual average temperatures and soil moisture among sites were analyzed. Data were tested for normal distribution using the Shapiro-Wilks test. Temperature data were not normally distributed and plots were compared using a Kruskal-Wallis test. Soil water content data were normally distributed and a Bartlett test indicated homogenous variances; consequently, average annual soil moisture among plots was compared using a one-way ANOVA. Further, pairwise differences among plots were analyzed using a post-hoc Tukey-Kramer test.

According to Magurran (2004), the Sørensen Index ( $C_s$ ) was used for pairwise calculation of presence/absence similarity among plots:  $C_s = (2a) / (2a + b + c)$ , where **a**=number of species occurring in both samples, **b**=number of species occurring only in sample B and **c**=number of species occurring only in sample A.

Sørensen Indices were fed into a Principal Component Analysis (PCA), describing the correlation structure in species composition and abundance among all plots. The first two principal components (PC), which accounted for 61.4% of the variation in the data, were plotted to segregate plant communities across the gradient.

Following Legendre & Legendre (1998), one-tailed Mantel tests were performed, in order to analyze relationships between floristic similarity (Sørensen Index) and differences in environmental conditions (topographic and elevational distance, rainfall, horizontal precipitation, temperatures, soil moisture and soil chemistry) between plots. The Mantel test measures the correlation between two proximity

matrices, using all possible sample pairs. One of the advantages of this technique consists in effectively increasing the sample size on which inferences are based (Heywood 1991). The p-value was calculated using the distribution of the standardized Mantel statistic  $r_M$  which was obtained from 10 000 permutations of the matrix rows and columns.

The Sørensen measure was calculated with EstimateS 8.0 (Colwell 2006). Statistical analyses were performed in JMP 7.0 (SAS 2007) and XLSTAT 2010.3.06 (Addinsoft 2009) was used for the Mantel test.

## RESULTS

**Environment:** Rainfall from March 2003 to December 2003 was highest on plot 1, located in the Peñas Blancas Valley at 1 200m.a.s.l. on the Atlantic (windward) side of the transect (Fig. 2A). This location received more than 5 000mm in 10 months. At the remaining six stations rainfall varied between 3 000 and 4 000mm, without showing a clear spatial pattern with respect to the topographic gradient. Horizontal precipitation (clouds and wind-driven rain) clearly followed the topographic gradient. Almost 2 800mm of horizontal precipitation were measured on the ridge, roughly ten times the amount of plot 1 (290mm), whereas on the lowest station on Pacific slope (plot 7), precipitation inputs from clouds were very low (16mm).

The annual mean minimum temperatures were  $15.5 \pm 1.3^\circ\text{C}$  (average  $\pm$  SD) and  $15.9 \pm 1.2^\circ\text{C}$  at the lowest plots on the Atlantic and the Pacific sides, respectively and  $14.5 \pm 1.5^\circ\text{C}$  on the ridge top (Fig. 2B). Differences of annual minimum temperatures across the plots were statistically significant (Kruskal-Wallis test,  $X^2=18.2$ , d.f.=6,  $p=0.0053$ ). The spatial variation in annual maximum temperatures was more pronounced: values were  $22.0 \pm 1.5^\circ\text{C}$  and  $21.9 \pm 1.3^\circ\text{C}$  on the lowest plots and almost three degrees less on the ridge at  $19.2 \pm 1.2^\circ\text{C}$  ( $X^2=77.1$ , d.f.=6,  $p<0.0001$ ).

The soils of the study area have been mostly classified as Udands, Udepts and Udalfs.

Udands were typically found on the less inclined parts of the transect (plot 1, the flat section of plot 2, the Western half of plot 4). The average slope at these sites ranged between  $9^\circ$  and  $16^\circ$ . A horizons were dark colored, indicating high organic matter contents. There were less than 20% of rocks in the B or C horizons and C horizons started at a depth of 70cm if any were found. Udepts are characterized by less developed soil horizons and occurred in steeper areas with average slopes ranging between  $36^\circ$  and  $51^\circ$  (the steep section of plot 2, plots 3 and 6). Udepts showed relatively shallow A and B horizons, with C horizons starting at depths between 30 and 60cm. They were generally well drained due to the slope and to a high percentage of loose rocks in the B (30-80%) and C (70-90%) horizons. The completely flat,

