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## Relationship between gender, income and education and self-perceived oral health among elderly Mexicans. An exploratory study

Relação entre gênero, renda e educação com a autopercepção da saúde bucal em idosos mexicanos. Um estudo exploratório

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**Abstract** The aim of this study was to identify the relationship between sociodemographic factors and self-perceived oral health (SPOH) among the elderly. A cross-sectional, exploratory examination of 150 elderly subjects whose ages ranged from 60-86 was conducted. These subjects used the Geriatric Oral Health Assessment Index (GOHAI) to assess their SPOH. In addition, sociodemographic data were collected from study participants. Data were analyzed using Student's *t*-test, the examination of odds ratio (OR) of logistic regression analysis, the chi-square test, and analysis of variance (ANOVA). The mean decayed, missing, and filled teeth (DMFT) index for the study participants was  $20.1 \pm 5.8$ ; 21.3% of subjects were edentulous, and 69.3% of subjects wore removable dentures. 62.7% of study participants had poor SPOH (defined as GOHAI score  $<44$ ). Poor SPOH was significantly more frequent among males (OR = 2.72, 95% CI: 1.03-7.13,  $p < 0.05$ ), low-income individuals (OR = 2.7, 95% CI: 1.3 -5.8,  $p < 0.01$ ), and subjects with less education (OR = 2.26, 95% CI: 1.1-4.6,  $p < 0.05$ ) than among the overall subject population. The findings suggest that gender (male), low income and low educational levels have a significant influence on the self-perceived oral health status of elderly individuals, irrespective of tooth loss.

**Key words** Oral health, Gender, Income, GOHAI

**Resumo** O objetivo deste estudo foi identificar a relação entre os fatores sociodemográficos com a autopercepção da saúde bucal (SPOH) em idosos. Realizou-se um estudo transversal exploratório de 150 idosos. Para avaliar a sua percepção da saúde bucal utilizou-se o Geriatric Oral Assessment Index (GOHAI) e também foram coletados dados sociodemográficos. Os dados foram analisados utilizando o teste T Student, a razão de chances (OR) de análise de regressão logística, o teste Chi Quadrado ( $p < 0.05$ ) e análise de variância ANOVA. A média do índice de dentes cariados, perdidos ou obturados (CPO-D) dos participantes no estudo foi de  $20.1 \pm 5.8$ ; 21.3% foram edêntulos e 69.3% eram portadores de prótese removível. 62.7% dos participantes no estudo teve pobre autopercepção da saúde bucal (definida com uma soma de GOHAI  $< 44$ ), a qual foi significativamente mais frequente nos homens (OR = 2.72, 95% CI: 1.03-7.13,  $p < 0.05$ ), com baixa renda (OR = 2.7, 95% CI: 1.3 - 5.8,  $p < 0.01$ ), e com menor escolaridade (OR = 2.26, 95% CI: 1.1-4.6,  $p < 0.05$ ) do que entre a população em geral. Os resultados presentes sugerem que nos idosos a baixa renda e a menor escolaridade têm influência significativa na autopercepção da saúde bucal, independentemente da perda dentária.

**Palavras-chave** Saúde bucal, Gênero, Renda, GOHAI

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## Introduction

Oral health and its self-perception are linked to the life quality of older people, which is influenced by socio demographic factors, such as gender, income and education<sup>1,2</sup>. In this sense, most individuals belonging to this social group not only live in poverty and experience marginalization and social inequality but also frequently lack access to health services; moreover, chronic and degenerative diseases abound among this vulnerable group of individuals<sup>3</sup>. These afflictions include mouth diseases, which are regarded as a public health problem because of their high prevalence and incidence, with caries and periodontal disease as the leading causes of tooth loss<sup>4,5</sup>.

