



Mastozoología Neotropical

ISSN: 0327-9383

ulyses@cenpat.edu.ar

Sociedad Argentina para el Estudio de los
Mamíferos
Argentina

Calderón-Capote, María C.; Jerez, Adriana; Sánchez Palomino, Pedro; López-Arévalo,
Hugo Fernando
BACULAR MORPHOLOGY OF SEVEN SPECIES OF HIGH ANDEAN RODENTS FROM
COLOMBIA (RODENTIA: SIGMODONTINAE)
Mastozoología Neotropical, vol. 23, núm. 1, 2016, pp. 25-37
Sociedad Argentina para el Estudio de los Mamíferos
Tucumán, Argentina

Available in: <http://www.redalyc.org/articulo.oa?id=45746645004>

- How to cite
- Complete issue
- More information about this article
- Journal's homepage in redalyc.org

redalyc.org

Scientific Information System

Network of Scientific Journals from Latin America, the Caribbean, Spain and Portugal

Non-profit academic project, developed under the open access initiative

Artículo



BACULAR MORPHOLOGY OF SEVEN SPECIES OF HIGH ANDEAN RODENTS FROM COLOMBIA (RODENTIA: SIGMODONTINAE)

María C. Calderón-Capote^{1,4}, Adriana Jerez²,
Pedro Sánchez Palomino^{3,4}, and Hugo Fernando López-Arévalo^{1,4}

¹ Grupo de Mastozoología, Universidad Nacional de Colombia, Facultad de Ciencias, Universidad Nacional de Colombia, Sede Bogotá, Carrera 45 # 26-85, Edificio 425, Bogotá D.C., Colombia. [Correspondence: María C. Calderón Capote <mccalderonc@unal.edu.co>]

² Laboratorio de Ecología Evolutiva, Departamento de Biología, Facultad de Ciencias, Universidad Nacional de Colombia, Sede Bogotá, Bogotá D.C, Colombia.

³ Departamento de Biología, Facultad de Ciencias, Universidad Nacional de Colombia, Sede Bogotá, Bogotá D.C, Colombia.

⁴ Grupo en Conservación y Manejo de Vida Silvestre, Instituto de Ciencias Naturales, Facultad de Ciencias, Universidad Nacional de Colombia.

ABSTRACT. We describe and compare the bacular morphology of the high Andean rodents *Thomasomys laniger*, *T. niveipes*, *T. princeps*, *Chilomys instans*, *Microrizomys minutus* and *Neomicroxus bogotensis* distributed in Chingaza National Natural Park in the Colombian Cordillera Oriental. We also describe the baculum of *Thomasomys aureus* from two localities from the Cordillera Central. Our analyses used 16 penises from adult specimens, which were cleared and double stained with alizarin and alcian blue. Each of the seven species exhibited a tridigitate complex-penis with clear bacular morphological differences among them. Within the genus *Thomasomys*, bacula of *T. aureus* and *T. princeps* were substantially different, especially in the size and the shape of the base. Likewise, *T. laniger* showed marked differences in comparison to *T. niveipes*, contrasting with the latter by an expanded head and digits of the trident of similar size. The baculum of *C. instans* was similar to those of *Thomasomys*, with its wide base and distally expanded head. Both *M. minutus* together with *N. bogotensis* had the smallest bacula studied. The baculum of *M. minutus* has a wide and flat base and that of *N. bogotensis* is slender with a narrow and shallow base; neither set of attributes was seen in the other species analyzed. The differences found within these species led us to conclude that bacular morphology holds great potential to understand both taxonomic boundaries as well as evolutionary trends among sigmodontine rodents.

RESUMEN. Morfología del báculo de siete especies de roedores altoandinos de Colombia (Rodentia: Sigmodontinae). El presente trabajo describe y compara la morfología del báculo de los roedores altoandinos *Thomasomys laniger*, *T. niveipes*, *T. princeps*, *Chilomys instans*, *Microrizomys minutus* y *Neomicroxus bogotensis* distribuidos en la Cordillera Oriental colombiana dentro del Parque Natural Nacional Chingaza. Adicionalmente, describimos y analizamos el báculo de *Thomasomys aureus* en dos localidades de la Cordillera Central colombiana. Se diafanizaron 16 penes de individuos adultos con alcian-blue y alizarina para un análisis detallado. Nuestros resultados mostraron que las siete especies exhibieron diferencias morfológicas presentando un báculo complejo con tres dígitos. Dentro del género *Thomasomys*, las especies *T. aureus* y *T. princeps* mostraron una gran diferenciación en sus báculos de acuerdo al tamaño y a la forma de la base. Así mismo, la especie *T. laniger* presentó diferencias marcadas con *T. niveipes* como una cabeza ensanchada y los dígitos del tridente de tamaño

similar, condiciones opuestas a las de *T. niveipes*. El báculo de *C. instans* presentó similitudes morfológicas con los del género *Thomasomys*, con una base ancha y una cabeza ensanchada. Por otra parte, *M. minutus* y *N. bogotensis* presentaron los báculos de menor tamaño. El báculo de *M. minutus* tiene una base amplia y plana, y el de *N. bogotensis* es delgado con una base angosta y poco profunda; ninguno de estos conjuntos de atributos fue observado en las demás especies estudiadas. Finalmente, las diferencias encontradas en estas especies nos permiten concluir que la morfología del báculo presenta un gran potencial para entender tanto límites taxonómicos como tendencias evolutivas entre los roedores sigmodontinos.

Key words: Bacular morphology. *Chilomys*. *Microryzomys*. *Neomicroxus*. *Thomasomys*.

Palabras clave: *Chilomys*. *Microryzomys*. Morfología del báculo. *Neomicroxus*. *Thomasomys*.

INTRODUCTION

The mammalian baculum (os priapi) is the penis bone found in some to most members of five mammalian orders: Carnivora, Chiroptera, Lipotyphla, Primates and Rodentia. This element is highly diverse morphologically, varying considerably among genera but remaining relatively constant within a given species (Thomas, 1915; Romer, 1970; Patterson and Thaler, 1982). Although its adaptive function remains contentious, bacular diversification appears to be driven by sexual selection and is thus implicated in speciation (Hosken and Stockley, 2004; Stockley et al., 2013). In rodents, in particular, studies have emphasized bacular structure as an important reproductive component in their evolutionary and taxonomic diversification (Wade and Gilbert, 1940; Blair, 1942; Anderson, 1960; Burt, 1960; Hooper and Musser, 1964; Lidicker, 1968; Bradley and Schmidly, 1987; Pessôa et al., 1996; Pessôa and Strauss, 1999; Bezerra, 2005; Rocha-Barbosa, 2013).