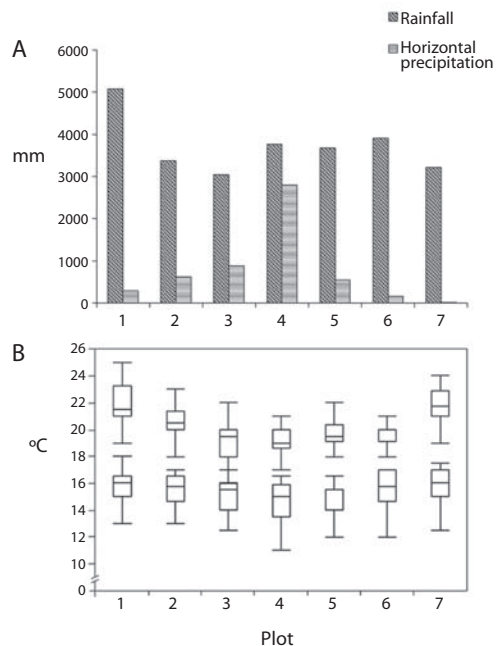


Fig. 2(A). Precipitation data measured at seven forest plots in the Monteverde Cloud Forest Reserve, Costa Rica, for the period from March 2003 to December 2003. (B) Annual minimum and maximum temperatures from March 2003 to February 2004. The box plots show Median, minimum and maximum values; the box represents 50% of the measurements.



Eastern half of plot 4, on the ridge top was waterlogged during the wet and transitional seasons and the soil pit showed red and grey colorations in a depth between 40 and 65cm, indicating periodic water saturation and reduction (“redoximorphic features”), consequently these soils were classified as Aquands. On plot 5 on the upper Pacific slope, vertical translocation of clay indicated a soil of the Udalf suborder. Clay illuviation was also found in the B horizon at plot 7. Due to the effect of the dry season on soil moisture (see below), this soil can be classified as Ustalf. Near the ridge top (plots 4 and 5) organic layers reached a thickness between 2 and 3cm, whereas organic layers on the remaining plots ranged only between 0.5 and 1.5cm.

Volumetric soil water content varied significantly between the locations (Fig. 3A). On Plot 1, at 1 200m.a.s.l. on the Eastern slope, the annual average was  $57 \pm 4\%$  (average  $\pm$  SD), whereas values reached around 70% in the highly organic soils around the upper slopes and at the ridge top and declined sharply with decreasing elevation on the Pacific slope to less than 40% (ANOVA,  $F_{6,76}=166.0$ ,  $p<0.0001$ ). Although plots 2 through 5 showed relatively similar soil moisture conditions, there are significant differences between the lower plots on both sides and the rest of the transect (Tukey-Kramer test,  $\alpha=0.05$ ).

The spatial distribution of soil acidity and CEC showed an approximately inversed pattern across the transect (Fig. 3B), with the highest acidity around the ridge (Plots 4 and 5: 1.25 and 1.14cmol/L, respectively) and the highest CEC on the lower plots of the Pacific Slope (Plots 6 and 7: both 12.9 and 28.9cmol/L, respectively). CEC was found to be lowest on plot 1, at 1 200m on the Atlantic side (0.85cmol/L). Base saturation (referring to exchangeable Ca, Mg and K) was relatively high on the lower Atlantic slope, ranging close to 90% on plot 1 and on the lower half of plot 2. It dropped to 49-65% between 1 300m.a.s.l. on the Atlantic side and the ridge area on the plots 2, 3 and 5. Base saturation reached almost

100% at the lower elevations of the Pacific slope (Plots 6 and 7).

**Differences in forest composition:** In total, 132 woody plant species from 43 families could be identified, representing 483 individuals across all plots (Appendix). On both slopes, the highest number of species was found at the lowest elevations (1 200m.a.s.l.; Table 1).

In plot 1 (Atlantic slope, 1 200m.a.s.l.) the understory tree fern *Alsophila* sp. represented the most abundant species (11 individuals, 19.0% relative abundance). In addition, four individuals of both *Ocotea tonduzii* (Lauraceae) and *Sloanea fagifolia* (Elaeocarpaceae) were found, whereas the remaining 31 species only

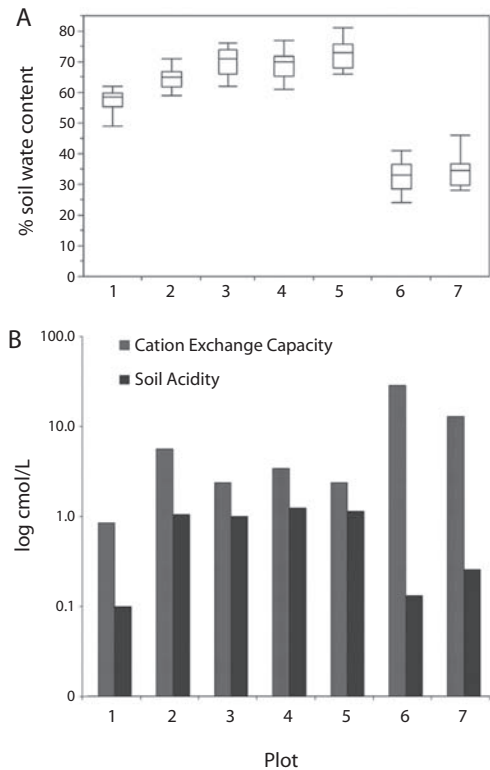


Fig. 3(A). Soil acidity and cation exchange capacity sampled in 5cm depth at seven forest plots in Monteverde Cloud Forest Reserve, Costa Rica. (B) Annual volumetric soil water content at 30cm depth, March 2003-February 2004. The box plots show Median, minimum and maximum values; the box represents 50% of the measurements.