Oral health status has traditionally been assessed by objective clinical criteria; however, it has become necessary to consider particular subjective aspects of oral health to attain a more comprehensive understanding of relevant health and disease processes. A questionnaire known as the GOHAI (Geriatric Oral Health Assessment Index), which was developed by Atchison and Dolan, has been used to measure the self-perceived oral health (SPOH) statuses of elderly individuals<sup>6-8</sup>.

This instrument has been validated in several languages and countries for the assessment of the functional, psychological, and social impact of oral conditions on daily life in various sociocultural contexts and the determination of the oral health needs of elderly populations<sup>9-13</sup>. Several studies have addressed the factors that affect SPOH. In such regard, it was found that education and gender were factors associated with poor SPOH<sup>14</sup>. Similarly, it has been revealed that higher income was associated with better SPOH<sup>15,16</sup>. Thus, the aim of this study was to identify socio demographic factors associated with self-perceived oral health (SPOH) among elderly subjects.

## Methods

Previous informed consent, an exploratory cross-sectional study was carried out in a convenience sample of 150 adults (of both genders) that met the following criteria: (a) interest in participating in the study; (b) literate; (c) absence of handicapping illnesses or serious visual or auditory disabilities. These subjects were selected from 300 elderly adults who regularly attended a

public recreation center in the eastern portions of Mexico City. The investigation protocol was approved by the Ethics Committee of the Universidad Nacional Autónoma de México (UNAM) Zaragoza Campus.

### Self-perceived oral health (SPOH)

SPOH was assessed by administering the Spanish version of the GOHAI questionnaire, which was validated in Mexican older people. This questionnaire assesses the following three dimensions: the psychosocial dimension, which relates to satisfaction with the appearance of teeth, oral health concerns, and social networking limitations caused by oral problems; the physical dimension, which relates to the functions of eating, speaking, and swallowing; and the pain or discomfort dimension, which includes the use of medications to treat oral health problems<sup>16</sup>.

The GOHAI questionnaire includes 12 oral health-related questions. Each item of the questionnaire is scored using the following Likert scale: 0, never; 1, rarely; 2, sometimes; 3, often; 4, very often; and 5, always. The scores for questions 3, 5, and 7 are encoded in reverse order. We did an analysis of percentiles, and it was established as cutoff point the value of the first quartile ( $\leq 44$  score) for poor SPOH statuses and third quartile ( $\text{GOHAI} \geq 51$  score) for good SPOH.

### Sociodemographic variables

A questionnaire was administered to the study subjects to assess the following sociodemographic variables: age, sex, marital status, education, income, and the identities of other persons living with the subject. Subjects were classified into the following three age categories: 60-69 years, 70-79 years, and  $> 80$  years. With respect to education, subjects were classified into the following three categories based on the number of years of schooling they had received: 0-6 years, 7-9 years, and  $> 9$  years. On the other hand, we did an analysis of percentiles related to income, and it was established as cutoff point the value of the first quartile ( $\leq \text{US\$154}$ ) for lower income.

### Oral health status

After this questionnaire had been administered to the subjects, an oral examination was performed in which a light source and plane mirror were used to evaluate the oral health

status of the elderly study participants. This examination was conducted by a female dentist who was previously standardized to perform the measurements, obtaining a Kappa value of 0.85. In accordance with World Health Organization (WHO) criteria, dental caries were assessed using the decayed, missing, and filled teeth (DMFT) index, which accounts for teeth that are decayed, missing, filled by restorative dental work, and healthy<sup>17</sup>. The denture-wearing practices of the elderly study participants were also recorded.

### Statistical Analysis

Data were analyzed with the SPSS 16.0 statistical software package, which was used to obtain descriptive statistics for the study variables. Student's t-test and analysis of variance (ANOVA) were used to determine the statistical significance of quantitative variables, and the chi-square test with a 95% confidence level was used to assess qualitative variables. Odds ratios (ORs) of logistic regression analysis with their associated 95% confidence intervals (CIs) were used to calculate risk estimates, were considering as independent variables (age, gender, income, live alone, schooling, DMFT, uses dentures, and tooth loss) and possible risk factors for poor SPOH statuses ( $\geq 44$ ). An OR  $> 1$  and the associated CI did not include 1 ( $p < 0.05$ ) was considered as risk factor.