Rodents are the largest extant mammalian order and the Cricetidae subfamily Sigmodontinae is the most diverse subfamily in South America (Reig, 1986; Musser and Carleton, 2005; D'Elia and Pardiñas, 2015). Currently, molecular data have reinforced the independence of Sigmodontinae from the North American cricetids (Neotominae and Tylominae) (Jansa and Weksler, 2004; Vilela et al., 2014). An early hypothesis posited a basic separation between the New World cricetids, separating the North American groups with a simple penis from those in South America with a complex

penis (Hooper, 1959; Hooper and Musser, 1964, Hershkovitz, 1966; Reig, 1980). More recent evidence, however, has rejected this hypothesis (Spotorno et al., 1990; Spotorno, 1992). While most sigmodontines do have a complex penis, exceptions to this standard pattern are known (e.g., *Abrothrix* and *Punomys*; Spotorno, 1992).

Within sigmodontines, the genera *Chilomys*, *Microryzomys*, *Thomasomys*, and *Neomicroxus* are confined to the central and northern Andes. In Colombia, the first three of these genera are distributed through each cordilleran branch while *Neomicroxus* is limited only to the Cordillera Oriental (Cuervo Díaz et al., 1986; Alvarado-Serrano and D'Elia, 2015; Carleton, 2015; Pacheco, 2015a, b). Each of these genera has had a complex taxonomic history, due to difficulty in species diagnosis or changes in generic allocation through time. Despite the utility of the baculum in species and subspecies delimitation (Anderson, 1960; Pessôa and Reis, 1992; Pessôa and Strauss, 1999; Rocha-Barbosa, 2013), only few taxonomic and descriptive studies have concerned Colombian species. Among the species we describe herein, *Thomasomys aureus* and *T. hylophilus* were included in the study by Hooper and Musser (1964) and both *Microryzomys minutus* and *Neomicroxus bogotensis* by Díaz de Pascual and Péfaur (1982).

Herein we describe the bacular morphology of seven species of high Andean rodents in Colombia: *Thomasomys aureus*, *T. niveipes*, *T. laniger*, *T. princeps*, *Chilomys instans*, *Microryzomys minutus* and *Neomicroxus bogotensis*. Likewise, we compare and dis-

cuss the morphological variation of this bone with other genera and related species within Sigmodontinae. Finally, we examine age-related interspecific and intraspecific variation of the baculum based on tooth-wear classes. We end by emphasizing the relevance of the baculum in taxonomic approaches contributing to the knowledge of the high Andean rodents.

MATERIALS AND METHODS

We examined the bacula of adult specimens of *T. aureus* (n=2), *T. laniger* (n=3), *T. niveipes* (n=3), *T. princeps* (n=2), *C. instans* (n=1), *M. minutus* (n=3) and *N. bogotensis* (n=2) collected on the eastern flank of the Cordillera Oriental of Colombia in Cundinamarca, municipio Fómeque in Chingaza National Natural Park (PNN) (**Appendix 1**). We also examined the baculum of *T. aureus* (n=2) collected in the Cordillera Central.

We extracted the phallus at its base from fluid preserved material originally fixed in 10% formalin, and then cleared and double-stained with alcian blue-alizarin following Wassersug (1976). We then described each baculum in its dorsal, ventral, lateral, and proximal views (as per Anderson, 1960) and obtained 6 measurements (modified from Hooper, 1958; Bezerra, 2005): total bacular length (TBL), shaft length (SL), medial digit length (MD), lateral digit length (LD), trident length (TRL) and width of base (WB). Measurements were taken under a stereo microscope using ruler with a precision of 0.1 mm.

Our descriptions and comparisons of bacula among genera and species followed Hooper and Musser (1964) for *Thomasomys* and Díaz de Pascual and Péfaur (1982) for *M. minutus* and *N. bogotensis*. We generated univariate Boxplots to compare mean values and the variation of the bacular measurements among species. Finally, we examined intra-specific developmental (age-related) differences in bacular morphology of *T. laniger*, *T. niveipes* and *M. minutus* based on the five tooth-wear classes (TWC) proposed by Voss (1991), which are described as follows: TWC 1: M3 incompletely erupted or unworn; TWC 2: M3 fully erupted exhibiting a slight to moderate wear, the occlusal surface still tubercular; TWC 3: M3 well worn, occlusal surface flat or concave, M1-2 tubercular, anteroloph of M2 distinct; TWC 4: M3 flat or concave, M1-2 almost worn or quite flat, but no below the widest part of the crown; TWC 5: M1-3 worn flat or concave below the widest part of crown.

RESULTS

Baculum morphology

The baculum of each species is composed of a bony shaft and a cartilaginous distal trident, but each exhibits a distinctive morphology. Generally, the base is convex in dorsal view and deeply concave in ventral view, wide relative to the shaft, and tapers distally along the bone (**Figs. 1** and **2**). The medial digit of the trident is longer than lateral ones in most species except *T. niveipes* and *C. instans*, where both medial and lateral digits are similar in length (**Figs. 1D** and **2A**). Of the species we examined, *Thomasomys princeps* had the longest baculum, and both *M. minutus* and *N. bogotensis* had the smallest (**Table 1**).

Species of *Thomasomys* all have a baculum with a wide and convex base (dorsally), a robust shaft and a distal rounded tip (head), although there are clear differences between them. The bacular bony shaft of *T. princeps* is slightly bowed to the dorsal side and terminates in a round expanded head (**Fig. 1A**); ventrally, the base is deeply concave, ending laterally in two pronounced projections. In dorsal view, its base forms an inverted Gaussian bell curve about 50% of SL and with broad lateral processes. The trident is 33% of SL with the medial digit blunt and larger than the laterals, which are slightly curved laterally. In comparison, the baculum of *T. aureus* is smaller. The bony shaft is also gently curved dorsally with the head enlarged, although less so than in *T. princeps* (**Fig. 1B**); however, in ventral view its morphology is similar to *T. princeps* (compare **Fig. 1B** to **1A**). The base is 70% of SL, and its strongly concave form delineates two robust lateral processes proximally oriented, giving the base an M-shape in dorsal aspect. The size of the trident is 50% of SL, and the medial digit is longer than lateral ones, which are directed sideways.