TABLE 1

Number of woody plant species (dbh≥5cm) for seven 0.05ha forest plots at Monteverde Cloud Forest Reserve, Costa Rica

Plot	1	2	3 <sup>2</sup>	4	5	6	7
Altitude m asl	1200	1320	1440	1500	1450	1260	1200
Slope <sup>1</sup>	AS	AS	AS	Ridge	PS	PS	PS
n Individuals	58	77	60	98	59	64	67
n Species	34	32	20	29	21	30	33
n unknown	2	9	0	0	0	7	1

<sup>1</sup> AS=Atlantic Slope; PS=Pacific Slope.

<sup>2</sup> Plot size 0.02ha.

occurred once or twice. Plot 3 (at 1 440m.a.s.l. on the steep headwall of the Peñas Blancas Valley) was dominated by *Graffenrieda micrantha* (Melastomataceae) and *Rondeletia monteverdensis* (Rubiaceae) which accounted for 21.7 and 16.7% of all individuals, respectively. In plot 4, located on the ridge (1 500m.a.s.l.), *Ardisia* sp., *Ardisia solomonii* (Myrsinaceae) and *Chrysochlamys allenii* (Clusiaceae) combined accounted for 32% of all individuals. *Clusia* sp. occurred six times on the wet soils of this plot and dominated the low canopy of the forest with relatively extensive tree crowns. More than 50% of the species were found only once or twice. In plot 5 (Pacific slope, 1 450m.a.s.l.) the subcanopy tree *Elaeagia auriculata* (11 individuals, 18.6% relative abundance) represented the most abundant species, followed by the treefern *Cyathea* sp. (13.6%) and by *Conostegia rufescens* (Melastomataceae, 10.2% relative abundance). Almost

70% of the species occurred only once or twice, among those large canopy trees, such as *Ficus crassiuscula*. On the remaining plots 2, 6 and 7 relative abundance was overall low, the majority of plant species (67-77%) were only found once or twice.

In terms of floristic similarity, there was a complete species turnover from the ridge (plot 4, at 1 500m.a.s.l.) to plots 6 and 7 on the lower Pacific slope below 1 300m.a.s.l., both located only 1 080 and 1 220m away from the continental divide, respectively (Table 2). The ridge site was relatively closely related only to plot 3, at 1 440m.a.s.l. at the upper Atlantic slope (Sørensen measures of 0.286). Comparisons between the ridge and the remaining sites overall resulted in low similarity indices between 0 and 0.20.

Floristic similarity was strongest among the two lowest sites on the Pacific slope, (plots 6 and 7, Sørensen Index 0.419). Notably, with

TABLE 2

Pairwise measures of floristic similarity for seven forest plots at Monteverde Cloud Forest Reserve, Costa Rica, using the Sørensen Index

Altitude m asl, Slope <sup>1</sup>	Plot	1	2	3	4	5	6
1200, AS	1	-					
1320, AS	2	0.246	-				
1440, AS	3	0.111	0.275	-			
1500, Ridge	4	0.063	0.100	0.286	-		
1450, PS	5	0.182	0.346	0.341	0.200	-	
1260, PS	6	0.190	0.133	0.041	0	0.040	-
1200, PS	7	0.239	0.156	0.038	0	0.111	0.419

<sup>1</sup> AS=Atlantic Slope; PS=Pacific Slope.



indices between 0.040 and 0.111, these two sites showed very low similarities with the neighboring plot 5, located less than 700m away from plot 6 at 1 450m.a.s.l. Plot 5 was more closely related to plots 2 and 3 on the Atlantic slope (Sørensen Index 0.346 and 0.341, respectively).

Plot 1, at 1 200m.a.s.l. on the Atlantic side showed similar affinities to its neighbor plot 2 (1 320m.a.s.l.) and to plot 7, located at 1 200m.a.s.l. on the opposite end of the transect at a distance of 2500m (Sørensen indices 0.246 and 0.239, respectively).