### Results

The study involved a total of 150 participants, including 119 (79.3%) women and 31 (20.7%) men. The mean age of the study subjects was  $67 \pm 6.4$  years. In addition, 76 (50.6%) study participants were married, 53 (35.3%) study participants were widowed, and 62 (41.3%) study participants lived with their children.

With respect to education, 86 (57.4%) study subjects reported that they had six or fewer years of schooling; with respect to income, 63 (42%) study subjects reported having a monthly income of no more than US\$154. The mean value of the overall DMFT index for the study subjects, which described the general oral health status of the examined population, was  $20.1 \pm 5.8$ . The following mean values were observed for specific components of the DMFT index:  $5.6 \pm 5.4$  for sound teeth,  $1.5 \pm 2.0$  for decayed teeth,  $6.5 \pm 5.6$  for filled teeth, and  $12.0 \pm 8.6$  for missing teeth. Notably, 51% of study participants (77 subjects) had ten or more

missing teeth, and 21.3% (32 subjects) of study participants were edentulous (i.e., these subjects had lost all of their teeth).

The mean GOHAI score for the study subjects was  $46.5 \pm 8.1$ , with a minimum score of 25 and a maximum score of 60. GOHAI scores were significantly lower among the group of low-income elderly individuals than among the medium- to high-income group of study subjects ( $41.5 \pm 9.9$  versus  $45.8 \pm 10.5$ ,  $p < 0.01$ ). GOHAI scores did not significantly differ for subjects of different genders ( $44.5 \pm 11.3$  (for male) versus  $43.8 \pm 10.2$  (for female),  $p > 0.05$ ) (Table 1).

With respect to SPOH, poor, normal, and good SPOH statuses were reported by 94 (62.6%), 42 (28.0%), and 14 (9.3%) of the elderly subjects of this study, respectively. The classification of study participants by gender revealed that 69.8% of female study subjects and 35.5% of male study subjects had poor SPOH (Table 2).

Table 3 indicates the distribution of responses received from the elderly study subjects for each question of the GOHAI questionnaire. Notably, 66% (99) of the study participants reported problems with chewing, 90.6% (136) of the study participants reported discomfort when eating, 84% (126) of the study participants were unhappy with the appearance of their teeth, and 64% (96) of the study participants were required to alter the types of food they consumed because of problems with their teeth or dentures.

With respect to the risk factors associated with poor SPOH (GOHAI score  $\leq 44$ ), poor SPOH statuses were significantly more frequent among male subjects (OR = 2.72, 95% CI: 1.03-7.13,  $p < 0.042$ ), low-income subjects (OR = 2.7, 95% CI: 1.3-5.8,  $p < 0.007$ ), and subjects with lower education levels (OR = 2.26, 95% CI: 1.1-4.6,  $p < 0.02$ ) than among the entire population of study subjects. Also, high tooth loss  $\geq 12$  teeth was risk factor for poor SPOH (OR = 16.9, 95% CI: 6.6-42.7,  $p < 0.04$ ) (Table 4).

### Discussion

Major oral health problems experienced by elderly individuals include dental caries, periodontal disease, and disorders related to the prolonged and improper use of dentures<sup>18-20</sup>. Moreover, assessments of SPOH among elderly subjects have revealed that  $> 80\%$  of elderly individuals have concerns regarding their oral health and/or poor SPOH status<sup>11,21,22</sup>. This phenomenon cannot be attributed merely to