The baculum of *T. laniger* is not bowed, and the head is rounded and large as in *T. princeps* (**Fig. 1C**). The inverted dome base is not constrained laterally and is wide (close to 65%) in proportion to SL; the lateral processes of the base are dorsally sharp and ventrally reduced or only weakly developed. Proximally, the base

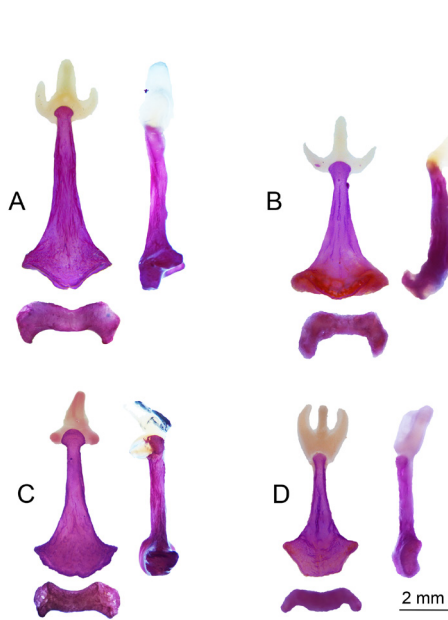


Fig 1. Bacular morphology of *Thomasomys* species. A, *T. princeps* (ICN 21743); B, *T. aureus* (ICN 12196); C, *T. laniger* (ICN 21736); D, *T. niveipes* (ICN 21741). In each section, a dorsal view is on the left, lateral on the right, and proximal below.

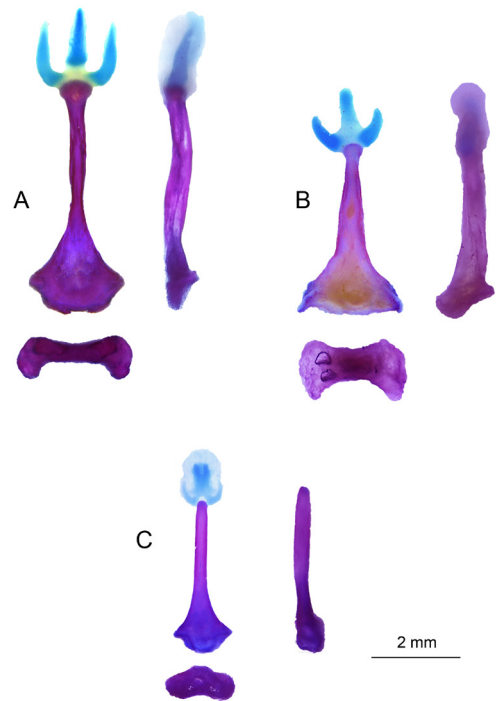


Fig 2. Bacular morphology of the species: A, *Chilomys instans* (ICN 21712); B, *Microrozomys minutus* (ICN 21721); C, *Neomicroxus bogotensis* (ICN 21731). In each section, a dorsal view is on the left, lateral on the right, and proximal below.

Table 1

Means of 6 bacular and 2 external measurements of *Thomasomys aureus* [ICN 12196, 15181: Caldas and Risaralda, Colombia; FMNH 75588: Cuzco, Peru (Hooper and Musser, 1964)], *T. princeps* (ICN 21742, 21743), *T. hylophilus* [FMNH 92555: Boyacá, Colombia (Hooper and Musser 1964)], *T. laniger* (ICN 21736, 21737, 21738), *T. niveipes* (ICN 21739, 21740, 21741), *Chilomys instans* (ICN 21712), *Microrozomys minutus* (ICN 21721, 21723, 21725) and *Neomicroxus bogotensis* (ICN 21728, 21731). Variable abbreviations: bacular – TBL = total bacular length, SL = shaft length, MD = medial digit length, LD = lateral digit length, TRL = trident length, and WB = width of base (WB); external – HBL = head and body length and W = weight.

Species	TBL	SL	MD	LD	TRL	WB	HBL	W (g)
<i>T. aureus</i>	6.6	4.5	2.1	1.3	2.4	3.1	141.5	84
<i>T. aureus</i> Cuzco, Peru	12.6	8.1	4.5	1.2	-	-	-	-
<i>T. princeps</i>	9.8	7.5	2.3	1.8	2.6	3.5	161	121
<i>T. hylophilus</i>	5.3	4.3	1.0	0.4	-	-	-	-
<i>T. laniger</i>	6.8	5.3	1.5	1	2.0	3.3	110	34.2
<i>T. niveipes</i>	6.1	4.4	1.7	2.0	2.1	2.6	113	44.5
<i>C. instans</i>	7.1	5.3	1.8	1.8	2	1.7	82	15
<i>M. minutus</i>	3.6	2.6	1.0	0.7	1.2	1.6	74	14.6
<i>N. bogotensis</i>	3.4	2.5	0.9	0.7	1	0.9	66	14.4

is broader on the sides than in the medial part. The trident is 35% of SL, with the medial digit projecting well beyond the lateral ones.

The penis bone of *T. niveipes* is the smallest of the genus *Thomasomys* (Table 1). The shaft is thinner dorsoventrally and slightly bowed to the dorsal side (Fig. 1D). The distal portion of the shaft lacks a distinct head. The base is 60% of SL and is shaped as an inverted dome constrained on the ends; ventrally, well-developed lateral processes form a concavity on the base with a medial bulge. One of three bacula we examined exhibited a medial constriction on the shaft. The cartilaginous trident is long in proportion to SL (about 45%); both enlarged lateral digits are similar in size to the blunt medial digit.

Chilomys instans has a thin and sinoid-curved shaft (Fig. 2A). It tapers drastically from the base to the distal part where it terminates in an enlarged head similar to the condition observed in species of *Thomasomys*. Its base is deeply concave and narrow, about 35% of SL; well-developed and blunt lateral processes are apparent in ventral view. Proximally the base is slender and its width is much the same over its extension. The trident is 32% of SL with its digits of comparable proportions (Table 2); lateral digits are thicker and pointed, while medial digit is slim and blunter.

The bacular shaft of *Microrhizomys minutus* is straight, tapering distally and terminating in a weakly developed head (Fig. 2B). There is a slight expansion along the medial part of the bony shaft. The base is flattened in dorsal view and concave in ventral view, and rather wide (close to 60% in proportion to SL). The lateral processes of the base (seen from ventral view) are developed. Proximally, the base is constricted in the center, wider on the extremes with half-straight borders. The trident is about 45% of SL and the medial digit protrudes beyond the lateral ones (Fig. 2B; Table 2).

Neomicroxus bogotensis has a slender, cylindrical and straight baculum (Fig. 2C). The distal tip lacks a distinct head and the base is triangular and narrow (35% of SL), and quite concave in ventral view. The lateral processes are very weakly developed. In proximal view, the base is oval-shaped gently concave. The

trident is 45% of SL; the medial digit is stubby and protrudes over the lateral digits, which are thin and pointed (Fig. 2C).