The extraction of the first two principal components (PC) explained 61.4% of the total variance in species composition and abundance. The loadings of the eigenvectors (Table 3) show that the indices for the plots on the lower Pacific slope (6 and 7) had a high leverage on the first PC. The high positive loading from plot 2 and the negative loading from the ridge (plot 4) had the strongest influence on the magnitude of the second PC. The positions of the PC scores in Fig. 4 divide the sample plots in three distinctive units characterized by floristic similarity. These units coincide with the topographic position of the sites; in particular, plots 1, 6 and 7 represent forest types at

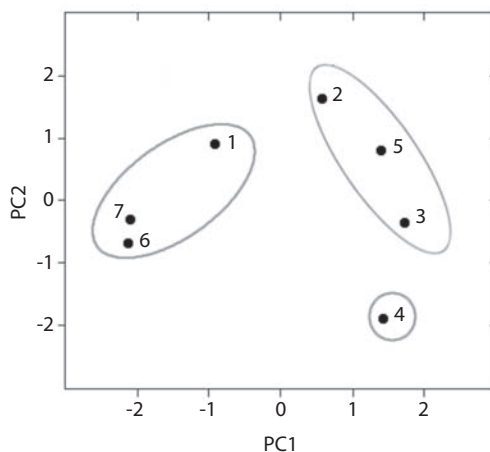


Fig. 4. Gradient analysis diagram using the first two principal components (PC) based on floristic similarity (Sørensen measures) between seven forest plots following the elevation gradient across the continental divide in the Monteverde Cloud Forest Reserve, Costa Rica. Plots 1 to 3 were located: 1 200m-1 440m.a.s.l. on the Atlantic slope, plot 4 represented the ridge at 1 500m, plot 5 was located at 1 450m.a.s.l. on the upper Pacific slope and plots 6 and 7 represent the lower Pacific slope between 1 200 and 1 260m.a.s.l.

elevations below 1 300m. Plots 2, 3 and 5 form a group of intermediate forests extending from 1 300m.a.s.l. on the lower Atlantic slope to 1 450m.a.s.l. the upper Pacific side but excluding the ridge community which is represented by plot 4.

Finally, it was found that floristic similarity between plots was negatively correlated with differences in the physical environment between these sites (Table 4). Differences in elevation, horizontal precipitation, minimum temperature, soil moisture and soil chemistry were correlated with floristic composition. There was no significant relationship, between the similarity indices and topographic distance, rainfall and maximum temperatures.

## DISCUSSION

Heterogeneous physical environments play an important role for plant species diversity at

TABLE 3

*Coefficients of the first two principal components (PC) for the relationships between woody plant samples from seven plots at Monteverde Cloud Forest Reserve, based on Sørensen measures. Bold numbers indicate eigenvectors that contribute most to the differences between samples*

Plot No.	PC 1 Eigenvectors	PC 2 Eigenvectors
1	-0.21	0.39
2	0.16	<b>0.63</b>
3	0.44	-0.06
4	0.36	<b>-0.55</b>
5	0.36	0.34
6	<b>-0.49</b>	-0.14
7	<b>-0.49</b>	-0.02
Cumulative percentage of variance:	41.0%	61.4%

TABLE 4

*Mantel test statistics representing the correlation between proximity matrices of floristic composition (Sørensen), topographic location and environmental variables (n=7 plots) in Monteverde Cloud Forest Reserve, Costa Rica*

	Distance	Elevation	Rainfall	Horizontal precip.	Minimum temp.	Maximum temp.	Soil moisture	Cation exchange capacity	Soil acidity
$r_M$	-0.263	-0.728	0.121	-0.509	-0.647	-0.188	-0.745	-0.373	-0.726
p	0.122	0.0002	0.711	0.008	0.001	0.211	<0.0001	0.048	<0.0001

different spatial scales in tropical mountains, because it allows for the proximity of different vegetation types and favors ecological specialization (Barthlott *et al.* 2005, Richter 2008). Data from this study show distinctive gradients in climate and soil conditions within a relatively small area across the continental divide of the Tilarán mountain range.

Whereas rainfall distribution did not follow a clear spatial pattern (besides a clear maximum on the lower Atlantic slope), variation in temperatures and horizontal precipitation (from clouds and wind-driven rain) were clearly related to aspect and elevation across the transect. Orographic cloud interception constitutes a major hydrological input within the study area (Clark *et al.* 2000, Bruijnzeel 2006, Guswa *et al.* 2007, Häger & Dohrenbusch 2010) and similarly pronounced differences in cloud water interception have been demonstrated for other TMCF sites in Central America (Cavelier *et al.* 1996, Holder 2003). Due to high amounts of rainfall plus horizontal precipitation, the ridge plot effectively experienced extremely humid conditions. This hydrological surplus is further increased by low evapotranspiration, as it occurs in the cloud-exposed areas at higher elevations of the Tilarán mountains (Bruijnzeel 2006).