**Table 1.** GOHAI score related to sociodemographic characteristics.

Variables	n = 150	%	GOHAI score	P
Age (years)				0.95
60-69	98	65.3	46.77 ± 8.46	
70-79	45	30.0	46.31 ± 8.14	
> 80	7	4.7	46.57 ± 7.95	
Gender				0.077
Male	31	20.7	44.58 ± 11.3	
Female	119	79.3	43.88 ± 10.2	
Education (years)				0.33
0-6	86	57.4	43.06 ± 10.6	
7-9	32	21.3	44.44 ± 10.7	
> 9	32	21.3	46.22 ± 9.5	
Monthly income				0.012*
≤ US\$154	63	42.0	41.52 ± 9.9	
> US\$154	87	58.0	45.84 ± 10.5	
Marital status				0.03**
Married	76	50.6	47.12 ± 10.1	
Widowed	53	35.3	40.60 ± 10.1	
Divorced	16	10.7	46.05 ± 8.3	
Single	5	3.4	44.60 ± 11.9	
Living with				0.15
Nobody	21	14.0	43.19 ± 10.5	
Husband/wife	35	23.3	47.06 ± 10.2	
Children	62	41.3	44.32 ± 9.86	
Husband/wife/children	28	18.7	41.11 ± 11.5	
Others	4	2.7	37.75 ± 10.3	

GOHAI, General Oral Health Assessment Index. Data are presented as means ± SD. \* Student's t-test; \*\* ANOVA.

**Table 2.** SPOH status frequencies among elderly Mexicans by sex.

Gender	Good ≥ 51	Normal 45-50	Poor ≤ 44	Total
Female (%)	9 (7)	27 (23)	83 (70)	119 (100)
Male (%)	5 (16)	15 (48)	11 (36)	31 (100)
Total (%)	14 (9)	42 (28)	94 (63)	150 (100)

SPOH, self-perceived oral health.

age; in particular, a report from Latin America has indicated that more than 70% of examined institutionalized elderly individuals exhibited good SPOH statuses<sup>22</sup>. In combination, the aforementioned findings suggest that living conditions, sociocultural characteristics, and the availability of health services are important determinants of SPOH.

In the current study, a relationship was observed between sociodemographic conditions

and SPOH among the examined elderly subjects; for instance, risk factors for poor SPOH included a low income and a low educational level. These findings are similar to the results reported by Brennan & Spencer<sup>23</sup>, who found that poor SPOH is related to income and to a low educational level. Similarly, López Soto *et al.*<sup>24</sup> found that individuals with poor SPOH also tended to have low educational levels. Likewise, Tsakos *et al.*<sup>25</sup> in a study with community-dwelling non-disabled people 65 yr of age and older, from suburban London found that the low educational level has an independent negative impact on poor SPOH; and de Andrade *et al.*<sup>26</sup> observed that sufficient income and higher schooling (≥ years 8) are associated with significantly better GOHAI scores in elderly Brazilians; also Fuentes-García *et al.*<sup>27</sup> found similar results in community-dwelling older people of three cities in South America (Santiago, Chile; Buenos Aires, Argentina and Montevideo, Uruguay).

These findings suggest that individuals with low incomes and low educational levels must first satisfy their basic needs, such as food, clothing, and transportation, before addressing oral health; thus, oral health may be a relatively low priority among low-income, relatively uneducated elderly individuals. On the other hand, it is necessary to assess lifestyles associated with cultural characteristics linked to oral health care; for instance, several participants in the current study stated that when they were children, their families not only lacked the toothbrushes and toothpaste required for practicing good oral hygiene but also ignored the importance of keeping their teeth in good condition. These study participants could not access health services and did not receive timely dental care for the detection of oral problems. Thus, these individuals only sought medical care after oral pathological processes had reached an advanced stage; given that conservative treatments are generally expensive, they typically chose the option of dental extraction, leading to the gradual loss of teeth observed to be associated with poor SPOH.

In this study, we observed a higher frequency of poor SPOH (GOHAI score ≤ 44) in the male group. This finding contrasts with the results reported by Locker & Slade<sup>8</sup> who observed that oral health and pain issues are a greater concern for female gender than for male; this suggests that gender-related sociocultural characteristics may be determinants of individuals' lifestyles with respect to oral health, function, and aesthetics.