Interspecific differences among the 7 species are readily apparent by visual comparison of Figs. 1 and 2. In the majority of the boxplots (Fig. 3), perhaps unsurprisingly the larger-bodied species *T. princeps*, *T. aureus*, *T. laniger* and *T. niveipes* have higher mean values for each bacular variable than do the smaller *M. minutus* and *N. bogotensis*. As an exception, the small-bodied *C. instans* had values similar to those of *T. laniger* and *T. niveipes*. Overall, the boxplots for each bacular measurement show similar trends across all species except for the LD where there is a marked variation within *Thomasomys* species.

Intraspecific variation

Although every individual we examined was an adult, we observed some differences in bacular morphology in ossification and development of both the cartilaginous trident and bony shaft across 4 (2-5) of the 5 tooth-wear classes (TWC). For *T. laniger*, ossification in trident cartilage is apparent in ICN 21737 (TWC 3) but more strongly visible in ICN 21738 (TWC 4) (Fig. 4A). However, the bony shaft has become completely ossified by TWC 3 regardless the slight variation along the margin of the base. For *T. niveipes*, the younger, TWC 2 specimen (ICN 21740) shows no sign of ossification of the trident cartilage nor has the bony shaft completed ossification, while limited trident ossification and complete shaft ossification are apparent in the TWC 3 specimen (ICN 21739) (Fig. 4B). In the baculum of *M. minutus*, ossification of the trident at age class TWC 3 (ICN 21723) is not visible, contra observations for both *T. laniger* and *T. niveipes* at the same TWC. By TWC 5 (ICN 21725) in *M. minutus* (Fig. 4C), however, advanced ossification encompassing half of the lateral digits is evident in the trident and the shaft has reached a much more robust, complete development.

DISCUSSION

In each species studied, the morphology of the baculum conforms the tridigitate complex-pe-

Table 2

Diagnostic characters of the bacula of *Thomasomys aureus*, *T. laniger*, *T. niveipes*, *T. princeps*, *Chilomys instans*, *Microrhynchomys minutus* and *Neomicroxus bogotensis*. Additionally, we include characters of *T. aureus* FMNH 75588 (Cuzco, Peru) and, *T. hylophilus* FMNH 92555 (Boyacá, Colombia) based on Hooper and Musser 1964. Abbreviations in the table: SL = shaft length.

Species	Shape of the base	Shape of the base (proximal view)	Concavity of the base (ventral view)	Shape of the distal part	Trident shape
<i>T. princeps</i>	Wide (50% of SL) with Gaus Bell shape	Robust, curved ends with lateral processes half-pointed	Deep	Moderately expanded	Medial digit protrudes
<i>T. aureus</i> (Colombia)	Wide (70% of SL) with an M shape	Robust, straight ends with lateral processes half-pointed	Deep	Moderately expanded	Medial digit protrudes
<i>T. aureus</i> (Peru)	Triangular base/ double headed shaft			Heart-shaped	Medial digit protrudes
<i>T. hylophilus</i>	Slightly laterally constrained	Dorsoventrally fine		Slightly expanded	Medial digit almost twice as large as the laterals
<i>T. laniger</i>	Wide (65% of SL) inverted dome	Robust. Wider at the ends than in the center, lateral processes slightly developed	Slightly deep	Expanded	Medial digit protrudes
<i>T. niveipes</i>	Wide (60% of SL) constrained inverted dome.	Slender. Wider at de middle, it reduces in size at the ends. De-veloped lateral processes	Slightly deep	Not expanded	Digits of the same size
<i>C. instans</i>	narrow (35% of SL)	Slim, similar width over its extension. Blunt lateral processes	Deep	Expanded	Digits of the same size
<i>M. minutus</i>	Straight and wide (60% of SL)	Robust. Half-straight ends, squeezed in the center	Deep	Not expanded	Medial digit protrudes
<i>N. bogotensis</i>	Triangular and narrow (35% of SL)	Robust. Oval shaped, not developed lateral processes	Slightly deep	Not expanded	Bulky medial digit protrudes

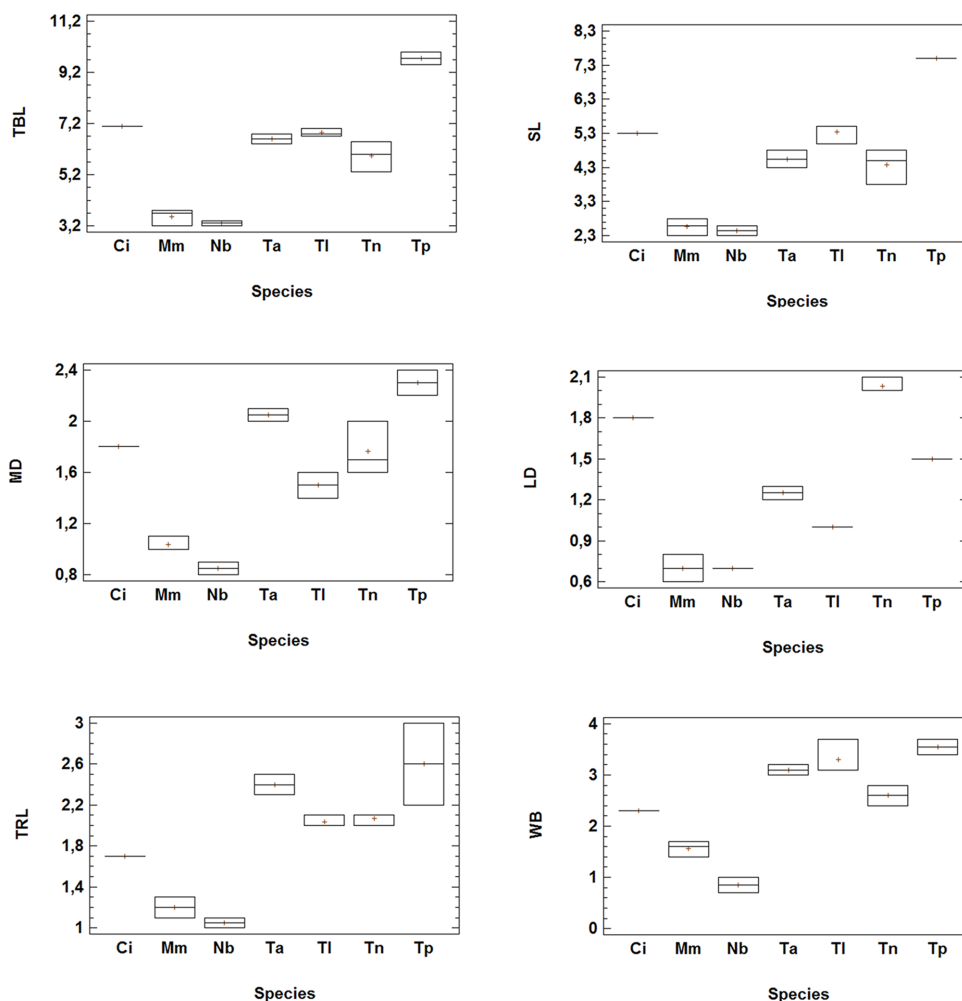


Fig. 3. Boxplots of the 6 bacular measurements (in mm) of *Chilomys instans* (Ci), *Microrzomys minutus* (Mm), *Neomicroxus bogotensis* (Nb), *Thomasomys aureus* (Ta), *T. laniger* (Tl), *T. niveipes* (Tn) and *T. princeps* (Tp). Abbreviations of the measurements: total bacular length (TBL), shaft length (SL), medial digit length (MD), lateral digit length (LD), trident length (TRL) and width of base (WB).