Similarly, the spatial distribution of soil chemistry and soil water content were related to topographic position across the study area. According to Clark *et al.* (2000) exposure to precipitation from rain and clouds coincide with edaphic gradients in the Tilarán mountain range. Richter (2008) emphasizes the importance of climatic factors for soil formation

processes on tropical mountains and points out that mid-elevation precipitation maxima can affect soil fertility through leaching processes. Roman *et al.* 2010 found correlations between soil chemistry (pH and base saturation) and precipitation across 33 different TMCF sites. The relatively high soil acidity and low base saturation on the flat ridge area are likely to be related to lower temperatures and excessive precipitation. These can lead to waterlogging and consequently to lower decomposition rates (Kappelle *et al.* 1995, Benner *et al.* 2010, Schawe *et al.* 2010). At the study site, high soil water contents and thicker layer of organic material occurred around the ridge area. The accumulation of humus, especially on allophone rich soils (as Andisols), leads to a large proportion of immobilized nutrients and the production of acids from decomposing organic matter further contributes to nutrient cation leaching (Grubb 1977, Clark *et al.* 2000, Kappelle 2004). Accordingly, Schawe *et al.* (2010) describe how the hydrological balance affected soil water status and chemistry along an altitudinal gradient in the Bolivian Andes which in turn played an important role for plant species distribution.

Data from this study demonstrate that differences in climate and soil conditions are paralleled by species turnover across forest plots. The strongest differences, both environmentally and floristically occurred across a horizontal distance of roughly 1km between the ridge and the lower Pacific slope. Along this section of the transect, horizontal precipitation decreased to less than 1% compared to the maximum amount on the ridge, temperatures increased

at a higher rate than on the Atlantic slope, soil water content dropped sharply and soil chemistry changed from the most adverse to the most favorable for plant growth. Bruijnzeel & Hamilton (2000) and Richter (2008) note that frequent cloud cover at ground level often coincides with pronounced changes in forest structure and floristic composition of TMCF, compared to the zone below cloud incidence. The wind exposed and cloud immersed ridge (plot 4) was covered by dense, stunted vegetation that can be described as an elfin cloud forest (*sensu* Bruijnzeel 2001) and species turnover was complete between this site and the taller forests below 1 300m on the Pacific slope (plots 6 and 7). Species overlap between plots 6 and 7 and the upper Atlantic and Pacific slopes (plot 3 and 5, both above 1 400m.a.s.l.) was minimal as well.

Many of the species found at the ridge plot are described by Haber (2000) as characteristic plants for the atmospheric and edaphic conditions of the wind exposed elfin forest in Monteverde: *Ardisia solomonii* (Myrsinaceae), *Clusia* sp. (Clusiaceae), *Rondeletia montevertensis* and *Cosmibuena valerii* (Rubiaceae), *Dendropanax gonatopodus* (Araliaceae), *Conostegia pittierii*, *Conostegia rhodopelata* and *Miconia tonduzii* (Melastomataceae). *Chrysoclamys allennii* (Clusiaceae) was one of the most important species around the ridge area, this small tree is closely associated with wet soils (Haber 2000) and frequent cloud cover (Zamora *et al.* 2004). According to a list published by SINAC (2007), 13 of the species identified by this study are endemic to Costa Rica (10%). Four endemic species were found on the ridge plot, accounting for 14% of the species at this site (*Rondeletia montevertensis*, *Symplocos tribracteolata*, *Inga longispica* and *Oreopanax nubigenus*). Gentry (1992) points out that that endemism occurs on an extremely localized scale along cloud forest ridges in Southern Central America. He suggests that many endemic cloud forest plants are specialized to unusual habitats and originate from highly dynamic speciation.

There was a moderate floristic similarity between plot 4 and the neighboring plot 3, located at 1 440m.a.s.l., on the wind-exposed, steep headwall of the Peñas Blancas valley (average slope 51°). Furthermore, both forest types showed canopy heights around or under 10m. According to (Scatena & Lugo 1995) geomorphology determined drainage conditions, downslope mass movement and slope stability which in turn influenced the structure and composition of tropical forests in Puerto Rico at a local scale. Bellingham & Sparrow (2009) point out that steep slopes affect the vegetation of montane rain forests by increased ground surface disturbance and decreased availability of nitrogen. Consequently, on the steep upper Atlantic slope, additional edaphic stress factors such as landslides and top soil erosion can contribute to the local formation of stunted and floristically distinct cloud forest types in Monteverde.