**Table 3.** Distribution GOHAI items across Likert scale.

GOHAI dimensions	Always n (%)	Often n (%)	Sometimes n (%)	Rarely n (%)	Never n (%)
Physical function					
Food limitations	27 (18.0)	27 (18.0)	17 (1.3)	25 (16.7)	54 (36.0)
Chewing problems	32 (21.3)	25 (16.7)	21 (14.0)	21 (14.0)	51 (34.0)
Swallow easily	85 (56.7)	12 (8.0)	29 (19.3)	13 (8.7)	11 (7.3)
Speaking problems	14 (9.3)	22 (14.7)	20 (13.3)	23 (15.3)	71 (47.3)
Pain and discomfort					
Discomfort when eating	50 (33.3)	34 (22.7)	27 (18.0)	25 (16.7)	14 (9.3)
The use of relevant medications	1 (0.7)	0 (0.0)	9 (6.0)	44 (29.3)	96 (64.0)
Dental pain with hot/cold stimuli	3 (2.0)	8 (5.3)	17 (11.3)	28 (18.7)	94 (62.7)
Psychological impact					
Unhappy with appearance	36 (24.0)	35 (23.3)	31 (20.7)	24 (16.0)	24 (16.0)
Worried about teeth	41 (27.3)	24 (16.0)	27 (18.0)	29 (19.3)	29 (19.3)
Nervous about teeth	10 (6.7)	22 (14.7)	39 (26.0)	22 (14.7)	57 (38.0)
Uncomfortable eating with others	10 (6.7)	22 (14.7)	25 (16.7)	29 (19.3)	64 (42.7)
Avoid contact with people	3 (2.0)	16 (10.7)	27 (18.0)	31 (20.7)	73 (48.7)

**Table 4.** Factors associated with poor self-perceived oral health (GOHAI  $\leq 44$ ).

Factor	OR	95% CI	p-value
Age ( $\geq 69$ years)	0.6	0.3-1.2	0.15
Sex (male)	2.7	1.0-7.1	0.042
Income ( $\leq$ US\$154/month)	2.7	1.3-5.8	0.007
Live alone	0.5	0.3-0.7	0.001
Schooling ( $\leq 6$ years)	2.2	1.1-4.6	0.024
DMFT ( $\geq 14$ )	0.8	0.3-2.1	0.81
Uses dentures	3.0	0.8-10.3	0.07
Tooth loss ( $\geq 12$ teeth)	16.9	6.6-42.7	0.04

OR, Odds ratio. Logistic regression analysis.

In addition, results from the current study indicated that married subjects reported better SPOH levels than unmarried subjects. This finding is consistent with observations by Kressin et al.<sup>28</sup>, who concluded that married subjects exhibited high GOHAI scores. These results suggest that individuals with partners will devote greater attention to their oral health than individuals without partners because the partnered individuals must please or at least live with another person and will therefore engage in higher levels of personal care in general and health care in particular.

Based on the cutoff thresholds established for Anglo-Saxon populations, the mean GOHAI score obtained in the present study ( $46.5 \pm 8.1$ )

corresponds to poor SPOH<sup>6</sup>. However, this mean GOHAI score is similar to not only the mean GOHAI score ( $45.84 \pm 7.0$ ) observed in a study of institutionalized elderly Mexican subjects<sup>16</sup> but also the mean GOHAI score (42.6) obtained in a Chilean study<sup>15</sup>. These findings suggest that poor oral health among elderly individuals in Latin America is a consequence of economic conditions and a lack of access to dental health services; these issues lead to the deterioration of their oral health and consequently produce poor SPOH. In this study, measurements using the DMFT index indicated that dental care greatly impacted oral health. For the examined subjects, a mean DMFT value of 20.1 affected teeth was obtained; the major component of this DMFT value was missing teeth, with an average of 12 teeth missing per study participant. In this sense, several studies have reported that the tooth loss is a predictor of poor cognitive function in community-dwelling adults older<sup>29-31</sup>. On the other hand, Zuluaga et al.<sup>32</sup> found a significantly better GOHAI scores in elderly with mild cognitive impairment (MCI) than cognitively normal residents in nine geriatric institutions in the Spanish province of Granada. Therefore suggest administer cognitive screening combined with applying any OH-QoL instrument would make the results more reliable.