nis of most sigmodontines (Burt, 1960; Hooper and Musser, 1964; Bezerra, 2005). Four of the 7 species we examined (*Thomasomys laniger*, *T. niveipes*, *T. princeps* and *Chilomys instans*) are described here for the first time. Among this assemblage of high Andean rodents, we found diverse bacular morphology as previously described in other rodent taxa (Hooper and Musser, 1964; Díaz de Pascual and Péfaur, 1982; Voss, 1988).

The bacula of *Thomasomys* species exhibit substantial intrageneric differences in both

size and structural details (Table 2; Figs. 1-3). Similar variation is the norm in many other rodent genera such as *Peromyscus* (Blair, 1942), *Proechimys* (Pessoa and Reis, 1992), *Abrothrix* (Spotorno, 1992) and *Ctenomys* (Rocha-Barbosa et al. 2013), to name a few. In addition, we can differentiate the species of *Thomasomys* by their size (Table 1). The largest-bodied *Thomasomys*, *T. princeps* and *T. aureus* show a deep concavity on the base in ventral view, a character less apparent in the smaller *T. laniger* and *T. niveipes* (Fig. 1; Table 2). And, although, *T. laniger* and



Fig 4. Age-related intraspecific variation of A) *Thomasomys laniger* (top to bottom: ICN 21737, 21738), B) *T. niveipes* (Top to bottom: ICN 21740, 21739) and C) *Microrzomys minutus* (ICN 21723, 21725) based on the tooth-wear classes (TWC) proposed by Voss (1991).

the Peruvian specimen is larger in size (Table 1), its cartilaginous trident is more than half the size of the bony shaft, its base is triangular and prominent proximally and the shaft head is heart-shaped. Morphologically, *T. aureus* exhibits variation between isolated populations and is considered a species complex (Pacheco, 2015b). The differences found in bacular morphology between populations from Colombia (ICN 15181, 12196) and Peru (FMNH 75588) may signal species-level recognition, a hypothesis

suggested by Pacheco (2015b) and one that warrants further investigation.

Following Cabrera (1961), *Thomasomys princeps* has been considered a subspecies of *T. aureus* by most subsequent authors (Musser and Carleton, 1993, 2005; Voss, 2003). However, as recognized by Thomas (1900), Pacheco (2003, 2015b) separated *T. princeps* from *T. aureus* and considered *T. princeps* a valid species occurring in the Cordillera Oriental of Colombia. Our specimens (ICN 21742, 21743) match the diagnostic characters described for *T. princeps* (Pacheco, 2015b), including its larger size in respect to *T. aureus*. Our data on bacular differences described herein provides support for Pacheco's systematic decision. Most notably, bacular differences between *T. princeps* and *T. aureus* (Colombia) involve shaft length and

T. niveipes have similar body sizes, their bacula exhibit marked differences in the morphology of the trident (Fig. 1C-D). Furthermore, with the limited data available for this highly speciose genus, *T. niveipes* has unique bacular characters, such as trident digits of the same size and the lack of an expanded head on the shaft (Fig. 1D; Table 2).

Thomasomys aureus is broadly distributed along the Andes from western Venezuela to the west-central Bolivia; in Colombia, this species is mapped from both the eastern and central part of the country (Pacheco, 2015b). The morphology of the baculum of our Colombian specimens of *T. aureus* is different from that described by Hooper and Musser (1964:35) for specimens from Amacho, Quispicanchi, Cuzco, Peru (FMNH 75588). The baculum of

trident (shorter in *T. aureus*) and both the form and width of the base (Fig. 1A-B; Table 2).

Pacheco (2105b) noted that the baculum described by Hooper and Musser (1964) under the name *T. laniger* (FMNH 92555: Muzo, Boyacá, Colombia) was actually that of a misidentified *T. hylophilus*. The baculum of the specimens of *T. laniger* we examined is clearly different from that described by Hooper and Musser. *Thomasomys hylophilus* has the smallest baculum of any *Thomasomys* heretofore examined (Table 1; Hooper and Musser 1964), and the poorly developed lateral processes are unique. Our description of the baculum here of *T. laniger* is thus the first reported for this species.

Cabrera (1961) listed *niveipes* Thomas as a junior synonym of *T. laniger* Thomas but Musser and Carleton (1993) recognized *T. niveipes* as a valid species. Subsequently, Gómez-Laverde et al. (1997) in a detailed morphological, karyotypic and ecological study provided clear support for these two taxa as distinct species. Our morphological comparisons of bacula from these two taxa provide further support for their species status (Fig. 1C-D; Table 2).

The diverse morphology found in the bacula of species of *Thomasomys* (Fig. 1) demonstrates the utility of this structure as a specific diagnostic character set, even in a highly variable group. To date, however, only 5 of the 15 species of *Thomasomys* known to occur in Colombia have bacular descriptions, and even fewer descriptions are available for other species in the genus distributed outside of Colombia. Given the species-specific differences we detail here, we believe a review of bacular morphology for all *Thomasomys* species will provide very useful data in further delineating the species-level taxonomy of the genus.

The genus *Chilomys* is closely related to *Thomasomys* (Pacheco, 2003), and the baculum of *C. instans* shares characters found also in *Thomasomys*, such as an expanded head and a deep ventral concavity. Contrary to most of *Thomasomys* species, however, the trident of *C. instans* has digits of the same size otherwise known in *T. niveipes*. A slender shaft, narrow base and radical reduction of the bone from the base are distinctive characteristics of *C. instans*

baculum. *Chilomys instans* is widely distributed from the Andes of central Ecuador through the three cordilleras of Colombia (Pacheco, 2015a). Substantial character variation across this range led Pacheco (2003, 2015a) to suggest that *C. instans*, as currently understood, may be a composite of several distinct taxa. Comparison of bacular characteristics for additional samples of this species in Ecuador and elsewhere in Colombia may prove helpful in delineating this composite nature.