This study shows evidence for the distribution of woody plant species in accordance with varying environmental factors. Differences in elevation proved to be related with floristic similarity, whereas the correlation between horizontal distance and similarity among plots was not significant. Thus, the effect of Atlantic vs. Pacific slope was not of great importance in the geographical range covered by the study area. This could be partly due to the limited size and number of forest plots. Rainfall amount and seasonality is likely to be of very high importance on a larger spatial scale. Other physical factors, associated with elevation and geomorphology, turned out to be closely related to spatial species turnover on a local scale, most importantly soil moisture and acidity, followed by minimum temperatures and differences in horizontal precipitation, which are due to varying exposition to cloud interception and constant trade winds. These results suggest that the interrelations of topographic, climatic and edaphic factors contribute largely to plant species turnover in the cloud forests of the Tilarán mountains. In particular, climate and topography determine soil conditions which

may constitute a strong proximate factor for floristic forest composition.

The importance of environmental gradients for beta diversity in this area is reinforced by findings for other taxonomic groups. According to Jankowski & Rabenold (2007) and Jankowski *et al.* (2009), bird communities were closely related to the moisture gradient across the mountain range and contained a high proportion of species endemic to Costa Rica and Panama. Species turnover was almost complete within a few kilometers between the continental divide and the drier and seasonal Pacific slope. On the other hand, as birds are important for seed dispersal, it becomes evident that biotic interactions play a decisive role for spatial tree species turnover, as well.

Although heterogeneity of the physical environment does clearly contribute to species turnover in tropical trees, it interacts in a complex way with historical and stochastic factors which are difficult to distinguish, especially at smaller spatial scales (Condit *et al.* 2002, Leigh *et al.* 2004, Davidar *et al.* 2007, John *et al.* 2007) and which the present study cannot account for.

It must be noted that the conclusions from this study about relationships between environmental factors and plant species distributions remain tentative to a certain extent, due to the limited floristic dataset. Given the plot size of 0.05ha, and the lack of replications at the different altitudes, it cannot be expected that woody plant compositions ( $\text{dbh} \geq 5\text{cm}$ ) are fully representative. Furthermore, it has been argued that correlations between environmental variables and diversity patterns are problematic, because they do not necessarily imply causal mechanisms (Ricklefs 2004).

Despite the limitations of the study, it presents a continuous dataset from 10 months of climate and soil moisture data, soil chemistry, and tentative floristic composition from a variety of cloud forest habitats located in an area of difficult access. Currently, there is limited information available about the relationship of the physical environment and plant

communities in this area. These data show clear tendencies of species turnover along environmental gradients and indicate that the interrelations between topography, climate and soil formation contribute to spatial species distribution, which is in agreement with a growing body of information on TMCF ecology.

The spatial arrangement of species diversity within landscapes and the concentration of endemics have important implications for defining conservation priorities and ecosystem management guidelines (Gentry 1992, Myers *et al.* 2000, Condit *et al.* 2002, Magurran 2004). Tropical montane landscapes with a high beta diversity, such as the Monteverde area, provide refuge for many species with restricted ranges and specialized habitat requirements in the face of threats to biodiversity resulting from climate change and habitat loss (Jankowski *et al.* 2009).

In conclusion, this study shows how contrasting environmental conditions contribute to woody plant species turnover in the Tilarán mountain range. Excess precipitation (from rain and cloud interception) and low temperatures lead to water logging, slow mineralization rates, exchangeable base depletion and soil acidity around the ridge. The interrelation of climate and edaphic factors in turn play an important role for the spatial distribution of plant species. The wet and wind exposed ridge area is covered by elfin cloud forest and seems to provide habitats for species with narrow ranges and specialized requirements, including many endemics. These factors lead to a high tree species turnover in a relatively small area which contributes to the striking plant diversity of the Monteverde area on a larger scale. The findings emphasize the extraordinary conservation value of tropical montane forests in environmentally heterogeneous areas, especially at mid-elevations. More research is needed, supported by remote sensing techniques, to gain more comprehensive insights into the complex processes that maintain biological diversity in tropical mountain areas of difficult access.