Thus, we can assert that elderly experience a high magnitude and severity of dental caries, a phenomenon that is associated with living conditions and with limited access to dental health services. Therefore, it is urgent to implement



programs to promote oral health in the context of active aging<sup>33,34</sup>, that incorporate preventive practices and timely dental care at the community level and can thereby forestall irreversible dental damage and subsequent tooth loss. In addition, this study found that 21.3% of the examined elderly subjects were edentulous.

In such regard, it has been observed that the rates of edentulism differ in each ethnic group, which is determined by conditions and life styles<sup>35,36</sup>. Notably, the high incidence of edentulism has been erroneously regarded as a normal aging-related change.

Most dental treatments received by low-income elderly are crippling in nature because these treatments are less expensive than more conservative approaches. Thus, these treatments affect biological, psychological, and social domains and thereby influence SPOH. In accordance with this reasoning, Trejo-Juaréz *et al.*<sup>11</sup> observed an inverse relationship between DMFT scores and positive psychosocial perceptions.

Overall, the results of our study demonstrate an inverse association between GOHAI score and tooth loss. In particular, our findings showed that elderly subjects with more than 12 missing teeth are more likely to have poor SPOH statuses. It has been observed a relationship between the oral health status with the difficulties in acquiring and preparing food; these difficulties, in combination with social abandonment issues, a diminished support network, and psychological problems such as depression, can exacerbate the nutritional problems of elderly individuals<sup>37</sup>.

The results of the current study also indicated that because the ability of edentulous elderly individuals to chew correctly is determined by denture function, the use of an ill-fitting denture is associated with poor SPOH among the examined elderly subjects. Moreover, it was

determined that dentures worn by elderly adults were frequently damaged and ill-fitting due to long use and a lack of a periodic examination of denture fit by a dentist. Importantly, the study participants who used dental dentures generally exhibited poor SPOH statuses; this phenomenon could be caused by a lack of appropriate follow-up to ensure that dentures fit correctly. In this sense, Albaker<sup>38</sup> found that the mean GOHAI score was significantly lower ( $p < 0.05$ ) among participants who had conventional denture on both upper and lower jaw ( $28.25 \pm 3.67$ ), as compared to those who had conventional denture only on one arch.

Among the limitations of the current study, we emphasize that this research is a cross-sectional study with a convenience sample, the percentage of women was significantly higher than men and age 60 to 69 years group was significantly more numerous, hence is not representative; we suggest that a longitudinal study with a large representative sample of individuals both sexes, more age groups, and different contexts should be conducted to confirm our findings.

## Conclusion

The elderly are considered to be a vulnerable group because of their living conditions frequently deteriorate over time. Our study demonstrated that poor SPOH is associated with gender (male), low income and low educational level, independently and poor oral health. SPOH affects not only functional and psychological characteristics but also social relationships. Therefore, the living conditions of elderly adults must be improved, and preventive programs for active aging that can prevent tooth loss and the associated biological, psychological, and social consequences must be developed.

## Collaborations

RD Hernandez-Palacios participated in the design of this study and the collection, analysis, and interpretation of study data. EC Jarillo-Soto participated in the development of study concepts and the drafting of the paper. ME Irigoyen-Camacho participated in data analysis. V Ramirez-Amador participated in the design of the study. M Mendoza-Núñez participated in the analysis and interpretation of study data and the drafting of this paper.

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