The flat and broad base of *Microryzomys minutus* are characters not shared with the other species we examined. Our material exhibits similar characteristics to those described by Díaz de Pascual and Péfaur (1982) for specimens of this species from the Páramo region of Mérida, Venezuela. For example, the lateral digits are partially ossified, the base of the shaft is large, and LTB is short (Fig. 2B; Table 2). Our Colombian specimen is, however, not exactly like that from Venezuela. For example, our specimen lacks the median notch on the base characterizing the Venezuelan material (Díaz de Pascual and Péfaur, 1982: fig. 3). As currently understood, *M. minutus* is a species with a very wide distribution, and with gaps along the Colombian Cordillera Oriental through the Venezuelan Andes. Although, Carleton and Musser (1989) found no distinguishable geographic subspecies, the bacular differences found in populations closely distributed could suggest the species has either an interspecific variation or that their populations correspond to composite species. A detailed review of the bacula among the populations over this large range is needed to clarify the significance of dissimilarities we describe here. A characteristic of most, but not all, oryzomines is a trident that is greater than or equal to half of SL and the central digit is usually longer (Hooper and Musser, 1964: table 2), a feature that typifies the baculum of *M. minutus* where the trident is 60% of SL. In other oryzomines, such as *Aegialomys xanthaeolus*, *Cerradomys subflavus*, *Handleyomys alfaroi*, *H. chapmani*, *H. rostratus*, *Melanomys*, *Nesoryzomys*, *Pseudoryzomys* and *Sigmodontomys alfari*, the cartilage is reduced and the central digit is

less robust than laterals (Hooper and Musser, 1964: fig. 2; Patton and Hafner, 1983).

The baculum of *Neomicroxus bogotensis* is easily distinguished from the rest of species we studied (Fig. 2C). Hooper and Musser (1964: 27) described the baculum of *N. bogotensis*, but the specimen they examined was young and, as a result, does not match well to what we found here. Our specimens are similar to that described by Díaz de Pascual and Péfaur (1982) for *N. bogotensis* in the páramo of Mérida although a few differences are apparent, such as the curvature of the bony shaft and the lack of ossification of the three cartilaginous digits in our material (Fig. 2C; Table 2). These differences in cartilage ossification, however, may only be age-related, since age is a factor in ossification (Murakami and Mizuno, 1984). The genus *Neomicroxus* has only been recently recognized (Alvarado-Serrano and D'Elía, 2013), and comprises only two species restricted to the northern Andes. These species have been previously allocated to the akodontine genus *Akodon* (including *Microxus*), but the current tribal allocation of *Neomicroxus* is uncertain (D'Elía, 2015; Alvarado-Serrano and D'Elía, 2015). The baculum of *N. bogotensis* does lack the medial notch at the base of the shaft that otherwise characterizes those species of akodontines for which the baculum has been described (Hershkovitz, 1962; Hooper and Musser, 1964; Bezerra, 2005; Gonçalves et al., 2005). It is thus possible that bacular characters can be added to the list of attributes diagnosing *Neomicroxus*, and perhaps will be found useful in the search for phylogenetic ties between this genus and other sigmodontines.

Bacular morphology among related taxa may vary according to body size (head and body length or weight) or vary independently of size (Patterson and Thaler, 1982; Lessa and Cook, 1989; Ramm, 2007). Among the sigmodontine taxa we examined, larger-bodied species do have longer and generally more robust bacula, but this relationship is not absolute. For example, while the larger *T. niveipes* has a shorter baculum than that of the slightly longer *T. laniger*, the baculum of the small-bodied *C. instans* is comparable

in length to species of greater body size (Table 1; Fig. 4).

Finally, our data confirm to what is known about ossification increasing with age, as it also does with size (Morris, 1972). The proximal and central portions of the bacular shaft ossify first in the neonate, and the cartilaginous trident (distal portion) begins to ossify later in puberty (Ruth, 1934; Murakami and Mizuno, 1984). We observed similar developmental changes in the ossification of the baculum shaft and cartilage in adults of different age categories (TWC). It is important to mention that the variation shown in the shape of the trident of *T. niveipes* (ICN 21739) is possibly due to the conditions in which the specimens were preserved and the way the sample was fixed. The different samples observed lead us to conclude that cartilage only ossifies when specimens have reached an older stage of adulthood. Consequently, to consider the ossification of digits of the trident as a diagnostic character, as shown in other studies (Anderson, 1960; Díaz de Pascual and Péfaur, 1982), may be spurious unless the specimen's age is specified.

The penis bone has proven to be a useful structure in taxonomy and systematics (Blair, 1942; Lidicker, 1968; Simson et al., 1995; Pessôa et al., 1998; Bezerra, 2005; Rocha-Barbosa et al., 2013). Our results support the potential taxonomic value of this bone at the generic and specific levels, especially in groups where there is high morphological variation in craniodental characters. Although our study does not evaluate intraspecific variation across different populations, this topic requires further investigation given the scarcity of information available and the high diversity of rodent still unknown. Even though recent molecular studies combined with taxonomic and systematic approaches have been helpful in species diagnosis, we highlight the morphological implications and research of other structures such as the baculum in order to provide suitable information for species definition. Furthermore, studies based on bacular morphology can contribute in the exploration of other biological aspects of rodents, such as sexual selection and reproductive biology (Ramm, 2007; Simmons and Firman, 2013;

Stockley et al., 2013), important attributes that are largely unknown for most species.

ACKNOWLEDGMENTS

We especially thank Catalina Cárdenas from the Mammal Collection “Alberto Cadena García” at the ICN (Instituto de Ciencias Naturales, Bogotá, Colombia) for her collaboration in the laboratory. Additionally, we thank Laboratorio de Equipos Ópticos Compartidos (LEOC) from Departamento de Biología of Facultad de Ciencias, Universidad Nacional de Colombia for photographic assistance. V. Pacheco and especially J. L. Patton provided valuable comments to the final version of the manuscript. Finally, we thank Parques Naturales Nacionales, especially PNN Chingaza, for permitting our research.