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## RESUMEN

A nivel global, los bosques nubosos tropicales constituyen importantes centros de diversidad florística. El recambio de especies a través de gradientes ambientales juega un papel importante en los patrones de diversidad en las montañas tropicales. Este estudio tiene como objetivo estimar la diversidad beta de plantas leñosas a través de la Cordillera de Tilarán en el noroeste de Costa Rica y aclarar el impacto del clima y las condiciones del suelo en la distribución de especies a una escala local. Se instalaron siete estaciones meteorológicas, en las cuáles se midió lluvia, precipitación horizontal y temperatura, a lo largo de un transecto de 2.5km desde 1 200msnm de altitud en la vertiente Atlántica a 1 200msnm en la vertiente Pacífica. La estación de la cima se localizó a 1 500msnm. Los datos climáticos se registraron entre marzo y diciembre del 2003. Además, se establecieron siete parcelas de 0.05ha. En cada parcela se monitoreó la humedad del suelo por un año. Se determinaron los tipos de suelo y sus propiedades químicas. Las plantas leñosas con un diámetro  $\geq 5\text{cm}$  fueron identificadas. La distribución de las especies fue explorada insertando las medidas Sørensen entre parcelas en un Análisis de Componentes Principales. Las relaciones entre la similitud florística y las variables ambientales se analizaron mediante pruebas de Mantel. Se encontraron gradientes pronunciados en la precipitación horizontal, temperaturas y condiciones del suelo a través del transecto. En total, se identificaron 483 plantas leñosas, pertenecientes a 132 especies. El recambio de especies leñosas se efectuó de forma paralela a los gradientes ambientales; según los análisis las parcelas se dividen en tres unidades distintivas florísticas que reflejan diferentes posiciones topográficas del transecto. Notablemente se produjo un recambio total de especies entre la cima y la vertiente Pacífica inferior. La similitud florística fue correlacionada negativamente con las diferencias de altitud, precipitación horizontal, temperaturas y condiciones del suelo entre las parcelas. Se sugiere

que la diversidad beta en el área de estudio resulta en gran parte de la distribución de especies con rangos limitados, debido a las interacciones entre la topografía, el clima y los procesos de formación del suelo, especialmente alrededor de la cima que está expuesta a los vientos alisios y frecuentemente cubierta de nubes. Los resultados subrayan el valor de conservación extraordinaria que tienen los Bosques Nubosos Tropicales en áreas ambientalmente heterogéneas en alturas medianas.

**Palabras clave:** acidez de suelo, diversidad beta, humedad de suelo, Reserva Biológica de Bosque Nuboso Monteverde, precipitación horizontal.

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## APPENDIX

Full list of woody plant species (dbh≥5cm) on all forest plots along a 2.5km transect across the continental divide in the Monteverde Cloud Forest Reserve, Costa Rica

Species	Plot						
	1	2	3	4	5	6	7
<i>Alchornea latifolia</i>							1
<i>Allophylus occidentalis</i>						1	
<i>Alsophila</i> sp.	11				3		3
<i>Ardisia</i> “aleman”	1						
<i>Ardisia palmana</i>		5	2		2		
<i>Ardisia solomonii</i>				12			
<i>Ardisia</i> sp. near <i>compressa</i>				8			
<i>Bunchosia macrophylla</i>						1	
<i>Bunchosia veluticarpa</i>		1				1	
<i>Calypttranthes pittieri</i>		1		5			
<i>Capparis discolor</i>							1
<i>Casearia sylvestris</i>						1	1
<i>Casearia tacanensis</i>	1	1					
<i>Cecropia obtusifolia</i>	1						
<i>Cecropia polyphlebia</i>	2	2					
<i>Cedrela tonduzii</i>						1	1
<i>Chione silvicola</i>							1
<i>Chrysochlamys allenii</i>	1	1	3	11	1		
<i>Chrysochlamys glauca</i>		1					4
<i>Clethra pyrogena</i>				4			
<i>Clusia</i> sp. “divide”				6			
<i>Conostegia</i> “petiole glands”		2					
<i>Conostegia oerstediana</i>							1
<i>Conostegia pittierii</i>				2			
<i>Conostegia rhodopetala</i>			2				
<i>Conostegia rufescens</i>		1			6		
<i>Conostegia</i> sp.	1						
<i>Conostegia vulcanicola</i>		1					
<i>Cordia croatii</i>				1			
<i>Cordia lucidula</i>							3
<i>Cosmibuena valerii</i>			3	5			
<i>Coussarea caroliana</i>	1						
<i>Cyathea</i> sp.					8		
<i>Dendropanax</i> “large leaf”		7	1		1		
<i>Dendropanax gonatopodus</i>					3		
<i>Dendropanax latilobus</i>				3			
<i>Dendropanax querceti</i>		1					
<i>Diospyros hartmanniana</i>	1						
<i>Dussia</i> “monteverde”	1				1		
<i>Elaeagia auriculata</i>	2	7	1		11		1
<i>Eugenia austin-smithii</i>				3			

# APPENDIX (Continued)

Full list of woody plant species (dbh≥5cm) on all forest plots along a 2.5km transect across the continental divide in the Monteverde Cloud Forest Reserve, Costa Rica