LITERATURE CITED

- ALVARADO-SERRANO DF and G D'ELÍA. 2013. A new genus for the Andean mice *Akodon latebricola* and *A. bogotensis*. (Rodentia: Sigmodontinae). *Journal of Mammalogy* 94:995–1015.
- ALVARADO-SERRANO DF and G D'ELÍA. 2015. Genus *Neomicroxus* Alvarado-Serrano and D'Elía, 2013. Pp. 96–99, in: *Mammals of South America, Volume 2: Rodents* (JL Patton, UFJ Pardiñas, and G D'Elía, eds.). University of Chicago Press, Chicago.
- ANDERSON S. 1960. The baculum in Microtine rodents. University of Kansas Publications, Museum of Natural History 12(3):181–216.
- BEZERRA AMR. 2005. Phallic morphology of *Kunsia tomentosus* (Rodentia: Sigmodontinae). *Mastozoología Neotropical* 12(2):227–232.
- BLAIR WF. 1942. Systematic relationships of *Peromyscus* and several related genera as shown by the baculum. *Journal of Mammalogy* 23:196–204.
- BRADLEY RD and DJ SCHMIDLIDY. 1987. The glans penis and bacula in Latin American taxa of the *Peromyscus boyleyi* species group. *Journal of Mammalogy* 68:595–616.
- BURT WH. 1960. Bacula of North American mammals. *Miscellaneous Publications Museum of Zoology, University of Michigan* 113:1–75.
- CABRERA A. 1961. Catálogo de los mamíferos de América del Sur. *Revista del Museo Argentino de Ciencias Naturales “Bernardino Rivadavia”*. *Ciencias Zoológica* 4(2):xxii +309–732.
- CARLETON MD. 2015. Genus *Microroryzomys* Thomas, 1917. Pp. 355–359, in: *Mammals of South America, Volume 2: Rodents* (JL Patton, UFJ Pardiñas, and G D'Elía, eds.). University of Chicago Press, Chicago.
- CARLETON MD and MUSSER GG. 1989. Systematic studies of oryzomine rodents (Muridae, Sigmodontinae): a synopsis of *Microroryzomys*. *Bulletin of the American Museum of Natural History* 191:1–83.
- CUERVO DÍAZ A, AJ HERNÁNDEZ CAMACHO, and A CADENA G. 1986. Lista actualizada de los mamíferos de Colombia anotaciones sobre su distribución. *Caldasia* 15(71-75):471–501.
- D'ELÍA, G. 2015. Sigmodontinae incertae sedis. Pp.70–73, in: *Mammals of South America, Volume 2: Rodents* (JL Patton, UFJ Pardiñas, and G D'Elía, eds.). University of Chicago Press, Chicago.
- D'ELÍA G and UFJ PARDIÑAS. 2015. Subfamily Sigmodontinae Wagner, 1843. Pp. 63–73, in: *Mammals of South America, Volume 2: Rodents* (JL Patton, UFJ Pardiñas, and G D'Elía, eds.). University of Chicago Press, Chicago.
- DÍAZ DE PASCUAL A and J PÉFAUR. 1982. Morfología del baculum de algunos roedores cricétidos venezolanos. *Actas, Octavo Congreso Latinoamericano de Zoología Mérida*, pp. 665–680.
- GÓMEZ-LAVERDE M, O MONTENEGRO-DÍAZ, H LÓPEZ-ARÉVALO, A CADENA, and ML BUENO. 1997. Karyology, morphology and ecology of *Thomasomys laniger* and *T. niveipes* (Rodentia) in Colombia. *Journal of Mammalogy* 78(4):1282–1289.
- GONÇALVES PR, JA OLIVEIRA, MC OLIVEIRA, and LM PESSÔA. 2005. Morphological and cytogenetic analyses of *Bibimys labiosus* (Winge, 1887) (Rodentia, Sigmodontinae): implications for its affinities with the Scapteromyine group. Pp.175–209, in: *Mammalian diversification in the Neotropics: From chromosomes to phylogeography* (Special volume in honor of JL Patton) (E Lacey and P Myers, eds.). University of California Publications in Zoology, Berkeley, California.
- HERSHKOVITZ P. 1962. Evolution of Neotropical cricetine rodents (Muridae), with special reference to the Phyllotine Group. *Fieldiana, Zoology* 46:1–524.
- HERSHKOVITZ P. 1966. South American swamp and fossorial rats of the Scapteromyine group (Cricetinae, Muridae) with comments on the glans penis in murid taxonomy. *Zeitschrift für Säugetierkunde* 31:81–149.
- HOOPER ET. 1958. The male phallus in mice of the genus *Peromyscus*. *Miscellaneous Publications, Museum of Zoology, University of Michigan* 105:1–40.
- HOOPER ET. 1959. The glans penis in five genera of cricetid rodents. *Occasional Papers of the Museum of Zoology, University of Michigan* 613:1–11.
- HOOPER ET and GG MUSSER. 1964. The glans penis in Neotropical Cricetines (Family Muridae) with comments on classification of muroid rodents. *Miscellaneous Publications, Museum of Zoology, University of Michigan* 123:1–57.
- HOSKEN DJ and P STOCKLEY. 2004. Sexual selection and genital evolution. *Trends in Ecology and Evolution* 19:87–93.
- JANSA SA and M WESKLER. 2004. Phylogeny of muroid rodents: Relationships within and among major lineages as determined by IRBP gene sequences. *Molecular Phylogenetics and Evolution* 31:256–271.
- LESSA EP and JA COOK. 1989. Interspecific variation in penial characters in the genus *Ctenomys* (Rodentia: Octodontidae). *Journal of Mammalogy* 70:856–860.
- LIDICKER WZ. 1968. A phylogeny of New Guinea rodent genera based on phallic morphology. *Journal of Mammalogy* 49:609–643.
- MORRIS P. 1972. A review of mammalian age determination methods. *Mammal Review* 2(3):69–104.