Species		Plot	
<i>Eugenia valerii</i>	1		
<i>Euonymus costaricensis</i>			2
<i>Faramaea ovalis</i>		4	
<i>Ficus crassiuscula</i>		2	
<i>Ficus hartwegii</i>			3
<i>Ficus maxima</i>			1
<i>Ficus</i> sp.	1		
<i>Geonoma interrupta</i>		2	2
<i>Graffenrieda micrantha</i>		13	
<i>Guarea</i> “big leaf”	1		
<i>Guarea</i> “veinous”	1		
<i>Guarea kunthiana</i>	1		1
<i>Guarea rhopalocarpa</i>			1
<i>Guarea tonduzii</i>	2	1	2
<i>Guatteria oliviformis</i>			1
<i>Guettarda poasana</i>	1	1	
<i>Hampea appendiculata</i>			1
<i>Hasseltia floribunda</i>	1	3	
<i>Heliocarpus americanus</i>	1		
<i>Hyeronima oblonga</i>		1	3
<i>Inga hentonii</i>	2		
<i>Inga longispica</i>		4	1
<i>Koanophyllon pittieri</i>	1	5	
<i>Lonchocarpus oliganthus</i>			4
<i>Lozania mutisiana</i>		3	
<i>Malpighia albiflora</i>			1
“Melastomataceae 1”		1	
<i>Meliosma idiopoda</i>			2
<i>Meliosma vernicosa</i>	1	2	1
<i>Meriania phlomoides</i>		1	
<i>Miconia brenesii</i>	1		1
<i>Miconia tonduzii</i>		5	1
<i>Mollinedia pinchotiana</i>	1	2	
<i>Mortoniendron costaricense</i>			1
<i>Mortoniendron guatemalense</i>			1
<i>Myrcianthes rhopaloides</i>		5	
<i>Myriocarpa longipes</i>			8
“Myrtaceae 1”	1		
<i>Nectandra smithii</i>			3
<i>Ocotea</i> “small leaf”		1	2
<i>Ocotea</i> “tajo”			3
<i>Ocotea floribunda</i>	1		

# APPENDIX (Continued)

Full list of woody plant species (dbh≥5cm) on all forest plots along a 2.5km transect across the continental divide in the Monteverde Cloud Forest Reserve, Costa Rica

Species	Plot			
<i>Ocotea haberii</i>	1			
<i>Ocotea meziana</i>				2
<i>Ocotea praetermissa</i>		1		
<i>Ocotea tonduzii</i>	4	6		1 1
<i>Ocotea viridiflora</i>			2 1	
<i>Oreopanax nubigeus</i>			1	
<i>Oreopanax xalapensis</i>		1		
<i>Ossaea micrantha</i>	1			
<i>Palicourea padifolia</i>				1
<i>Piper</i> sp.	1			
<i>Pleurothyrium palmanum</i>				2
<i>Pouteria congestifolia</i>	2			
<i>Pouteria exfoliata</i>				1
<i>Pouteria fossicola</i>				1
<i>Pouteria osteniana</i>	1			
<i>Pseudolmedia mollis</i>	1			5 4
<i>Psychotria eurycarpa</i>				4 1
<i>Psychotria grandistipula</i>	2			
<i>Pterocarpus rohrii</i>				1 5
<i>Quararibea costaricensis</i>	1			2 2
<i>Randia</i> “bullpen”				1
<i>Randia sylvicola</i>				1
<i>Rauvolfia aphlebia</i>				1
<i>Rondeletia buddleioides</i>		4		
<i>Rondeletia monteverdensis</i>			10 4	
<i>Rondeletia torresii</i>	1			
<i>Saurauia montana</i>		1		
<i>Saurauia</i> sp. “divide”			1	
<i>Saurauia</i> sp. “pendant”			3	
<i>Schefflera rodrigueziana</i>			3	
<i>Sloanea brenesii</i>	1			
<i>Sloanea fagifolia</i>	4			
<i>Solanum rovirosanum</i>	2			
<i>Sorocea trophoides</i>	1			1 5
<i>Styrax argenteus</i>				1
<i>Symphonia globulifera</i>				1
<i>Symplocarpon purpusii</i>			2	
<i>Symplocos costaricana</i>				2
<i>Symplocos tribracteolata</i>			2	
<i>Tabernaemontana longipes</i>				3 1
“Treefern 1”		1 3		
“Treefern 2”			2	

# APPENDIX (Continued)

Full list of woody plant species (dbh≥5cm) on all forest plots along a 2.5km transect across the continental divide in the Monteverde Cloud Forest Reserve, Costa Rica

Species	Plot			
<i>Trophis mexicana</i>			5	1
"Unidentified 1"	5			
<i>Viburnum venustum</i>		1	2	
<i>Weinmannia wercklei</i>			1	
<i>Wercklea insignis</i>	1			
<i>Zanthoxylum juniperinum</i>			1	
<i>Zanthoxylum melanostictum</i>		2		