- MURAKAMI R and T MIZUNO. (1984). Histogenesis of the os penis and os clitoridis in rats. *Development, Growth and Differentiation* 26:419-426.
- MUSSER GG and MD CARLETON. 1993. Family Muridae. Pp. 501-755, in *Mammal species of the world* (DE Wilson and MD Reeder, eds). 2nd Edition, Washington, DC: Smithsonian Institution Press.
- MUSSER GG and MD CARLETON. 2005. Superfamily Muroidea. Pp. 894-1531, in: *Mammal Species of the World* (DE Wilson and DA Reeder, eds.). 3rd Edition, volume 2, Johns Hopkins University Press, Baltimore 2:xx+745-2142 pp.
- PACHECO V. 2003. Phylogenetic analyses of the Thomasomyini (Muroidea: Sigmodontinae) based on morphological data. Ph. D. dissertation. The City University of New York.
- PACHECO V. 2015a. Genus *Chilomys* Thomas, 1897. Pp. 577-580, in: *Mammals of South America, Volume 2: Rodents* (JL Patton, UFJ Pardiñas, and G Elía, eds.). University of Chicago Press, Chicago.
- PACHECO V. 2015b. Genus *Thomasomys* Coues, 1884. Pp. 617-682, in: *Mammals of South America, Volume 2: Rodents* (JL Patton, UFJ Pardiñas, and G D'Elía, eds.). University of Chicago Press, Chicago.
- PATTERSON BD and CS THAELE, JR. 1982. The mammalian baculum: Hypotheses on the nature of bacular variability. *Journal of Mammalogy* 63:1-15.
- PATTON JL and MS HAFNER. 1983. Biosystematics of the native rodents of the Galapagos Archipelago, Ecuador. Pp. 539-568, in: *Patterns of evolution in Galapagos organisms* (RI Bowman, M Berson, and AE Leviton, eds.). San Francisco: Pacific Division AAAS.
- PESSÔA LM and SF REIS. 1992. Bacular variation in the subgenus *Trinomys*, genus *Proechimys* (Rodentia: Echimyidae). *Zeitschrift für Säugetierkunde* 57:100-102.
- PESSÔA LM, SF REIS, and MF PESSÔA. 1996. Bacular variation in subspecies taxonomy of the Brazilian Spiny Rat *Proechimys (Trinomys) iheringi*. *Studies on Neotropical Fauna and Environment* 31:129-132.
- PESSÔA LM, FJ VON ZUBEN, and SF REIS. 1998. Morphological affinities of *Proechimys yonenangae* Rocha, 1995 (Rodentia: Echimyidae): Evidence from bacular and cranial characters. *Bonner Zoologische Beiträge* 48:167-177.
- PESSÔA LM and RE STRAUSS. 1999. Cranial size and shape variation, pelage and bacular morphology, and subspecific differentiation in spiny rats, *Proechimys albigipinus* (ls. Geoffroy, 1838), from northeastern Brazil. *Bonner Zoologische Beiträge* 48(3-4):231-243.
- RAMM SA. 2007. Sexual selection and genital evolution in mammals: A phylogenetic analysis of baculum length. *The American Naturalist* 169:360-369.
- REIG AO. 1980. A new fossil genus of South American cricetid rodents allied to *Wiedomys*, with an assessment of the Sigmodontinae. *Journal of Zoology* 192(2):257-281.
- REIG OA. 1986. Diversity patterns and differentiation of high Andean rodents. Pp. 404-440, in: *High Altitude Tropical Biogeography* (F Vuilleumier and M Monasterio, eds.) Oxford University Press, New York.
- ROCHA-BARBOSA O, JSL BERNARDO, MFC LORGUERCIO, TRO FREITAS, JR SANTOS-MALLET, and CJ BIDAU. 2013. Penial morphology in three species of Brazilian Tuco-tucos, *Ctenomys torquatus*, *C. minutus*, and *C. flamarioni* (Rodentia: Ctenomyidae). *Brazilian Journal of Biology* 73(1):201-209.
- ROMER AS. 1970. *The vertebrate body*. 3rd ed. Saunders, Philadelphia.
- RUTH EB. 1934. The os priapi: A study of bone development. *The Anatomical Record* 60:231-249.
- SIMMONS LW and RC FIRMAN. 2013. Experimental evidence for the evolution of the mammalian baculum by sexual selection. *Evolution* 68(1):276-283.
- SIMSON S, L FERRUCCI, C KURTONUR, B ÖZKAN, and MG FILIPPUCCI. 1995. Phalli and bacula of european dormice: Description and comparison. *Hystrix* 6(1-2):231-244.
- SPOTORNO AE. 1992. Parallel evolution and ontogeny of simple penis among New World cricetid rodents. *Journal of Mammalogy* 73(3):504-14.
- SPOTORNO AE, CA ZULETA, and A CORTEZ. 1990. Evolutionary systematics and heterochrony in *Abrothrix* species (Rodentia: Cricetidae). *Evolución Biológica* 4:37-62.
- STOCKLEY P, SA RAMM, AL SHERBORNE, MDF THOM, S PATERSON, and JL HUSRT. 2013. Baculum morphology predicts reproductive success of male house mice under sexual selection. *BMC Biology* 11:66.
- THOMAS O. 1900. Descriptions of two new murines from Peru and a new hare from Venezuela. *Annals and Magazine of Natural History* 7(5):354-57.
- THOMAS O. 1915. The penis bone, or "baculum", as a guide to the classification of certain squirrels. *Annals and Magazine of Natural History* 15:383-387.
- VILELA JF, B MELLO, CM VOLOCH, and CG SCHRAGO. 2014. Sigmodontine rodents diversified in South America prior to the complete rise of the Panamanian Isthmus. *Journal of Zoological Systematics and Evolutionary Research* 52(2):249-256.
- VOSS RS. 1988. Systematics and ecology of Ichthyomyine rodents (Muroidea): Patterns of morphological evolution in a small adaptive radiation. *Bulletin of the American Museum of Natural History* 188(2):259-493.
- VOSS RS. 1991. An introduction to the Neotropical murid rodent genus *Zygodontomys*. *Bulletin of the American Museum of Natural History* 210:1-113.
- VOSS RS. 2003. A new species of *Thomasomys* (Rodentia: Muridae) from eastern Ecuador, with remarks on mammalian diversity and biogeography in the Cordillera Oriental. *American Museum Novitates* 3421:1-47.
- WADE O and PT GILBERT. 1940. The baculum of some Sciuridae and its significance in determining relationships. *Journal of Mammalogy* 21(1):52-63.
- WASSERSUG RJ 1976. A procedure for differential staining of cartilage and bone in whole formalin-fixed vertebrates. *Stain Technology* 51(2):131-134.

APPENDIX 1

List of localities and specimens examined:

CUNDINAMARCA, Municipio Fómeque, PNN Chingaza, Sector Laguna Verde-Laguna Seca, 3445 m, 4°41'03.1" N, 73°45'58.9" W: *Neomicroxus bogotensis* (ICN 21728, 21731); *Microryzomys minutus* (ICN 21721, 21725); *Chilomys instans* (ICN 21712); *Thomasomys niveipes* (ICN 21739, 21740, 21741). Sector Las Ciervas, 3171 m, 4°37'47.2" N, 73°43'57.9" W: *M. minutus* (ICN 21723); *Thomasomys laniger* (ICN 21737). Sector Monterredondo, Encenillo Forest, 3182 m, 4°35'51.4" N, 73°43'10.7" W *Thomasomys laniger* (ICN 21736, 21738); *Thomasomys princeps* (ICN 21742, 21743).

CALDAS, Municipio Manizales, Vereda Las Palomas, El mirador, Río Blanco Reserve, 2640 m, 5°4'20.1" N; 75°25'10.6 W: *Thomasomys aureus* (ICN 15181).

RISARALDA, Pereira, Corregimiento La Florida, La Pastora, PNN Ucumari, 2650 m, 4°42'00.0" N; 75°28'59.8" W: *T. aureus* (ICN 12196).